| Form | 990 | ι |
|------|-----|---|
|      |     |   |

## Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Department of the Treasury Internal Revenue Service

Do not enter Social Security numbers on this form as it may be made public.
 Information about Form 990 and its instructions is at www.irs.gov/form990



| Α  | For the                  | e 2013 calendar year, or tax year beginning $ m JUL1$ , $2013$ and ei   | nding J    | ŬN 30, 2014              |                             |
|--|--------------------------|---|------------|--------------------------|-----------------------------|
| в  | Check if<br>applicabl    | e: C Name of organization   |            | D Employer identifie     | cation number               |
|  | Addre:                   | THE ADLER PLANETARIUM   |            |                          |                             |
|  | Name<br>chang            |   |            | 36-6                     | 210902                      |
|  | Initial<br>return        |   | loom/suite | E Telephone numbe        | r                           |
|  | Termir<br>ated           | 1300 SOUTH LAKE SHORE DRIVE   |            |                          | )922-7827                   |
|  | Ameno                    | City or town, state or province, country, and ZIP or foreign postal code  |            | G Gross receipts \$      | 22,385,046.                 |
|  | Applic<br>tion<br>pendir | CHICAGO, IL 00005   |            | H(a) Is this a group re  |                             |
|  | perior                   | F Name and address of principal officer: MICHELLE B. LARSON,  | PH.D       | for subordinates         | ? Yes X No                  |
| SAME AS C ABOVE       H(b) Are all subordinates included?         I Tax-exempt status:       X 501(c)(3)       501(c)(())       (insert no.)       4947(a)(1) or       527         J Website:       WWW.ADLERPLANETARIUM.ORG       H(c) Group exemption number |                          |   |            |                          |                             |
|  |                          |   | 527        |                          |                             |
| _  |                          |   |            |                          |                             |
| _  |                          | organization: X Corporation Trust Association Other   | L Year of  | of formation: 1930       | State of legal domicile: IL |
| P  | art I                    | Summary<br>Briefly describe the organization's mission or most significant activities: THE A  | סים זת     |                          | 'C MICCION                  |
| Se   | 1                        | IS TO INSPIRE EXPLORATION AND UNDERSTANDI   | NG OF      | OUR UNIVER               | S MISSION                   |
| nar  |                          | Check this box $\blacktriangleright$ $\Box$ if the organization discontinued its operations or dispose  |            |                          |                             |
| Activities & Governance  |                          |   |            | 3 3 112376 OF Its Het as | 68                          |
|  |                          | Number of independent voting members of the governing body (rart vi, interva)   |            |                          | 66                          |
|  |                          | Total number of individuals employed in calendar year 2013 (Part V, line 2a)  |            |                          | 349                         |
| /itie  |                          | Total number of volunteers (estimate if necessary)  |            |                          | 425                         |
| ctiv   |                          | Total unrelated business revenue from Part VIII, column (C), line 12  |            |                          | 14,897.                     |
| ٩  |                          | Net unrelated business taxable income from Form 990-T, line 34  |            |                          | 11,577.                     |
|  |                          |   |            | Prior Year               | Current Year                |
| ne   | 8                        | Contributions and grants (Part VIII, line 1h)   |            | 8,109,170.               | 9,703,031.                  |
| enu  | 9                        | Program service revenue (Part VIII, line 2g)  |            | 5,468,559.               | 5,347,611.                  |
| Revenue  |                          | Investment income (Part VIII, column (A), lines 3, 4, and 7d)   |            | 578,838.                 | 932,830.                    |
| -  |                          | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)  |            | 1,316,707.               | 1,117,790.                  |
|  |                          | Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)  |            | 15,473,274.              | 17,101,262.                 |
|  |                          | Grants and similar amounts paid (Part IX, column (A), lines 1-3)  |            | 0.                       | 0.                          |
|  |                          | Benefits paid to or for members (Part IX, column (A), line 4)   |            | 0.<br>10,297,324.        | 0.<br>9,095,573.            |
| Expenses   | 15                       | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)   |            | 10,297,324.              | 9,095,575.                  |
|  | 16a                      | Professional fundraising fees (Part IX, column (A), line 11e)<br>Total fundraising expenses (Part IX, column (D), line 25) <b>2</b> , 237, 82 |            | 0.                       | 0.                          |
|  | 17                       |   |            | 10,245,428.              | 10,061,256.                 |
|  |                          | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)  | ·····      | 20,542,752.              | 19,156,829.                 |
|  |                          | Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)<br>Revenue less expenses. Subtract line 18 from line 12             |            | -5,069,478.              | -2,055,567.                 |
| Jr<br>By   |                          |   |            | ginning of Current Year  | End of Year                 |
| Assets or<br>Balances  | 20                       | Total assets (Part X, line 16)  |            | 63,583,483.              | 63,674,861.                 |
| ~~   | 21                       | Total liabilities (Part X, line 26)   |            | 34,046,755.              | 34,404,106.                 |
| Net  | -                        | Net assets or fund balances. Subtract line 21 from line 20  |            | 29,536,728.              | 29,270,755.                 |
| P  |                          | Signature Block   | 1          | - ·                      | · ·                         |

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

| Sign        |   | Signature of   | officer        |                |                 |                       |       | Date              |                        |
|-------------|---|----------------|----------------|----------------|-----------------|-----------------------|-------|-------------------|------------------------|
| Here        |   |                |                | VP FOF         | FINANCE         | E & ADMIN/CFC         | )     |                   |                        |
|             |   | Type or print  | name and title |                |                 |                       |       |                   |                        |
|             | Prin  | t/Type prepare | r's name       |                | Preparer's sig  | Inature               | Date  | Check             | PTIN                   |
| Paid        | LU  | ANN TR         | APP            |                | LU ANN          | TRAPP                 | 02/25 | /15 self-employed | P01506476              |
| Preparer    | Firm  | i's name 🕞     | PLANTE &       | MORAN,         | PLLC            |                       |       | Firm's EIN        | 38-1357951             |
| Use Only    | Firm  | 's address 🛌   | 10 S. RIV      | <b>JERSIDE</b> | PLAZA,          | 9TH FLOOR             |       |                   |                        |
|             |   |                | CHICAGO,       | IL 606         | 06              |                       |       | Phone no. ( 312   | 2) 207-1040            |
| May the II  | y the IRS discuss this return with the preparer shown above? (see instructions) |                |                |                |                 |                       |       |                   |                        |
| 332001 10-2 | 9-13  | LHA For        | Paperwork Redu | ction Act No   | tice, see the s | eparate instructions. |       |                   | Form <b>990</b> (2013) |

|                |  | DLER PLANETARIUM                       |                                      | 36-6210902 <sub>Pa</sub>       |
|----------------|--|--|--------------------------------------|--------------------------------|
| Pai            | t III Statement of Program S               | •                                      |                                      |                                |
|                |  | response or note to any line in this F | Part III                             |                                |
| 1              | Briefly describe the organization's mis    | ssion:<br>דדאר ('אדד הסי') דפיס        |                                      | ד תנום א ד                     |
|                | INSTITUTION WHOSE M                        |  |                                      |                                |
|                | OF OUR UNIVERSE. IT                        |  |                                      |                                |
|                | EXPERIENCING AND LE                        |  |                                      |                                |
| 2              | Did the organization undertake any signal  |  |                                      |                                |
|                |  |  | •                                    | Yes X                          |
|                | If "Yes," describe these new services      |  |                                      |                                |
| 3              | Did the organization cease conducting      |  | v it conducts, any program services  | s?Yes 🛽                        |
|                | If "Yes," describe these changes on S      | Schedule O.                            |                                      |                                |
| 4              | Describe the organization's program s      | service accomplishments for each of    | its three largest program services,  | as measured by expenses.       |
|                | Section 501(c)(3) and 501(c)(4) organi     | zations are required to report the am  | ount of grants and allocations to of | thers, the total expenses, and |
|                | revenue, if any, for each program servenue |  |                                      |                                |
| 4a             |  | including grants of \$                 |                                      |                                |
|                | THE ADLER PLANETARI                        |  |                                      |                                |
|                | AND SCIENTISTS. THE                        |  |                                      |                                |
|                | TO EQUIP PARTICIPAN<br>OUR UNIVERSE. ONSIT |  |                                      |                                |
|                | THE YEAR, INCLUDING                        |  |                                      |                                |
|                | FIELD TRIPS. THE MU                        |  |                                      |                                |
|                | ASTROOVERNIGHT PROC                        |  |                                      |                                |
|                | TO THE ADLER ENCOUN                        |  |                                      |                                |
|                | MUSEUM, INCLUDING C                        |  |                                      |                                |
|                | DOANE OBSERVATORY.                         |  |                                      |                                |
|                | CAN EXPERIENCE WHAT                        |  |                                      |                                |
|                | SPACE BED AND CONDU                        | JCT SCIENCE EXPERIM                    | ENTS. SKY SHOWS I                    | N THE ADLER'S                  |
| 4b             | (Code: ) (Expenses \$                      | including grants of \$                 | ) (Rev                               | renue \$                       |
|                |  |  |                                      |                                |
|                |  |  |                                      |                                |
|                |  |  |                                      |                                |
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|                |  |  |                                      |                                |
|                |  |  |                                      |                                |
| 4 -            |  |  | ) /=                                 | •                              |
| 4c             | (Code:) (Expenses \$                       | including grants of \$                 | ) (Rev                               | renue \$                       |
|                |  |  |                                      |                                |
|                |  |  |                                      |                                |
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|                |  |  |                                      |                                |
|                |  |  |                                      |                                |
|                |  |  |                                      |                                |
| 4d             | Other program services (Describe in S      | Schedule O.)                           |                                      |                                |
|                | (Expenses \$                               | including grants of \$                 | ) (Revenue \$                        | )                              |
| 4e             | Total program service expenses             | 15,300,926.                            |                                      |                                |
| 3000           | 2  |  |                                      | Form <b>990</b> (              |
| 32002<br>D-29- |  |  | FOR CONTINUATION                     | (S)                            |
| <b>-</b> ^     | 005 115501 105015                          | _                                      | 2                                    |                                |
| 70             | 225 145594 105845                          | 2013.05060 TH                          | HE ADLER PLANETARI                   | IUM 105845                     |
|                |  |  |                                      |                                |

| Dart IV | Checklist o |            | d Sabadu |     |
|---------|-------------|------------|----------|-----|
| Failly  | CHECKIISL U | n nequired | u Scheuu | 162 |

|     |  |            | Yes | No        |
|-----|--|------------|-----|-----------|
| 1   | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?  |            |     |           |
|     | If "Yes," complete Schedule A  | 1          | Х   |           |
| 2   | Is the organization required to complete Schedule B, Schedule of Contributors?   | 2          | Х   |           |
| 3   | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If</i> "Yes," <i>complete Schedule C, Part I</i> | 3          |     | x         |
| 4   | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect   |            |     |           |
|     | during the tax year? If "Yes," complete Schedule C, Part II  | 4          | Х   |           |
| 5   | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or   |            |     |           |
|     | similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III   | 5          |     | X         |
| 6   | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to  |            |     |           |
|     | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I   | 6          |     | <u> </u>  |
| 7   | Did the organization receive or hold a conservation easement, including easements to preserve open space,  |            |     |           |
|     | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II   | 7          |     | X         |
| 8   | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III  | 8          | х   |           |
| 9   | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for  |            |     |           |
|     | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?<br>If "Yes," complete Schedule D, Part IV                                | 9          |     | x         |
| 10  | Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent  |            |     |           |
|     | endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V   | 10         | Х   |           |
| 11  | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X   |            |     |           |
| 2   | as applicable.<br>Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,  |            |     |           |
|     | Part VI  | 11a        | х   |           |
| b   | Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total  |            |     | v         |
|     | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII  | 11b        |     | <u> </u>  |
| С   | Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total   | 11c        |     | x         |
|     | sets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII   |            |     |           |
| a   | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in   | 114        |     | х         |
| ~   | Part X, line 16? If "Yes," complete Schedule D, Part IX<br>Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X                   | 11d<br>11e | Х   |           |
| f   | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses  | 110        |     |           |
| •   | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X   | 11f        | х   |           |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete  |            |     |           |
|     | Schedule D, Parts XI and XII   | 12a        | х   |           |
| b   | Was the organization included in consolidated, independent audited financial statements for the tax year?  |            |     |           |
|     | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional  | 12b        |     | Х         |
| 13  | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E  | 13         |     | Х         |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States?  | 14a        |     | X         |
| b   | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,  |            |     |           |
|     | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000   |            |     |           |
|     | or more? If "Yes," complete Schedule F, Parts I and IV   | 14b        |     | <u> </u>  |
| 15  | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any  |            |     | v         |
|     | foreign organization? If "Yes," complete Schedule F, Parts II and IV   | 15         |     | <u> </u>  |
| 16  | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to   | 40         |     | x         |
| 17  | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV  | 16         |     |           |
| 17  | the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, umn (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I1               |            |     | x         |
| 18  | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines   | 17         |     | _ <u></u> |
|     | 1c and 8a? If "Yes," complete Schedule G, Part II  | 18         | х   |           |
| 19  | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"   |            |     |           |
|     | complete Schedule G, Part III  | 19         |     | х         |
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H  | 20a        |     | Х         |
|     | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?   | 20b        |     |           |

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|     |  |     | Yes    | No  |
|-----|--|-----|--------|-----|
| 21  | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or  |     |        |     |
|     | government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II   | 21  |        | _ X |
| 22  | Did the organization report more than \$5,000 of grants or other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22  |        | х   |
| 23  | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current   |     |        |     |
|     | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete   |     |        |     |
|     | Schedule J   | 23  | Х      |     |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the  |     |        |     |
|     | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete   |     |        |     |
|     | Schedule K. If "No", go to line 25a  | 24a |        | X   |
| b   | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?  | 24b |        |     |
| С   | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease   |     |        |     |
|     | any tax-exempt bonds?  | 24c |        |     |
| d   | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?  | 24d |        |     |
| 25a | Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I  | 25a |        | x   |
| b   | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and   |     |        |     |
|     | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete<br>Schedule L, Part I  | 25b |        | x   |
| 26  | Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or  |     |        |     |
|     | former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If so,  |     |        |     |
|     | complete Schedule L, Part II   | 26  | X      |     |
| 27  | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial   |     |        |     |
|     | contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member  |     |        |     |
|     | of any of these persons? If "Yes," complete Schedule L, Part III   | 27  |        | X   |
| 28  | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV  |     |        |     |
|     | instructions for applicable filing thresholds, conditions, and exceptions):  |     |        |     |
|     | A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV  | 28a |        | X   |
|     | A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV   | 28b |        | X   |
| С   | An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer,  |     | v      |     |
|     | director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV   | 28c | X<br>X |     |
| 29  | Did the organization receive more than \$25,000 in non-cash contributions? <i>If</i> "Yes," <i>complete Schedule M</i>   | 29  |        |     |
| 30  | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation  |     |        | x   |
| 04  | contributions? If "Yes," complete Schedule M   | 30  |        |     |
| 31  | Did the organization liquidate, terminate, or dissolve and cease operations?   | 24  |        | x   |
| 32  | If "Yes," complete Schedule N, Part I<br>Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete                                      | 31  |        |     |
| 52  | Cabadula N. Davit II   | 32  |        | x   |
| 33  | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations   | 02  |        |     |
| 00  | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I  | 33  |        | х   |
| 34  | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and  |     |        |     |
| ••• | Part V, line 1   | 34  |        | х   |
| 35a | Did the organization have a controlled entity within the meaning of section 512(b)(13)?  | 35a |        | х   |
|     | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity  |     |        |     |
|     | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2  | 35b |        |     |
| 36  | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?   |     |        |     |
|     | If "Yes," complete Schedule R, Part V, line 2  | 36  |        | Х   |
| 37  | Did the organization conduct more than 5% of its activities through an entity that is not a related organization   |     |        |     |
|     | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI   | 37  |        | X   |
| 38  | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?   |     |        |     |
|     | Note. All Form 990 filers are required to complete Schedule O  | 38  | X      |     |

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| Pa     | rt V Statements Regarding Other IRS Filings and Tax Compliance   |  |     |     |    |
|--------|--|--|-----|-----|----|
|        | Check if Schedule O contains a response or note to any line in this Part V   |  |     |     |    |
|        |  | 1 0 0  |     | Yes | No |
| 1a     | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 1a  | 120  |     |     |    |
| b      | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable 1b   | 0  |     |     |    |
| С      | Did the organization comply with backup withholding rules for reportable payments to vendors and reporta   | <b>u u</b>   |     | 37  |    |
|        | (gambling) winnings to prize winners?  |  | 1c  | Х   |    |
| 2a     | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,  | 240  |     |     |    |
|        | filed for the calendar year ending with or within the year covered by this return 2a   | 349  |     | 37  |    |
| b      | If at least one is reported on line 2a, did the organization file all required federal employment tax returns?   |  | 2b  | Х   |    |
|        | Note. If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> (see instructions)   |  |     | 37  |    |
|        |  |  | 3a  | X   |    |
|        | · · · · · · · · · · · · · · · · · · ·  |  | 3b  | Х   |    |
| 4a     | At any time during the calendar year, did the organization have an interest in, or a signature or other author   |  |     |     |    |
|        | financial account in a foreign country (such as a bank account, securities account, or other financial account   | nt)?   | 4a  |     | X  |
| b      | If "Yes," enter the name of the foreign country:   |  |     |     |    |
|        | See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Account   |  |     |     | 37 |
| 5a     | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  |  | 5a  |     | X  |
| b      |  |  | 5b  |     | X  |
|        | If "Yes," to line 5a or 5b, did the organization file Form 8886-T?   |  | 5c  |     | L  |
| 6a     | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and \$100,000,000,000,000,000,000,000,000,000 |  |     |     |    |
|        | any contributions that were not tax deductible as charitable contributions?  |  | 6a  |     | X  |
| b      | If "Yes," did the organization include with every solicitation an express statement that such contributions of   | •  |     |     |    |
|        | were not tax deductible?   |  | 6b  |     |    |
| 7      | Organizations that may receive deductible contributions under section 170(c).  |  |     | 37  |    |
| а      | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services p   |  | 7a  | X   |    |
|        |  | E Contraction of the second  | 7b  | Х   |    |
| С      | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was req   |  |     |     | 37 |
|        | to file Form 8282?   |  | 7c  |     | X  |
| d      | If "Yes," indicate the number of Forms 8282 filed during the year7d  | -  |     |     | v  |
| e      | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract   |  | 7e  |     | X  |
| f      | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?   | F  | 7f  |     | X  |
| g      | If the organization received a contribution of qualified intellectual property, did the organization file Form 88  |  | 7g  |     |    |
| h      | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization fi  |  | 7h  |     |    |
| 8      | Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the s   |  | -   |     |    |
| •      | organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any tim  | e during the year?   | 8   |     |    |
| 9      | Sponsoring organizations maintaining donor advised funds.  |  | •   |     |    |
|        | Did the organization make any taxable distributions under section 4966?  | E CONTRACTOR OF CO | 9a  |     |    |
|        | Did the organization make a distribution to a donor, donor advisor, or related person?   | •••••••  | 9b  |     |    |
| 10     | Section 501(c)(7) organizations. Enter:  |  |     |     |    |
| a      | Initiation fees and capital contributions included on Part VIII, line 12 10a   |  |     |     |    |
| b      | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b  |  |     |     |    |
| 11     | Section 501(c)(12) organizations. Enter:   |  |     |     |    |
| a<br>L | Gross income from members or shareholders 11a  |  |     |     |    |
| D      | Gross income from other sources (Do not net amounts due or paid to other sources against   |  |     |     |    |
| 10-    | amounts due or received from them.) 11b  |  | 10- |     |    |
|        | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 10412   | , i i i i i i i i i i i i i i i i i i i  | 12a |     |    |
|        | If "Yes," enter the amount of tax-exempt interest received or accrued during the year  |  |     |     |    |
| 13     | Section 501(c)(29) qualified nonprofit health insurance issuers.   | ŀ  | 12- |     |    |
| а      | Is the organization licensed to issue qualified health plans in more than one state?   | ·····  | 13a |     |    |
|        | <b>Note.</b> See the instructions for additional information the organization must report on Schedule O.   |  |     |     |    |
| a      | Enter the amount of reserves the organization is required to maintain by the states in which the   |  |     |     |    |
| -      | organization is licensed to issue qualified health plans 13b   |  |     |     |    |
|        | Enter the amount of reserves on hand   |  | 44- |     | X  |
|        |  |  | 14a |     |    |
| b      | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O  |  | 14b |     | I  |

Form 990 (2013)

| Form | 990 | (2013) |
|------|-----|--------|
|------|-----|--------|

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36-6210902 Page **6** 

| / | Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response |
|---|---|
|   | to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.    |

|  | Check if Schedule O contains a response or note to any line in this Part VI |  |
|--|---|--|
|--|---|--|

X

|         |  |           |                       | -         | Yes          | No    |
|---------|--|-----------|-----------------------|-----------|--------------|-------|
| 1a      | Enter the number of voting members of the governing body at the end of the tax year  | 1a        | 6                     | 8         |              |       |
|         | If there are material differences in voting rights among members of the governing body, or if the governing  |           |                       |           |              |       |
|         | body delegated broad authority to an executive committee or similar committee, explain in Schedule O.  |           | -                     |           |              |       |
| b       | Enter the number of voting members included in line 1a, above, who are independent   | 1b        | 6                     | 6         |              |       |
| 2       | Did any officer, director, trustee, or key employee have a family relationship or a business relationship  |           |                       |           |              | v     |
| -       | officer, director, trustee, or key employee?   |           |                       | 2         |              | X     |
| 3       | Did the organization delegate control over management duties customarily performed by or under the   |           | •                     |           |              |       |
|         | of officers, directors, or trustees, or key employees to a management company or other person?   |           |                       | 3         |              | XX    |
| 4       | Did the organization make any significant changes to its governing documents since the prior Form 9  |           |                       | 4         |              | X     |
| 5       | Did the organization become aware during the year of a significant diversion of the organization's ass   |           |                       | 6         |              | X     |
| 6<br>70 | Did the organization have members or stockholders?   |           |                       | 0         |              |       |
| 7a      | Did the organization have members, stockholders, or other persons who had the power to elect or ap   |           |                       | 70        |              | x     |
| h       | more members of the governing body?<br>Are any governance decisions of the organization reserved to (or subject to approval by) members, si              |           |                       | 7a        |              |       |
| D       |  |           |                       | 7b        |              | x     |
| 8       | persons other than the governing body?<br>Did the organization contemporaneously document the meetings held or written actions undertaken during the yea | r hv th   | e following.          | 70        |              | - 11  |
|         |  |           | •                     | 8a        | x            |       |
|         | The governing body?<br>Each committee with authority to act on behalf of the governing body?   |           |                       | 8b        | X            |       |
| 9       | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be read   |           |                       |           |              |       |
| 5       | organization's mailing address? If "Yes," provide the names and addresses in Schedule O  |           |                       | 9         |              | x     |
| ec      | tion B. Policies (This Section B requests information about policies not required by the Internal Re   |           |                       |           |              |       |
|         |  |           | ,                     |           | Yes          | No    |
| 0a      | Did the organization have local chapters, branches, or affiliates?   |           |                       | 10a       |              | X     |
|         | If "Yes," did the organization have written policies and procedures governing the activities of such ch  |           |                       |           |              |       |
|         | and branches to ensure their operations are consistent with the organization's exempt purposes?  |           |                       | 10b       |              |       |
| 1a      | Has the organization provided a complete copy of this Form 990 to all members of its governing body  |           |                       | 11a       | X            |       |
| b       | Describe in Schedule O the process, if any, used by the organization to review this Form 990.  |           |                       |           |              |       |
| 2a      | Did the organization have a written conflict of interest policy? If "No," go to line 13  |           |                       | 12a       | X            |       |
| b       | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise                                    | to con    | flicts?               | 12b       | X            |       |
| с       | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Ye   | əs," de   | escribe               |           |              |       |
|         | in Schedule O how this was done  |           |                       | 12c       | X            |       |
| 13      | Did the organization have a written whistleblower policy?  |           |                       | 13        | X            |       |
| 14      | Did the organization have a written document retention and destruction policy?   |           |                       | 14        | X            |       |
| 15      | Did the process for determining compensation of the following persons include a review and approva   | l by in   | dependent             |           |              |       |
|         | $\ensuremath{persons}$ , comparability data, and contemporaneous substantiation of the deliberation and decision?  |           |                       |           |              |       |
|         | The organization's CEO, Executive Director, or top management official   |           |                       | 15a       | X            |       |
| b       | Other officers or key employees of the organization  |           |                       | 15b       | X            |       |
|         | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).  |           |                       |           |              |       |
| 16a     | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangen  | nent w    | vith a                |           |              |       |
|         | taxable entity during the year?  |           |                       | 16a       |              | X     |
| b       | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluat  |           | -                     |           |              |       |
|         | in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organ  | nizatio   | n's                   |           |              |       |
|         | exempt status with respect to such arrangements?   |           |                       | 16b       |              |       |
|         | tion C. Disclosure   |           |                       |           |              |       |
| 17      | List the states with which a copy of this Form 990 is required to be filed <b>IL</b> , <b>CA</b>   |           |                       |           |              |       |
| 18      | Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T   | (Sect     | ion 501(c)(3)s only)  | availat   | ble          |       |
|         | for public inspection. Indicate how you made these available. Check all that apply.  |           |                       |           |              |       |
|         | Own website Another's website Upon request Other (explain  |           | ,                     |           |              |       |
| 19      | Describe in Schedule O whether (and if so, how), the organization made its governing documents, co   | rifiict ( | or interest policy, a | na finai  | ncial        |       |
| 0       | statements available to the public during the tax year.  |           | ordo of the survey '  | otion - P |              |       |
| 20      | State the name, physical address, and telephone number of the person who possesses the books ar MARCIA HEUSER - $312$ $922-7827$                         | ia rec    | orus of the organiz   | ation:    | -            |       |
|         | 1300 SOUTH LAKE SHORE DRIVE, CHICAGO, IL 60605   |           |                       |           |              |       |
| 3200    | § 10-29-13   |           |                       | Form      | 1 <b>990</b> | (2013 |
|         | 6  |           |                       |           |              |       |
| 70      | 225 145594 105845 2013.05060 THE ADLER PLANE   | TAF       | NUIN                  | 10        | 584          | 5 3   |

#### Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees Section A. 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation.

Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's current key employees, if any. See instructions for definition of "key employee."

• List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee. 

| (A)   | (B)               |                     |                       | (0      | C)           |                                 |        | (D)                  | (E)                          | (F)                    |
|---|-------------------|---------------------|-----------------------|---------|--------------|---------------------------------|--------|----------------------|------------------------------|------------------------|
| Name and Title                              | Average           |                     | not c                 |         | more         | nore than one Report            |        | Reportable           | Reportable                   | Estimated              |
|   | hours per<br>week |                     |                       |         |              | is bot<br>pr/trus               |        | compensation<br>from | compensation<br>from related | amount of<br>other     |
|   | (list any         | ctor                |                       |         |              |                                 |        | the                  | organizations                | compensation           |
|   | hours for         | trustee or director |                       |         |              | ted                             |        | organization         | (W-2/1099-MISC)              | from the               |
|   | related           | stee o              | rustee                |         |              | oensat                          |        | (W-2/1099-MISC)      |                              | organization           |
|   | organizations     | ual tru             | onal t                |         | ploye        | com                             |        |                      |                              | and related            |
|   | below<br>line)    | Individual          | Institutional trustee | Officer | Key employee | Highest compensated<br>employee | Former |                      |                              | organizations          |
| (1) JOSEPH T. LOWER                         | 1.00              | <u> </u>            | -                     | 0       | ×            | Ξē                              | Œ      |                      |                              |                        |
| BOARD CHAIRMAN                              |                   | x                   |                       | х       |              |                                 |        | 0.                   | Ο.                           | 0.                     |
| (2) WILLIAM J. LUTZ                         | 1.00              |                     |                       |         |              |                                 |        |                      |                              |                        |
| BOARD TREASURER                             |                   | X                   |                       | Х       |              |                                 |        | 0.                   | Ο.                           | 0.                     |
| (3) BARBARA L. STEWART                      | 1.00              |                     |                       |         |              |                                 |        |                      |                              |                        |
| BOARD SECRETARY                             |                   | X                   |                       | Х       |              |                                 |        | 0.                   | Ο.                           | 0.                     |
| (4) JEFFREY T. FOLAND                       | 1.00              |                     |                       |         |              |                                 |        |                      |                              |                        |
| BOARD-VICE CHAIRMAN                         |                   | X                   |                       | Х       |              |                                 |        | 0.                   | Ο.                           | 0.                     |
| (5) LAMAR A. JOHNSON                        | 1.00              |                     |                       |         |              |                                 |        |                      |                              |                        |
| BOARD-VICE CHAIRMAN                         |                   | Х                   |                       | Х       |              |                                 |        | 0.                   | 0.                           | 0.                     |
| (6) IRENE S. PHELPS                         | 1.00              |                     |                       |         |              |                                 |        |                      |                              |                        |
| BOARD-VICE CHAIRMAN                         |                   | Х                   |                       | Х       |              |                                 |        | 0.                   | 0.                           | 0.                     |
| (7) BRYAN C. CRESSEY                        | 1.00              |                     |                       |         |              |                                 |        |                      |                              |                        |
| BOARD-EXECUTIVE COMM MEMBER                 |                   | Х                   |                       |         |              |                                 |        | 0.                   | 0.                           | 0.                     |
| (8) JOHN W. ESTEY                           | 1.00              |                     |                       |         |              |                                 |        |                      | _                            | _                      |
| BOARD-EXECUTIVE COMM MEMBER                 |                   | Х                   |                       |         |              |                                 |        | 0.                   | 0.                           | 0.                     |
| (9) JOHN J. PARO                            | 1.00              |                     |                       |         |              |                                 |        |                      |                              |                        |
| BOARD-EXECUTIVE COMM MEMBER                 |                   | Х                   |                       |         |              |                                 |        | 0.                   | 0.                           | 0.                     |
| (10) PRADIP K. PATIATH                      | 1.00              |                     |                       |         |              |                                 |        |                      |                              | •                      |
| BOARD-EXECUTIVE COMM MEMBER                 | 1 0 0             | Х                   |                       |         |              |                                 |        | 0.                   | 0.                           | 0.                     |
| (11) NANCY RUSCHEINSKI                      | 1.00              |                     |                       |         |              |                                 |        |                      | 0                            | 0                      |
| BOARD-EXECUTIVE COMM MEMBER                 | 1 00              | X                   |                       |         |              |                                 |        | 0.                   | 0.                           | 0.                     |
| (12) SCOTT C. SWANSON                       | 1.00              | 37                  |                       |         |              |                                 |        |                      | 0                            | 0                      |
| BOARD-EXECUTIVE COMM MEMBER                 | 1 00              | X                   |                       |         |              |                                 |        | 0.                   | 0.                           | 0.                     |
| (13) ANDREW J. MILLS                        | 1.00              | v                   |                       |         |              |                                 |        | 0.                   | 0.                           | 0                      |
| BOARD MEMBER                                | 1.00              | X                   |                       |         |              |                                 |        | 0.                   | 0.                           | 0.                     |
| (14) BERNARD L. HENGESBAUGH<br>BOARD MEMBER | 1.00              | x                   |                       |         |              |                                 |        | 0.                   | 0.                           | 0.                     |
| (15) BROOKE MACLEAN                         | 1.00              | ^                   |                       |         |              |                                 |        | 0.                   | 0.                           | 0.                     |
| BOARD MEMBER                                | 1.00              | x                   |                       |         |              |                                 |        | 0.                   | 0.                           | 0.                     |
| (16) C. PAUL JOHNSON                        | 1.00              |                     |                       |         |              |                                 |        |                      | •                            |                        |
| BOARD-LIFE TRUSTEE                          | 1.00              | x                   |                       |         |              |                                 |        | 0.                   | 0.                           | 0.                     |
| (17) CAPT. JAMES A. LOVELL, JR.             | 1.00              |                     |                       |         |              |                                 |        |                      | 0.                           | <u></u>                |
| BOARD MEMBER                                |                   | x                   |                       |         |              |                                 |        | 0.                   | 0.                           | 0.                     |
| 332007 10-29-13                             | I                 |                     |                       |         |              | -                               |        |                      | 0.                           | Form <b>990</b> (2013) |

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2013.05060 THE ADLER PLANETARIUM

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| Part VII Section A. Officers, Directors, Trus                 | tees, Key Em         | ploy                           | ees                  | , an    | nd H         | ighe                            | st C     | Compensated Employe        | es (continued)    |               |           |                      |
|---|----------------------|--------------------------------|----------------------|---------|--------------|---------------------------------|----------|----------------------------|-------------------|---------------|-----------|----------------------|
| (A)   | (B)                  |                                |                      |         | C)           |                                 |          | (D)                        | (E)               |               |           | (F)                  |
| Name and title  | Average              | (do                            | not c                | Pos     |              | <b>1</b><br>e than              | one      | Reportable                 | Reportable        |               | Esti      | mated                |
|   | hours per            | box                            | , unle               | ss pe   | erson        | is bot<br>or/trus               | h an     | compensation               | compensatio       | 'n            | amo       | ount of              |
|   | week                 |                                | cer an               | laad    |              | or/trus                         | (iee)    | from                       | from related      |               |           | ther                 |
|   | (list any            | recto                          |                      |         |              |                                 |          | the                        | organization      |               |           | ensation             |
|   | hours for<br>related | ordi                           | e                    |         |              | ated                            |          | organization               | (W-2/1099-MIS     | SC)           |           | m the                |
|   | organizations        | ustee                          | trust                |         |              | pens                            |          | (W-2/1099-MISC)            |                   |               | •         | nization             |
|   | below                | ual tri                        | ional                |         | ploye        | t com                           | Ι.       |                            |                   |               |           | related<br>nizations |
|   | line)                | Individual trustee or director | nstitutional trustee | officer | Key employee | Highest compensated<br>employee | ormei    |                            |                   |               | orgai     | lizations            |
| (18) CAROLYN BOWMAN   | 1.00                 | <u> </u>                       | -                    | 0       | ž            | Ξ                               | <u> </u> |                            |                   | $\rightarrow$ |           |                      |
| BOARD-LIFE TRUSTEE  | 1000                 | x                              |                      |         |              |                                 |          | 0.                         |                   | 0.            |           | 0.                   |
| (19) CHRISTOPHER B. CURTIS                                    | 1.00                 |                                |                      |         | +            |                                 |          |                            |                   |               |           |                      |
| BOARD MEMBER  |                      | x                              |                      |         |              |                                 |          | 0.                         |                   | 0.            |           | 0.                   |
| (20) CYNTHIA L. BALLEW  | 1.00                 |                                |                      |         | +            | -                               |          |                            |                   | $\rightarrow$ |           |                      |
| BOARD MEMBER  | 1.00                 | x                              |                      |         |              |                                 |          | 0.                         |                   | 0.            |           | 0.                   |
| (21) DANIEL P. COONEY   | 1.00                 |                                |                      |         | +            | -                               |          |                            |                   | <u> </u>      |           |                      |
| BOARD MEMBER  | 1.00                 | x                              |                      |         |              |                                 |          | 0.                         |                   | 0.            |           | 0.                   |
| (22) DANIEL R. EDER   | 1.00                 | 11                             |                      |         | +            |                                 |          | Ŭ.                         |                   | <b>~</b> •    |           | 0.                   |
| BOARD MEMBER  | 1.00                 | x                              |                      |         |              |                                 |          | 0.                         |                   | 0.            |           | 0.                   |
| (23) DARREL HACKETT   | 1.00                 |                                |                      |         | -            |                                 |          |                            |                   | <u> </u>      |           | 0.                   |
| BOARD MEMBER  | 1.00                 | x                              |                      |         |              |                                 |          | 0.                         |                   | 0.            |           | 0.                   |
| (24) DAVID A. CARLQUIST                                       | 1.00                 | <u>^</u>                       |                      |         | -            | -                               |          | 0.                         |                   | <u> </u>      |           | 0.                   |
| BOARD MEMBER  | 1.00                 | x                              |                      |         |              |                                 |          | 0.                         |                   | 0.            |           | 0.                   |
| (25) DAVID A. CROWN, PH.D.                                    | 1.00                 | ^                              |                      |         | -            | -                               |          | 0.                         |                   | <u> </u>      |           | 0.                   |
| BOARD MEMBER  | 1.00                 | x                              |                      |         |              |                                 |          | 0.                         |                   | ο.            |           | 0.                   |
| (26) DAVID MINTZER, PH.D.                                     | 1.00                 | <u>^</u>                       |                      |         | -            | -                               |          | 0.                         |                   | <u> </u>      |           | 0.                   |
| BOARD-LIFE TRUSTEE  | 1.00                 | x                              |                      |         |              |                                 |          | 0.                         |                   | Ο.            |           | 0.                   |
|   |                      |                                |                      |         |              |                                 | Ļ        | 0.                         |                   | 0.            |           | 0.                   |
| 1b Sub-total  |                      |                                |                      |         |              |                                 |          | •••                        |                   | 0.            | 70        | ,559.                |
| c Total from continuation sheets to Part VI                   |                      |                                |                      |         |              |                                 |          | 899,416.                   |                   | 0.            |           | <u>,559</u> .        |
| d Total (add lines 1b and 1c)                                 |                      |                                |                      |         |              |                                 |          | 899,416.                   |                   | • •           | / 0       | , 229.               |
| 2 Total number of individuals (including but n                | ot limited to th     | lose                           | liste                | ed a    | lbov         | e) wl                           | no r     | eceived more than \$100    | ,000 of reportab  | e             |           | F                    |
| compensation from the organization                            |                      |                                |                      |         |              |                                 |          |                            |                   |               |           | 5                    |
|   |                      |                                |                      |         |              |                                 |          |                            |                   | г             |           | Yes No               |
| <b>3</b> Did the organization list any <b>former</b> officer, |                      |                                | e, ke                | ey e    | mplo         | oyee                            | , or     | highest compensated e      | mployee on        |               |           |                      |
| line 1a? If "Yes," complete Schedule J for s                  |                      |                                |                      |         |              |                                 |          |                            |                   |               | 3         | X                    |
| 4 For any individual listed on line 1a, is the su             |                      |                                |                      |         |              |                                 |          |                            | the organization  |               |           |                      |
| and related organizations greater than \$150                  |                      |                                |                      |         |              |                                 |          |                            |                   |               | 4         | x                    |
| 5 Did any person listed on line 1a receive or a               | •                    |                                |                      |         |              |                                 | elat     | ted organization or indivi | dual for services |               |           |                      |
| rendered to the organization? If "Yes," com                   | plete Schedul        | e J f                          | or si                | uch     | pers         | son                             |          |                            |                   |               | 5         | X                    |
| Section B. Independent Contractors                            |                      |                                |                      |         |              |                                 |          |                            |                   |               |           |                      |
| 1 Complete this table for your five highest co                |                      |                                |                      |         |              |                                 |          |                            |                   | pensa         | ation fro | om                   |
| the organization. Report compensation for                     | the calendar y       | ear                            | endi                 | ng ۱    | with         | or w                            | ithi     | n the organization's tax   | /ear.             |               |           |                      |
| (A)   |                      |                                |                      |         |              |                                 |          | (B)                        |                   | ~             | (C)       |                      |
| Name and business   |                      |                                |                      |         |              |                                 |          | Description of s           | ervices           | C             | ompen     | sation               |
| UNITED BUILDING MAINTENAN                                     |                      |                                |                      |         | <b>CD</b>    | _                               |          |                            |                   |               |           |                      |
| 3328 SOLUTIONS CENTER, CH                                     |                      |                                |                      |         |              | 7                               |          | JANITORIAL S               | ERVICES           |               | 418       | ,516.                |
| REGENTS OF THE UNIVERSITY                                     |                      |                                |                      |         |              |                                 |          |                            |                   |               | ~ ~ -     |                      |
| NW 5957, PO BOX 1450, MIN                                     |                      |                                |                      |         |              |                                 | 35       | RESEARCH                   |                   |               | 395       | ,009.                |
| SAGIN, LLC, 747 N. LASALI                                     | JE STREI             | ST.                            | , .                  | 30      | ΤT.          | E                               |          |                            |                   |               |           |                      |
| 500, CHICAGO, IL 60654  |                      |                                |                      |         |              |                                 |          | IT SERVICES                |                   |               | 169       | ,585.                |
| K2 COMMUNICATIONS, 880 A                                      |                      | I'RI                           | SE.                  | Ľ,      |              |                                 |          |                            |                   |               | 4 - 0     |                      |
| SUITE 239, EL SEGUNDO, CA                                     | A 90245              |                                |                      |         |              |                                 |          | SHOW LICENSI               | NG                |               | 150       | ,000.                |
|   |                      |                                |                      |         |              |                                 |          |                            |                   |               |           |                      |
| 2 Total number of independent contractors (ii                 | ncludina but n       | ot li                          | mite                 | d to    | o tho        | se li                           | ster     | above) who received m      | ore than          |               |           |                      |
| \$100,000 of compensation from the organiz                    | -                    |                                |                      |         |              | 4                               |          |                            |                   |               |           |                      |
| SEE PART VII, SECTION   |                      | L I I                          | NUZ                  | \T      | IOI          | N S                             | SH       | EETS                       |                   |               | Form 9    | <b>90</b> (2013)     |
| 332008<br>10-29-13  |                      |                                | -                    |         |              |                                 |          |                            |                   |               |           | (_3,3)               |
|   |                      |                                |                      |         |              | 8                               |          |                            |                   |               |           |                      |

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|                                     |               | npi(                           | Jyee                 |         |              | ngn                          | est    | Compensated Employ |                               |                       |
|-------------------------------------|---------------|--------------------------------|----------------------|---------|--------------|------------------------------|--------|--------------------|-------------------------------|-----------------------|
| (A)                                 | (B)           |                                |                      | (0      |              |                              |        | (D)                | (E)                           | (F)                   |
| Name and title                      | Average       |                                |                      | Posi    |              |                              |        | Reportable         | Reportable                    | Estimated             |
|                                     | hours         | (C                             | heck                 | ( all t | that         | app                          | ly)    | compensation       | compensation                  | amount of             |
|                                     | per<br>week   |                                |                      |         |              | e                            |        | from<br>the        | from related<br>organizations | other<br>compensation |
|                                     |               | tor                            |                      |         |              | ploye                        |        | organization       | (W-2/1099-MISC)               | from the              |
|                                     | hours for     | direc                          |                      |         |              | ed em                        |        | (W-2/1099-MISC)    | (W 2) 1000 Mileo)             | organization          |
|                                     | related       | tee or                         | istee                |         |              | ensate                       |        | , , ,              |                               | and related           |
|                                     | organizations | l trus                         | nal tri              |         | oyee         | ompe                         |        |                    |                               | organizations         |
|                                     | below         | Individual trustee or director | nstitutional trustee | Officer | Key employee | Highest compensated employee | Former |                    |                               |                       |
|                                     |               | lnd                            | lnst                 | Offi    | Key          | Hig                          | For    |                    |                               |                       |
| (27) DAVID W. FOX                   | 1.00          |                                |                      |         |              |                              |        |                    |                               |                       |
| BOARD-LIFE TRUSTEE                  |               | X                              |                      |         |              |                              |        | 0.                 | 0.                            | 0.                    |
| (28) DONALD C. CLARK, JR.           | 1.00          |                                |                      |         |              |                              |        |                    |                               |                       |
| BOARD-LIFE TRUSTEE                  |               | х                              |                      |         |              |                              |        | 0.                 | 0.                            | 0.                    |
| (29) DONNA N. SMITH                 | 1.00          |                                |                      |         |              |                              |        |                    |                               |                       |
| BOARD MEMBER                        | 1 00          | X                              |                      |         |              |                              |        | 0.                 | 0.                            | 0.                    |
| (30) DOUGLAS A. ENGEL               | 1.00          |                                |                      |         |              |                              |        |                    |                               | •                     |
| BOARD MEMBER                        | 1 00          | X                              |                      |         |              |                              |        | 0.                 | 0.                            | 0.                    |
| (31) DUSHAN PETROVICH               | 1.00          |                                |                      |         |              |                              |        |                    | ~                             | ^                     |
| BOARD MEMBER                        | 1 0 0         | X                              |                      |         |              |                              |        | 0.                 | 0.                            | 0.                    |
| (32) EARLE M. COMBS III             | 1.00          |                                |                      |         |              |                              |        |                    | 0                             | 0                     |
| BOARD-LIFE TRUSTEE                  | 1 0 0         | X                              |                      |         |              |                              |        | 0.                 | 0.                            | 0.                    |
| (33) EDWARD J. WILLIAMS             | 1.00          |                                |                      |         |              |                              |        |                    | 0                             | 0                     |
| BOARD-LIFE TRUSTEE                  | 1 0 0         | X                              |                      |         |              |                              |        | 0.                 | 0.                            | 0.                    |
| (34) EMORY WILLIAMS                 | 1.00          |                                |                      |         |              |                              |        | 0                  | 0                             | 0                     |
| BOARD-LIFE TRUSTEE                  | 1.00          | X                              |                      |         |              |                              |        | 0.                 | 0.                            | 0.                    |
| (35) FIDEL MARQUEZ JR.              | 1.00          | x                              |                      |         |              |                              |        | 0.                 | 0.                            | 0.                    |
| BOARD MEMBER<br>(36) FRANK M. CLARK | 1.00          | <u> </u>                       |                      |         |              |                              |        | 0.                 | 0.                            | 0.                    |
| BOARD-LIFE TRUSTEE                  | 1.00          | x                              |                      |         |              |                              |        | 0.                 | 0.                            | 0.                    |
| (37) GEORGE W. REED JR., PH.D.      | 1.00          | ^                              |                      |         |              |                              |        | 0.                 | 0.                            | 0.                    |
| BOARD-LIFE TRUSTEE                  | 1.00          | x                              |                      |         |              |                              |        | 0.                 | 0.                            | 0.                    |
| (38) GURPREET SINGH                 | 1.00          |                                |                      |         |              |                              |        | 0.                 | • •                           | 0.                    |
| BOARD MEMBER                        | 1.00          | x                              |                      |         |              |                              |        | 0.                 | 0.                            | 0.                    |
| (39) HAROLD B.SMITH                 | 1.00          |                                |                      |         |              |                              |        |                    | •                             | 0.                    |
| BOARD-LIFE TRUSTEE                  | 1.00          | x                              |                      |         |              |                              |        | 0.                 | 0.                            | 0.                    |
| (40) HOWARD L. ECKER                | 1.00          |                                |                      |         |              |                              |        | 0.                 | ••                            | 0.                    |
| BOARD MEMBER                        | 1.00          | x                              |                      |         |              |                              |        | 0.                 | 0.                            | 0.                    |
| (41) HOWARD S. GOSS                 | 1.00          |                                |                      |         |              |                              |        |                    |                               |                       |
| BOARD-LIFE TRUSTEE                  |               | x                              |                      |         |              |                              |        | 0.                 | Ο.                            | 0.                    |
| (42) IMOGENE POWERS JOHNSON         | 1.00          |                                |                      |         |              |                              |        |                    |                               |                       |
| BOARD MEMBER                        |               | x                              |                      |         |              |                              |        | 0.                 | 0.                            | 0.                    |
| (43) J. DOUGLAS DONENFELD           | 1.00          | <u> </u>                       |                      |         |              |                              |        |                    | <u></u>                       |                       |
| BOARD-LIFE TRUSTEE                  |               | x                              |                      |         |              |                              |        | 0.                 | Ο.                            | 0.                    |
| (44) J. ERIK FYRWALD                | 1.00          | <u> </u>                       |                      |         |              |                              |        |                    | <b>3 •</b>                    |                       |
| BOARD MEMBER                        |               | x                              |                      |         |              |                              |        | 0.                 | 0.                            | 0.                    |
| (45) JAMES J. O'CONNOR              | 1.00          |                                |                      |         |              |                              |        |                    |                               |                       |
| BOARD-LIFE TRUSTEE                  |               | x                              |                      |         |              |                              |        | 0.                 | Ο.                            | 0.                    |
| (46) JANET D. ROWLEY                | 1.00          |                                |                      |         |              |                              |        |                    |                               |                       |
| BOARD-LIFE TRUSTEE                  |               | x                              |                      |         |              |                              |        | 0.                 | Ο.                            | 0.                    |
|                                     |               |                                |                      |         |              |                              |        |                    |                               |                       |

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| Part VII Section A. Officers, Directors, T |               | nplo                           | byee                 |         |              | ligh                         | est    |                 |                               |                    |
|--|---------------|--------------------------------|----------------------|---------|--------------|------------------------------|--------|-----------------|-------------------------------|--------------------|
| (A)  | (B)           |                                |                      | (C      |              |                              |        | (D)             | (E)                           | (F)                |
| Name and title                             | Average       | 1-                             |                      | Posi    |              |                              | 1. 3   | Reportable      | Reportable                    | Estimated          |
|  | hours         | (C                             | necł<br>T            | all t   | inat         | app                          | iy)    | compensation    | compensation                  | amount of<br>other |
|  | per<br>week   |                                |                      |         |              | e e                          |        | from<br>the     | from related<br>organizations | compensation       |
|  | (list any     | tor                            |                      |         |              | ploye                        |        | organization    | (W-2/1099-MISC)               | from the           |
|  | hours for     | - direc                        |                      |         |              | ed em                        |        | (W-2/1099-MISC) | ()                            | organization       |
|  | related       | tee or                         | ustee                |         |              | ensati                       |        | ,               |                               | and related        |
|  | organizations | al trus                        | nal tr               |         | loyee        | dwo                          |        |                 |                               | organizations      |
|  | below         | Individual trustee or director | nstitutional trustee | Officer | Key employee | Highest compensated employee | Former |                 |                               |                    |
|  | line)         | Ind                            | lnst                 | Offi    | Key          | Hig                          | For    |                 |                               |                    |
| (47) JAY N. WHIPPLE, JR.                   | 1.00          |                                |                      |         |              |                              |        |                 |                               |                    |
| BOARD-LIFE TRUSTEE                         |               | Х                              |                      |         |              |                              |        | 0.              | 0.                            | 0                  |
| (48) JEFFREY S. ROTHSTEIN                  | 1.00          |                                |                      |         |              |                              |        |                 |                               |                    |
| BOARD MEMBER                               |               | Х                              |                      |         |              |                              |        | 0.              | 0.                            | 0.                 |
| (49) JILL W. ADLER                         | 1.00          |                                |                      |         |              |                              |        |                 |                               |                    |
| BOARD-LIFE TRUSTEE                         |               | X                              |                      |         |              |                              |        | 0.              | 0.                            | 0 .                |
| (50) JONATHAN H. HERBST                    | 1.00          |                                |                      |         |              |                              |        |                 |                               |                    |
| BOARD MEMBER                               |               | Х                              |                      |         |              |                              |        | 0.              | 0.                            | 0.                 |
| (51) KATHY HOPINKAH HANNAN                 | 1.00          |                                |                      |         |              |                              |        |                 |                               |                    |
| BOARD MEMBER                               |               | Х                              |                      |         |              |                              |        | 0.              | 0.                            | 0.                 |
| (52) KENNETH NEBENZAHL                     | 1.00          |                                |                      |         |              |                              |        |                 |                               |                    |
| BOARD-LIFE TRUSTEE                         |               | X                              |                      |         |              |                              |        | 0.              | 0.                            | 0.                 |
| (53) LINDA I. CELESIA                      | 1.00          |                                |                      |         |              |                              |        |                 |                               |                    |
| BOARD-LIFE TRUSTEE                         |               | X                              |                      |         |              |                              |        | 0.              | 0.                            | 0 .                |
| (54) LISA H. LEWIS                         | 1.00          |                                |                      |         |              |                              |        |                 |                               |                    |
| BOARD MEMBER                               |               | Х                              |                      |         |              |                              |        | 0.              | 0.                            | 0.                 |
| (55) MARC A. PAULHUS                       | 1.00          |                                |                      |         |              |                              |        |                 |                               |                    |
| BOARD MEMBER                               |               | Х                              |                      |         |              |                              |        | 0.              | 0.                            | 0.                 |
| (56) MATTHEW F. SAUER                      | 1.00          |                                |                      |         |              |                              |        |                 |                               |                    |
| BOARD MEMBER                               |               | X                              |                      |         |              |                              |        | 0.              | 0.                            | 0                  |
| (57) MICHEL J. FELDMAN                     | 1.00          |                                |                      |         |              |                              |        |                 |                               |                    |
| BOARD-LIFE TRUSTEE                         |               | ] X [                          |                      |         |              |                              |        | 0.              | 0.                            | 0                  |
| (58) NICHOLAS J. PRITZKER                  | 1.00          |                                |                      |         |              |                              |        |                 |                               |                    |
| BOARD MEMBER                               |               | ] X [                          |                      |         |              |                              |        | 0.              | 0.                            | 0.                 |
| (59) PAUL D. STEINBERG                     | 1.00          |                                |                      |         |              |                              |        |                 |                               |                    |
| BOARD MEMBER                               |               | X                              |                      |         |              |                              |        | 0.              | 0.                            | 0.                 |
| (60) PETER O. VANDERVOORT, PH.D.           | 1.00          |                                |                      |         |              |                              |        |                 |                               |                    |
| BOARD-LIFE TRUSTEE                         |               | X                              |                      |         |              |                              |        | 0.              | 0.                            | 0.                 |
| (61) PHYLLIS LOCKETT                       | 1.00          |                                |                      |         |              |                              |        |                 |                               |                    |
| BOARD MEMBER                               |               | X                              |                      |         |              |                              |        | 0.              | 0.                            | 0.                 |
| (62) RAJ BHATIA                            | 1.00          |                                |                      |         |              |                              |        |                 |                               |                    |
| BOARD MEMBER                               |               | X                              |                      |         |              |                              |        | 0.              | 0.                            | 0.                 |
| (63) RAJ P. GUPTA                          | 1.00          |                                |                      |         |              |                              |        |                 |                               |                    |
| BOARD MEMBER                               |               | x                              |                      |         |              |                              |        | 0.              | 0.                            | 0.                 |
| (64) ROBERT N. GORDON                      | 1.00          |                                |                      |         |              |                              |        |                 |                               |                    |
| BOARD MEMBER                               |               | x                              |                      |         |              |                              |        | 0.              | 0.                            | 0.                 |
| (65) RYAN GARINO                           | 1.00          |                                |                      |         |              |                              |        |                 |                               |                    |
| BOARD MEMBER                               |               | x                              |                      |         |              |                              |        | 0.              | 0.                            | 0 .                |
| (66) STEFAN C. JAMES                       | 1.00          |                                |                      |         |              |                              |        |                 |                               |                    |
| BOARD MEMBER                               |               | x                              |                      |         |              |                              |        | 0.              | 0.                            | 0.                 |
|  |               |                                |                      |         |              |                              |        |                 |                               |                    |
| Total to Part VII, Section A, line 1c      |               |                                |                      |         |              |                              |        |                 |                               |                    |

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| Part VII Section A. Officers, Directors, Tu | rustees, Key Ei   | nplo                           | byee                  | es, a        | nd H          | ligh   | est    | Compensated Employ                             | ees (continued)                                  |   |
|---|---|--------------------------------|-----------------------|--------------|---------------|--|--------|--|--|---|
| (A)   | (B)   |                                | (C)                   |              |               |  |        | (D)  | (E)  | (F)   |
| Name and title                              | Average<br>hours  | (cl                            |                       | Pos<br>all 1 |               |  | ly)    | Reportable compensation                        | Reportable compensation                          | Estimated<br>amount of  |
|   | per<br>week<br>(list any<br>hours for<br>related<br>organizations<br>below<br>line) | Individual trustee or director | Institutional trustee | Officer      | Key em ployee | Highest compensated employee                 | Former | from<br>the<br>organization<br>(W-2/1099-MISC) | from related<br>organizations<br>(W-2/1099-MISC) | other<br>compensation<br>from the<br>organization<br>and related<br>organizations |
| (67) STEVEN S. LOUIS<br>BOARD MEMBER        | 1.00  | x                              |                       |              |               |  |        | 0.   | 0.   | 0   |
| (68) STEVEN Y. GOLD                         | 1.00  |                                |                       |              |               |  |        |  | • •  |   |
| BOARD MEMBER                                |   | x                              |                       |              |               |  |        | 0.   | 0.   | 0   |
| (69) THOMAS A. NARDI                        | 1.00  |                                |                       |              |               |  |        |  |  |   |
| BOARD MEMBER                                |   | x                              |                       |              |               |  |        | 0.   | 0.   | 0   |
| (70) WILLIAM J. GRUBER                      | 1.00  |                                |                       |              |               |  |        |  |  |   |
| BOARD MEMBER                                | 1 0 0   | X                              |                       |              |               |  |        | 0.   | 0.   | 0   |
| (71) ROBERT C. KNUEPFER, JR.                | 1.00  | x                              |                       |              |               |  |        | 0.   | 0.   | 0   |
| BOARD MEMBER                                | 1.00  |                                |                       |              |               |  |        | 0.   | 0.   | 0   |
| (72) PETER B. COOK<br>BOARD MEMBER          | 1.00  | x                              |                       |              |               |  |        | 0.   | 0.   | 0   |
| (73) MICHELLE B. LARSON, PH.D.              | 35.00   |                                |                       |              |               |  |        | 0.   | 0.   | 0   |
| PRESIDENT AND CEO                           | 33.00   | 1                              |                       | x            |               |  |        | 338,891.                                       | 0.   | 14,031  |
| (74) JAN PROMER                             | 35.00   |                                |                       |              |               |  |        |  |  |   |
| EXECUTIVE VP AND COO                        |   | 1                              |                       | х            |               |  |        | 211,985.                                       | 0.   | 12,180  |
| (75) MARCIA HEUSER                          | 35.00   |                                |                       |              |               |  |        |  |  |   |
| CONTROLLER                                  |   |                                |                       |              |               | Х  |        | 122,670.                                       | 0.   | 17,191  |
| (76) GINEVRA S. RANNEY                      | 35.00   |                                |                       |              |               |  |        |  |  | 10 004  |
| VICE PRESIDENT                              |   |                                |                       |              |               | Х  |        | 119,771.                                       | 0.   | 19,034  |
| (77) MARVIN BOLT<br>VICE PRESIDENT          | 35.00   |                                |                       |              |               | x  |        | 106,099.                                       | 0.   | 16,123  |
|   |   |                                |                       |              |               |  |        |  |  |   |
|   |   |                                |                       |              |               |  |        |  |  |   |
|   |   |                                |                       |              |               |  |        |  |  |   |
|   |   |                                |                       |              |               |  |        |  |  |   |
|   |   |                                |                       |              |               |  |        |  |  |   |
|   |   | -                              |                       |              |               |  |        |  |  |   |
|   |   |                                |                       |              |               |  |        |  |  |   |
|   |   |                                |                       |              |               |  |        |  |  |   |
|   |   |                                |                       |              |               |  |        |  |  |   |
|   |   |                                |                       |              |               |  |        |  |  |   |
| Total to Part VII, Section A, line 1c       | 1   | <b>.</b>                       |                       |              | L             | <u>.                                    </u> |        | 899,416.                                       |  | 78,559  |

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**Statement of Revenue** 

|                  | Check if Schedule O con                        | tains a response | or note to any line                   | e in this Part VIII         |  |  |   |
|------------------|--|------------------|---------------------------------------|-----------------------------|--|--|---|
|                  |  |                  |                                       | <b>(A)</b><br>Total revenue | <b>(B)</b><br>Related or<br>exempt function<br>revenue | <b>(C)</b><br>Unrelated<br>business<br>revenue | <b>(D)</b><br>Revenue excluded<br>from tax under<br>sections<br>512 - 514 |
| <u>ំដុំ</u> ។ រ  | a Federated campaigns                          | 1a               |                                       |                             |  |  |   |
|                  | <b>b</b> Membership dues                       |                  | 625,446.                              |                             |  |  |   |
| ŠĚ (             | c Fundraising events                           |                  | 1,593,716.                            |                             |  |  |   |
|                  | d Related organizations                        |                  |                                       |                             |  |  |   |
|                  | e Government grants (contribu                  |                  | 2,915,280.                            |                             |  |  |   |
|                  | f All other contributions, gifts, grar         | · ·              |                                       |                             |  |  |   |
| E Le             | similar amounts not included abo               |                  | 4,568,589.                            |                             |  |  |   |
| <u>ġ</u>         | g Noncash contributions included in line       |                  | 811,848.                              |                             |  |  |   |
| 521              | h Total. Add lines 1a-1f                       |                  | · · · · · · · · · · · · · · · · · · · | 9,703,031.                  |  |  |   |
|                  |  |                  | Business Code                         |                             |  |  |   |
| 3 2 8            | a ADMISSIONS                                   |                  | 900099                                | 4,979,844.                  | 4,979,844.   |  |   |
| a 1              | b CAMPS AND ASTROOVERNIC                       | HTS              | 900099                                | 220,336.                    | 220,336.   |  |   |
|                  | c SKY SHOWS                                    |                  | 900099                                | 82,669.                     | 82,669.  |  |   |
| e ve             | d OTHER PROGRAM REVENUE                        |                  | 900099                                | 64,762.                     | 64,762.  |  |   |
|                  | e  |                  |                                       |                             |  |  |   |
| -   -            | f All other program service reve               | enue             |                                       |                             |  |  |   |
|                  | g Total. Add lines 2a-2f                       |                  |                                       | 5,347,611.                  |  |  |   |
| 3                |  |                  |                                       |                             |  |  |   |
|                  | other similar amounts)                         |                  |                                       | 530,858.                    |  | 14,897.  | 515,961   |
| 4                |  |                  |                                       |                             |  |  |   |
| 5                | Royalties                                      |                  | 🕨 🛛                                   |                             |  |  |   |
|                  |  | (i) Real         | (ii) Personal                         |                             |  |  |   |
| 6 6              | a Gross rents                                  | 965,358.         |                                       |                             |  |  |   |
|                  | <b>b</b> Less: rental expenses                 | 0.               |                                       |                             |  |  |   |
|                  | c Rental income or (loss)                      | 965,358.         |                                       |                             |  |  |   |
|                  | d Net rental income or (loss)                  | ·····            | ►                                     | 965,358.                    |  |  | 965,358   |
|                  | a Gross amount from sales of                   | (i) Securities   | (ii) Other                            |                             |  |  |   |
|                  | assets other than inventory                    | 5,306,807.       |                                       |                             |  |  |   |
|                  | <b>b</b> Less: cost or other basis             |                  |                                       |                             |  |  |   |
|                  | and sales expenses                             | 4,874,651.       | . 30,184.                             |                             |  |  |   |
|                  | c Gain or (loss)                               |                  | 30,184.                               |                             |  |  |   |
|                  | d Net gain or (loss)                           |                  |                                       | 401,972.                    |  |  | 401,972   |
|                  | a Gross income from fundraisir                 |                  |                                       |                             |  |  |   |
|                  | including \$1,593                              | ,716. of         |                                       |                             |  |  |   |
| Other Revenu     | contributions reported on line                 |                  |                                       |                             |  |  |   |
| ۳<br>۳           | Part IV, line 18                               | -                | 119,800.                              |                             |  |  |   |
| l l t            | <b>b</b> Less: direct expenses                 |                  | 270 040                               |                             |  |  |   |
| °   ,            | c Net income or (loss) from fun                |                  |                                       | -259,149.                   |  |  | -259,149  |
|                  | a Gross income from gaming a                   | -                |                                       |                             |  |  |   |
|                  | Part IV, line 19                               |                  | 11,800.                               |                             |  |  |   |
|                  | <b>b</b> Less: direct expenses                 |                  |                                       |                             |  |  |   |
|                  | c Net income or (loss) from gar                |                  |                                       | 11,800.                     |  |  | 11,800  |
|                  | a Gross sales of inventory, less               |                  |                                       |                             |  |  |   |
|                  | and allowances                                 |                  |                                       |                             |  |  |   |
|                  | <b>b</b> Less: cost of goods sold              |                  |                                       |                             |  |  |   |
|                  | c Net income or (loss) from sale               |                  |                                       |                             |  |  |   |
|                  | Miscellaneous Revenu                           |                  | Business Code                         |                             |  |  |   |
| 11 :             |  |                  | 900099                                | 399,781.                    |  |  | 399,781   |
|                  | b  |                  |                                       |                             |  |  |   |
|                  | c  |                  |                                       |                             |  |  |   |
|                  | d All other revenue                            |                  |                                       |                             |  |  |   |
|                  | e Total. Add lines 11a-11d                     |                  | · · · · · · · · · · · · · · · · · · · | 399,781.                    |  |  |   |
| 12               | <b>-</b> · · · · · · · · · · · · · · · · · · · |                  |                                       | 17,101,262.                 | 5,347,611.   | 14,897.  | 2,035,723   |
| 32009<br>0-29-13 |  |                  | ····· F                               | . , -                       | . , -  | , .  | Form <b>990</b> (2  |

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#### Part IX Statement of Functional Expenses

| Chook if Schodula O contains a r  | anonao ar noto to any lino in | this Dort IV                |                                 |                         |
|---|-------------------------------|-----------------------------|---------------------------------|-------------------------|
| Check if Schedule O contains a re<br>Do not include amounts reported on lines 6b,   | (A)                           | (B)                         | (C)                             |                         |
| 7b, 8b, 9b, and 10b of Part VIII.   | Total expenses                | Program service<br>expenses | Managèment and general expenses | Fundraising<br>expenses |
| 1 Grants and other assistance to governments and  |                               | ·                           |                                 | •                       |
| organizations in the United States. See Part IV, lin  | e 21                          |                             |                                 |                         |
| 2 Grants and other assistance to individuals in   |                               |                             |                                 |                         |
| the United States. See Part IV, line 22   |                               |                             |                                 |                         |
| <b>3</b> Grants and other assistance to government  | ····                          |                             |                                 |                         |
| organizations, and individuals outside the  | o,                            |                             |                                 |                         |
| United States. See Part IV, lines 15 and 16   |                               |                             |                                 |                         |
| 4 Benefits paid to or for members   |                               |                             |                                 |                         |
| 5 Compensation of current officers, directors,  |                               |                             |                                 |                         |
| trustees, and key employees   |                               | 461,932.                    | 45,905.                         | 69,250                  |
|   |                               | 401,552.                    | 45,505.                         | 05,250                  |
|   |                               |                             |                                 |                         |
| persons (as defined under section $4958(f)(1)$ ) and  |                               |                             |                                 |                         |
| persons described in section 4958(c)(3)(B)  |                               | 5,532,700.                  | 522,339.                        | 833,755                 |
| 7 Other salaries and wages  | 0,000,/94.                    | 5,554,700.                  | 566,559.                        | 000,100                 |
| 8 Pension plan accruals and contributions (include  | 170 767                       | 392,424.                    | 25 510                          | <b>E1 001</b>           |
| section 401(k) and 403(b) employer contributions  |                               | 369,289.                    | <u>35,512.</u><br>34,308.       | 51,831<br>54,763        |
| 9 Other employee benefits   |                               |                             |                                 |                         |
| 0 Payroll taxes   | 691,565.                      | 554,853.                    | 56,285.                         | 80,427                  |
| Fees for services (non-employees):  |                               |                             |                                 |                         |
| a Management  |                               | 10 105                      |                                 |                         |
| <b>b</b> Legal  | 24,098.                       | 19,105.                     | 2,436.                          | 2,557                   |
| c Accounting  |                               |                             |                                 |                         |
| d Lobbying  | 622.                          |                             |                                 | 622                     |
| e Professional fundraising services. See Part IV, lin   |                               |                             |                                 |                         |
| f Investment management fees  | 63,611.                       |                             | 63,611.                         |                         |
| g Other. (If line 11g amount exceeds 10% of line 2  |                               |                             |                                 |                         |
| column (A) amount, list line 11g expenses on Sch  | 1,086,568.                    | 920,471.                    | 72,907.                         | 93,190                  |
| 2 Advertising and promotion   | 583,746.                      |                             | 63,151.                         | 66,274                  |
| 3 Office expenses   | 1,257,750.                    | 830,723.                    | 122,779.                        | 304,248                 |
| 4 Information technology  | 389,742.                      | 308,987.                    | 39,403.                         | 41,352                  |
| 5 Royalties   |                               |                             |                                 |                         |
| 6 Occupancy   | 473,603.                      | 375,473.                    | 47,881.                         | 50,249                  |
| 7 Travel  | 207,293.                      | 192,094.                    | 3,271.                          | 11,928                  |
| 8 Payments of travel or entertainment expens  | es                            |                             |                                 |                         |
| for any federal, state, or local public officials   | ;                             |                             |                                 |                         |
| 9 Conferences, conventions, and meetings  |                               |                             |                                 |                         |
| 20 Interest   | /3/ 01/                       | 344,800.                    | 43,970.                         | 46,144                  |
| <b>1</b> Payments to affiliates   |                               |                             |                                 |                         |
| 2 Depreciation, depletion, and amortization   |                               | 2,548,272.                  | 341,034.                        | 324,963                 |
| <b>3</b> Insurance  | 124 241                       | 107,027.                    | 13,279.                         | 13,935                  |
| 4 Other expenses. Itemize expenses not covered  |                               |                             |                                 |                         |
| above. (List miscellaneous expenses in line 24e. I<br>24e amount exceeds 10% of line 25, column (A)<br>amount, list line 24e expenses on Schedule 0.) | fline                         |                             |                                 |                         |
| a EQUIPMENT, LEASES AND   | R 1,384,411.                  | 1,263,157.                  | 59,325.                         | 61,929                  |
| b CLEANING AND MAINTENAN  |                               | 331,799.                    | 42,312.                         | 44,405                  |
| c FOOD SERVICE AND CONCE  |                               | 84,878.                     | 2,273.                          | 39,611                  |
| d UBI TAX   | 1,737.                        | 1,737.                      | _,_,,                           |                         |
|   | 259,373.                      | 206,884.                    | 6,097.                          | 46,392                  |
|   |                               | 15,300,926.                 | 1,618,078.                      | 2,237,825               |
|   |                               |                             | <u> </u>                        | 4,431,043               |
| <b>Joint costs.</b> Complete this line only if the organization   |                               |                             |                                 |                         |
| reported in column (B) joint costs from a combine   |                               |                             |                                 |                         |
| educational campaign and fundraising solicitation   |                               |                             |                                 |                         |
| Check here if following SOP 98-2 (ASC 958-72  | 20)                           |                             |                                 | Form <b>990</b> (201    |

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|                             |     | Check if Schedule O contains a response or not                           | e to an  | / line in this Part X                 |                            |            |             |
|-----------------------------|-----|--|--|---------------------------------------|----------------------------|------------|-------------|
|                             |     |  |  |                                       | (A)                        |            | (B)         |
|                             |     |  |  |                                       | Beginning of year          |            | End of year |
|                             | 1   | Cash - non-interest-bearing  |  |                                       | 304,342.                   | 1          | 476,564.    |
|                             | 2   | Savings and temporary cash investments                                   |  |                                       | 1,502,468.                 | 2          | 2,577,549.  |
|                             | 3   | Pledges and grants receivable, net                                       |  |                                       | 3,756,848.                 | 3          | 2,628,386.  |
|                             | 4   | Accounts receivable, net   |  |                                       | 282,580.                   | 4          | 393,278.    |
|                             | 5   | Loans and other receivables from current and for                         |  |                                       |                            |            |             |
|                             | Ŭ   | trustees, key employees, and highest compensation                        |  |                                       |                            |            |             |
|                             |     |  |  |                                       | 200,000.                   | 5          | 160,872.    |
|                             | 6   | Part II of Schedule L<br>Loans and other receivables from other disquali |  |                                       | ,                          | Ū          | ,           |
|                             | Ŭ   | section 4958(f)(1)), persons described in section                        |  |                                       |                            |            |             |
|                             |     | employers and sponsoring organizations of sect                           | -  |                                       |                            |            |             |
| s                           |     |  | ary organizations (see instr). Complete Part II of Sch L   |                                       |                            |            |             |
| Assets                      | 7   |  |  |                                       |                            |            |             |
| As                          | 8   |  | ceivable, net  |                                       |                            |            |             |
|                             | 9   | Prepaid expenses and deferred charges                                    |  |                                       | 386,811.                   | 8<br>9     | 413,925.    |
|                             |     | Land, buildings, and equipment: cost or other                            | 1 1  |                                       | ,                          |            |             |
|                             | 100 |  | 102  | 69,124,711.                           |                            |            |             |
|                             | h   | Less: accumulated depreciation   | sis. Complete Part VI of Schedule D       10a       69,124,711.         ss: accumulated depreciation       10b       34,915,528. |                                       |                            |            | 34,209,183. |
|                             | 11  |  |  |                                       | 36,007,939.<br>18,433,446. | 10c<br>11  | 20,283,110. |
|                             | 12  |  | vestments - publicly traded securities   |                                       |                            |            | 2,517,948.  |
|                             | 13  | Investments - program-related. See Part IV, line                         |  |                                       | 2,709,049.                 | 12<br>13   |             |
|                             | 14  | Intangible assets  |  | F                                     |                            | 14         |             |
|                             | 15  | Other assets. See Part IV, line 11                                       |  |                                       | 0.                         | 15         | 14,046.     |
|                             | 16  | Total assets. Add lines 1 through 15 (must equa                          |  |                                       | 63,583,483.                | 16         | 63,674,861. |
|                             | 17  | Accounts payable and accrued expenses                                    |  |                                       | 1,735,962.                 | 17         | 1,567,990.  |
|                             | 18  | Grants payable   |  |                                       | <u> </u>                   | 18         |             |
|                             | 19  | Deferred revenue   |  |                                       | 895,254.                   | 19         | 1,088,419.  |
|                             | 20  | Tax-exempt bond liabilities  |  |                                       | 27,000,000.                | 20         | 27,000,000. |
|                             | 21  | Escrow or custodial account liability. Complete I                        |  |                                       |                            | 21         |             |
| ŝ                           | 22  | Loans and other payables to current and former                           |  |                                       |                            |            |             |
| litie                       |     | key employees, highest compensated employee                              |  |                                       |                            |            |             |
| Liabilities                 |     |  |  |                                       |                            | 22         |             |
|                             | 23  | Secured mortgages and notes payable to unrela                            |  | Г                                     |                            | 23         |             |
|                             | 24  | Unsecured notes and loans payable to unrelated                           |  |                                       |                            | 24         |             |
|                             | 25  | Other liabilities (including federal income tax, pa                      |  |                                       |                            |            |             |
|                             |     | parties, and other liabilities not included on lines                     | s 17-24).  | Complete Part X of                    |                            |            |             |
|                             |     | Schedule D   |  | · · · · · · · · · · · · · · · · · · · | 4,415,539.                 |            | 4,747,697.  |
|                             | 26  | Total liabilities. Add lines 17 through 25                               |  |                                       | 34,046,755.                | 26         | 34,404,106. |
|                             |     | Organizations that follow SFAS 117 (ASC 958                              | s), checl  | k here ▶ 🛛 🗶 and                      |                            |            |             |
| es                          |     | complete lines 27 through 29, and lines 33 an                            |  |                                       |                            |            |             |
| лс                          | 27  | Unrestricted net assets  | 18,061,602.  | 27                                    | 19,600,155.                |            |             |
| 3ala                        | 28  | Temporarily restricted net assets  |  | 8,056,800.                            | 28                         | 6,173,807. |             |
| Ыd                          | 29  | Permanently restricted net assets  |  | <u></u>                               | 3,418,326.                 | 29         | 3,496,793.  |
| Fur                         |     | Organizations that do not follow SFAS 117 (A                             |  |                                       |                            |            |             |
| P                           |     | and complete lines 30 through 34.  |  |                                       |                            |            |             |
| ets                         | 30  | Capital stock or trust principal, or current funds                       |  |                                       | 30                         |            |             |
| Ass                         | 31  | Paid-in or capital surplus, or land, building, or eq                     |  | 31                                    |                            |            |             |
| Net Assets or Fund Balances | 32  | Retained earnings, endowment, accumulated in                             | come, c  | or other funds                        |                            | 32         |             |
| z                           | 33  | Total net assets or fund balances  |  |                                       | 29,536,728.                | 33         | 29,270,755. |
|                             | 34  | Total liabilities and net assets/fund balances                           |  |                                       | 63,583,483.                | 34         | 63,674,861. |

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X

| 7  | Investment expenses  | 7       |      |     |     |     |  |
|----|--|---------|------|-----|-----|-----|--|
| 8  |  |         |      |     |     |     |  |
| 9  | Other changes in net assets or fund balances (explain in Schedule O)   | 9       |      | -41 | 0,5 | 30. |  |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33,                   |         |      |     |     |     |  |
|    | column (B))  | 10      | 29   | ,27 | 0,7 | 55. |  |
| Pa | rt XII Financial Statements and Reporting  |         |      |     |     |     |  |
|    | Check if Schedule O contains a response or note to any line in this Part XII   |         |      |     |     |     |  |
|    |  |         |      |     | Yes | No  |  |
| 1  | Accounting method used to prepare the Form 990: Cash X Accrual Other   |         |      |     |     |     |  |
|    | If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule       | 0.      |      |     |     |     |  |
| 2a | 2a Were the organization's financial statements compiled or reviewed by an independent accountant?                   |         |      |     |     |     |  |
|    | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a |         |      |     |     |     |  |
|    | separate basis, consolidated basis, or both:   |         |      |     |     |     |  |
|    | Separate basis Consolidated basis Both consolidated and separate basis   |         |      |     |     |     |  |
| b  | Were the organization's financial statements audited by an independent accountant?                                   |         |      | 2b  | Х   |     |  |
|    | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separat      |         |      |     |     |     |  |
|    | consolidated basis, or both:   |         |      |     |     |     |  |
|    | X Separate basis Consolidated basis Both consolidated and separate basis   |         |      |     |     |     |  |
| с  | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of th    | e audi  | t,   |     |     |     |  |
|    | review, or compilation of its financial statements and selection of an independent accountant?                       |         |      | 2c  | Х   |     |  |
|    | If the organization changed either its oversight process or selection process during the tax year, explain in Sch    |         |      |     |     |     |  |
| 3a | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Si   | ngle Au | udit |     |     |     |  |
|    | Act and OMB Circular A-133?  | -       |      | 3a  | Х   |     |  |
| b  | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requ    | ired au | udit |     |     |     |  |
|    | or audits, explain why in Schedule O and describe any steps taken to undergo such audits                             |         |      | 3b  | Х   |     |  |

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17,101,262.

19,156,829.

-2,055,567.

29,536,728.

2,200,124.

Total revenue (must equal Part VIII, column (A), line 12)

Total expenses (must equal Part IX, column (A), line 25)

Revenue less expenses. Subtract line 2 from line 1

Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))

Net unrealized gains (losses) on investments

Check if Schedule O contains a response or note to any line in this Part XI

Form 990 (2013) Part XI Reconciliation of Net Assets

Donated services and use of facilities

1

2

3

4

5

6

| SCHEDULE A |  |
|------------|--|
|------------|--|

| (Form | 990 | or | 990-EZ) |
|-------|-----|----|---------|
|-------|-----|----|---------|

# Public Charity Status and Public Support Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

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OMB No. 1545-0047

|             |        | nue Service  | Information abo              | put Schedule A (Form 990    |                                  |                    |                          | at www.ir          | s aov/form                    | 990                     |        | Inspe     | ection   |             |
|-------------|--------|--|------------------------------|-----------------------------|----------------------------------|--------------------|--------------------------|--------------------|-------------------------------|-------------------------|--------|-----------|----------|-------------|
| Name        | e of t | he organizati  |                              |                             | ,                                |                    |                          |                    |                               | mployer                 | iden   | ntificati | on nu    | mber        |
|             |        |  | THE ADL                      | ER PLANETARI                | UM                               |                    |                          |                    |                               | 3                       | 6-6    | 6210      | 902      | ,<br>1      |
| Par         | tl     | Reason   | for Public Char              | ity Status (All organiz     | ations mu                        | st complet         | te this par              | t.) See inst       | ructions.                     |                         |        |           |          |             |
| The o       | rgan   | ization is not a   | private foundation           | because it is: (For lines 1 | 1 through                        | 11, check          | only one b               | ox.)               |                               |                         |        |           |          |             |
| 1           |        |  | -                            | s, or association of chur   | -                                |                    | •                        | -                  |                               |                         |        |           |          |             |
| 2           |        | A school des   | cribed in section 17         | '0(b)(1)(A)(ii). (Attach Sc | hedule E.)                       |                    |                          |                    |                               |                         |        |           |          |             |
| з [         |        |  |                              | tal service organization of |                                  | in <b>section</b>  | 170(b)(1)                | (A)(iii).          |                               |                         |        |           |          |             |
| 4 [         |        | A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, |                              |                             |                                  |                    |                          |                    |                               |                         |        |           |          |             |
|             |        | city, and state:   |                              |                             |                                  |                    |                          |                    |                               |                         |        |           |          |             |
| 5 [         |        | An organization operated for the benefit of a college or university owned or operated by a governmental unit described in                  |                              |                             |                                  |                    |                          |                    |                               |                         |        |           |          |             |
|             |        | section 170  | (b)(1)(A)(iv). (Comple       | ete Part II.)               |                                  |                    |                          |                    |                               |                         |        |           |          |             |
| 6 [         |        | A federal, sta   | te, or local governm         | ent or governmental unit    | t described                      | d in <b>sectio</b> | on 170(b)( <sup>-</sup>  | 1)(A)(v).          |                               |                         |        |           |          |             |
| 7 [         | Х      | An organizati  | on that normally rec         | eives a substantial part    | of its supp                      | ort from a         | governme                 | ental unit o       | or from the                   | general                 | publ   | lic desc  | ribed i  | in          |
|             |        | section 170(   | <b>b)(1)(A)(vi).</b> (Comple | te Part II.)                |                                  |                    |                          |                    |                               |                         |        |           |          |             |
| 8           |        | A community  | trust described in s         | ection 170(b)(1)(A)(vi).    | (Complete                        | Part II.)          |                          |                    |                               |                         |        |           |          |             |
| 9 [         |        | An organizati  | on that normally rec         | eives: (1) more than 33 1   | 1/3% of its                      | support f          | rom contri               | butions, m         | nembershi                     | p fees, a               | and g  | ross ree  | ceipts   | from        |
|             |        | activities rela  | ted to its exempt fur        | nctions - subject to certa  | ain excepti                      | ons, and (         | 2) no more               | e than 33 1        | /3% of its                    | suppor                  | t fron | n gross   | invest   | tment       |
|             |        | income and u   | Inrelated business ta        | axable income (less sect    | tion 511 ta                      | x) from bu         | isinesses a              | acquired b         | y the orga                    | nization                | after  | June 3    | 30, 197  | 75.         |
| _           |        | See section  | 509(a)(2). (Complete         | e Part III.)                |                                  |                    |                          |                    |                               |                         |        |           |          |             |
| <b>10</b>   |        | An organizati  | on organized and op          | perated exclusively to te   | st for publ                      | ic safety. S       | See <b>sectio</b>        | on 509(a)(4        | ŀ).                           |                         |        |           |          |             |
| <b>11</b> L |        | An organizati  | on organized and op          | perated exclusively for th  | ne benefit (                     | of, to perfo       | orm the fu               | nctions of,        | or to carry                   | y out the               | e pur  | poses o   | of one   | or          |
|             |        | more publicly  | supported organiza           | ations described in section | on 509(a)( <sup>-</sup>          | 1) or section      | on 509(a)(2              | 2). See <b>sec</b> | tion 509(a                    | <b>a)(3).</b> Ch        | ieck t | the box   | that     |             |
|             |        | describes the  | e type of supporting         | organization and comple     | ete lines 1                      | 1e through         | n <b>11</b> h.           |                    |                               |                         |        |           |          |             |
| г           |        | a 📖 Type I   | <b>b</b> 🗔 Ту                | /pe II <b>c</b> └── Ty      | ype III - Fu                     | nctionally         | integrated               | d                  | і 📖 Тур                       | e III - No              | n-fun  | octional  | ly integ | grated      |
| e└          |        | By checking  | this box, I certify tha      | at the organization is not  | controlled                       | l directly o       | or indirectly            | / by one oi        | r more dise                   | qualified               | pers   | ons oth   | her tha  | ın          |
|             |        |  |                              | han one or more publicly    |                                  |                    |                          |                    |                               | 9(a)(1) or              | sect   | ion 509   | 9(a)(2). |             |
| f           |        | If the organiz   | ation received a writ        | ten determination from t    | the IRS tha                      | at it is a Ty      | vpe I, Type              | II, or Type        | e III                         |                         |        |           |          |             |
|             |        |  | rganization, check th        |                             |                                  |                    |                          |                    |                               |                         |        |           |          | . Ш         |
| g           |        |  |                              | organization accepted ar    |                                  |                    |                          |                    |                               |                         |        |           |          | <del></del> |
|             |        |  |                              | irectly controls, either al |                                  |                    |                          |                    |                               |                         |        |           | Yes      | No          |
|             |        | -  |                              | upported organization?      |                                  |                    |                          |                    |                               |                         | E      | 11g(i)    |          | <u> </u>    |
|             |        |  |                              | n described in (i) above?   |                                  |                    |                          |                    |                               |                         |        | 11g(ii)   |          | <u> </u>    |
|             |        |  |                              | person described in (i) o   |                                  |                    |                          |                    |                               |                         | L      | 11g(iii)  |          |             |
| h           |        | Provide the f  | ollowing information         | about the supported or      | ganization                       | (S).               |                          |                    |                               |                         |        |           |          |             |
| (i) N       |        | of supported   | (ii) EIN                     | (iii) Type of organization  | (iv) Is the o<br>in col. (i) lis | organization       | (v) Did you<br>organizat | u notify the       | <b>(vi)</b> Is<br>organizatio | on in col.              | (vii)  | Amount    |          | netary      |
|             | orga   | anization  |                              | above or IRC section        | governing                        |                    |                          | r support?         | (i) organiz<br>U.S.           | ganized in the<br>U.S.? |        | support   |          |             |
|             |        |  |                              | (see instructions))         | Yes                              | No                 | Yes                      | No                 | Yes                           | No                      | 1      |           |          |             |
|             |        |  |                              |                             |                                  |                    |                          |                    |                               |                         |        |           |          |             |
|             |        |  |                              |                             |                                  |                    |                          |                    |                               |                         |        |           |          |             |
|             |        |  |                              |                             |                                  |                    |                          |                    |                               |                         |        |           |          |             |
|             |        |  |                              | 1                           | 1                                |                    | 1                        | 1                  |                               | 1                       | 1      |           |          |             |

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Total

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Form 990 or 990-EZ.

LHA For Paperwork Reduction Act Notice, see the Instructions for

Schedule A (Form 990 or 990-EZ) 2013

#### Schedule A (Form 990 or 990 EZ) 2013 THE ADLER PLANETARIUM

Part II

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| 2       Tax revenues levied for the organization's benefit and either paid to or expended on its behalf       2,014,327.       1,907,229.       1,725,429.       1,734,795.       1,745,795.       9,127,575.         3       The value of services or facilities furnished by a governmental unit to the organization without charge       8,851,297.       11,702,997.       14,116,707.       8,109,170.       9,703,031.       52,483,202.         5       The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 11 that exceeds 25% of the amount shown on line 11, column (f)       2,329,611.       50,153.         Section B. Total Support         Calendar year (or fisal year beginning in) (a) 2009       (b) 2010       (c) 2011       (d) 2012       (e) 2013       (f) Total         A structure the strom line 4         Section B. Total Support         Calendar year (or fisal year beginning in) (a) 2009       (b) 2010       (c) 2011       (d) 2012       (e) 2013       (f) Total         A mounts shown on line 11, column (f) colspan="2">Colspan="2"         Colspan="2"<   | Sec  | ction A. Public Support                   |                       |                      |                           |                                 |                     |                  |
|---|------|---|-----------------------|----------------------|---------------------------|---------------------------------|---------------------|------------------|
| membership fees received. (Do not<br>include any 'unusual grants.')       6, 836, 970.       9, 795, 768.       12, 391, 278.       6, 374, 375.       7, 957, 236.       43, 355, 627.         2       Tax revenues livide for the organization's benefit and either paid to<br>or expended on its behalt       2, 014, 327.       1, 907, 229.       1, 725, 429.       1, 734, 795.       1, 745, 795.       9, 127, 575.         3       The value of services or facilities<br>furnished by a governmental unit to<br>the organization without charge       8, 851, 297.       11, 702, 997.       14, 116, 707.       8, 109, 170.       9, 703, 031.       52, 463, 202.         4       Tatal. Add lines 1 through 3       8, 851, 297.       11, 702, 997.       14, 116, 707.       8, 109, 170.       9, 703, 031.       52, 463, 202.         5       Public support. Schedules is for first       8, 851, 297.       11, 702, 997.       14, 116, 707.       8, 109, 170.       9, 703, 031.       52, 463, 202.         6       Public support. Schedules is for first       8, 851, 297.       11, 702, 997.       14, 116, 707.       8, 109, 170.       9, 703, 031.       52, 463, 202.         6       Gross income from interest,<br>dividends, payments received on<br>securities loan, rents, royaltes<br>and income from interest,<br>dividends, payment received on<br>securities loan, rents, royaltes<br>and income from interest,<br>dividends, payment received on<br>securities loan, rents, royaltes<br>and or cos from the sale of capital<br>aset(5   | Cale | ndar year (or fiscal year beginning in) 🕨 | <b>(a)</b> 2009       | <b>(b)</b> 2010      | (c) 2011                  | (d) 2012                        | <b>(e)</b> 2013     | <b>(f)</b> Total |
| include any 'unusual grants.")       6,836,970.       9,795,768.       12,391,278.       6,474,375.       7,957,236.       43,355,627.         2 Tax revenues levied for the organization of the organization advection is behalf       2,014,327.       1,907,229.       1,725,429.       1,734,795.       7,957,236.       43,355,627.         3 The value of services or facilities turnished by a governmental unit to the organization without charge and on the organization included on line 1 that exceeds 2% of the amount shown on line 11.       8,851,297.       11,702,997.       14,116,707.       8,109,170.       9,703,031.       52,463,202.         5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization included on line 1 that exceeds 2% of the amount shown on line 11.       8,851,297.       11,702,997.       14,116,707.       8,109,170.       9,703,031.       52,463,202.         6 Gross income from line 4       8,851,297.       11,702,997.       14,116,707.       8,109,170.       9,703,031.       52,463,202.         7 Amounts from line 4       8,851,297.       11,702,997.       14,116,707.       8,109,170.       9,703,031.       52,463,202.         8 Gross income from interest, divided by agramma received on securities lossing, return organization, forth organization interest, divided by agramma received on securities lossing returns received on securities lossing returns received on securitis lossing returns received on securities lossing returns received  | 1    | Gifts, grants, contributions, and         |                       |                      |                           |                                 |                     |                  |
| 2 Tax revenues levied for the organization X benefit and etter pairs<br>tration X benefit and etter pairs<br>3 The value of services or facilities<br>trumished by a governmental unit to<br>the organization without charge<br>4 Total, Add lines 1 through 3<br>5 The portion of total contributions<br>by each person (other than a<br>governmental unit or publicly<br>supported organization included<br>on line 1 thraceade 2% of the<br>amount shown on line 11,<br>column (i)<br>6 Public support. Addimine 11<br>column (ii)<br>7 Amounts from line 4<br>8, 851, 297. 11, 702, 997. 14, 116, 707. 8, 109, 170. 9, 703, 031. 52, 463, 202.<br>5 The portion of total contributions<br>by each person (other than a<br>governmental unit or publicly<br>supported organization is three<br>amount shown on line 11,<br>column (ii)<br>7 Amounts from line 4<br>8, 851, 297. 11, 702, 997. 14, 116, 707. 8, 109, 170. 9, 703, 031. 52, 463, 202.<br>50, 153, 591.<br>50<br>50<br>50<br>50<br>50<br>50<br>50<br>50<br>50<br>50   |      |   |                       |                      |                           |                                 |                     |                  |
| it atom's benefit and either paid to<br>or expended on its behalf       2,014,327       1,907,229       1,725,429       1,734,795       1,745,795       9,127,575         3 The value of services or facilities<br>furnished by a governmental unit to<br>the organization without charge<br>supported organization included<br>on line 1 that exceeds 2% of the<br>amount shown on line 11,<br>column (i)       8,851,297       11,702,997       14,116,707       8,109,170       9,703,031       52,483,202         6 Public support of total contributions<br>by each person (other than a<br>governmental unit or public)<br>supported organization included<br>on line 1 that exceeds 2% of the<br>amount shown on line 11,<br>column (i)       8,851,297       11,702,997       14,116,707       8,109,170       9,703,031       52,483,202         6 Public support of total contributions<br>by each person (other than a<br>governmental unit or public)<br>supported organization included<br>on line 1 that exceeds 2% of the<br>amount shown on line 11,<br>column (i)       8,951,297       11,702,997       14,116,707       8,109,170       9,703,031       52,483,202         8 cross income from line 4       8,951,297       11,702,997       14,116,707       8,109,170       9,703,031       52,483,202         916,058       1,174,503       1,210,350       1,510,209       1,436,216       6,307,336         9 Net income from unrelated business<br>activities, whether or not the<br>business is regularly carried on<br>public support Add lines / through 10       231,841       163,070       179,194 <t< th=""><th></th><th>include any "unusual grants.")</th><th>6,836,970.</th><th>9,795,768.</th><th>12,391,278.</th><th>6,374,375.</th><th>7,957,236.</th><th>43,355,627.</th></t<>   |      | include any "unusual grants.")            | 6,836,970.            | 9,795,768.           | 12,391,278.               | 6,374,375.                      | 7,957,236.          | 43,355,627.      |
| or expended on its behalf       2,014,327       1,907,229       1,725,423       1,734,795       1,745,795       9,127,575         3 The value of services or facilities timuinated by a governmental unit to the organization without charge 4       5       1,702,997       14,116,707       8,109,170       9,703,031       52,483,202         5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)       2,329,611       2,329,611       2,329,611       50,153,591         6 Public support: diversat line 5 tem line 4       50,153,591       50,153,591       50,153,591       50,153,591         7 Amounts from line 4       6,2000       (b)2010       (c)2011       (d)2012       (e)2013       (f) Total         7 Amounts from line 4       8,651,297       1,174,503       1,210,350       1,510,209       1,496,216       6,307,336         9 Net income from intracas, dividends, payments received on securities loans, rents, royalities and income from siniar sources activities, whether or not the business is regularly carried on 10       231,841       163,070       179,194       206,820       531,381       1,312,305         11 Total support. Add lines 7 through 10       231,841       163,070       179,194       206,820       531,381       1,312,305         12 Cross receipts  | 2    | Tax revenues levied for the organ-        |                       |                      |                           |                                 |                     |                  |
| 3 The value of services or facilities<br>furnished by a governmental unit to<br>the organization without charge<br>5 The portion of total contributions<br>by each person (other than a<br>governmental unit or public)<br>supported organization) included<br>on line 1 that exceeds 2% of the<br>amount shown on line 11,<br>column (f)       8,851,297.       11,702,997.       14,116,707.       8,109,170.       9,703,031.       52,483,202.         6 Public support.       50,153,251.       50,153,251.         Section B. Total Support.       60,2000       (b)2010       (c)2011       (d)2012       (e)2013       (f) Total<br>support.         7 Amounts from line 4  |      | ization's benefit and either paid to      |                       |                      |                           |                                 |                     |                  |
| furnished by a governmental unit to<br>the organization without charge<br>4 Total. Add lines 1 through 3       8,851,297.       11,702,997.       14,116,707.       8,109,170.       9,703,031.       52,483,202.         5 The portion of total contributions<br>by each person (other than a<br>governmental unit or publicly<br>supported organization) included<br>on line 1 that exceeds 2V of the<br>amount shown on line 11,<br>column (0)       8,851,297.       11,702,997.       14,116,707.       8,109,170.       9,703,031.       52,483,202.         6 Public support. Support       50,153,591.       50,153,591.       50,153,591.         Section B. Total Support       6,2009       (b)2010       (c)2011       (d)2012       (e)2013       (f) Total         7 Amounts from line 4       8,951,297.       11,702,997.       14,116,707.       8,109,170.       9,703,031.       52,483,202.         8 Gross income from interest,<br>dividends, payments received on<br>securities loans, rents, royalities<br>and income from sinal'a sources       916,058.       1,174,503.       1,210,350.       1,510,209.       1,496,216.       6,307,336.         9 Net income from ninetated busines<br>activities, whether or not the<br>businesis regularly carried on<br>10 Other income. Do not include gain<br>or loss from the sale of capital<br>assets (Explain In Part IV)       231,841.       163,070.       179,194.       206,820.       531,381.       1,312,306.         13 First the years. If the form 390 is for the organization stirt, second, third, f   |      | or expended on its behalf                 | 2,014,327.            | 1,907,229.           | 1,725,429.                | 1,734,795.                      | 1,745,795.          | 9,127,575.       |
| the organization without charge       8,851,297.       11,702,997.       14,116,707.       8,109,170.       9,703,031.       52,483,202.         5 The portion of total contributions<br>by each person (other than a<br>governmental unt or publicly<br>supported organization) included<br>on line 1 that exceeds 2% of the<br>amount shown on line 11,<br>column (i)       8,851,297.       11,702,997.       14,116,707.       8,109,170.       9,703,031.       52,483,202.         6 Public support Subvective 5 from the 4       50,153,591.         Section B. Total Support       (a) 2009       (b) 2010       (c) 2011       (d) 2012       (e) 2013       (f) Total         7 Amounts from line 4       8,851,297.       11,702,997.       14,116,707.       8,109,170.       9,703,031.       52,483,202.         8 Gross income from linerest,<br>dividends, payments received on<br>securities loans, rents, royatiles<br>and income from similar sources<br>activities, whether or not the<br>business is regularly carried on<br>10 Other income. Do not include gain<br>or loss from the sale of capital<br>assets (Explain in Part IV)       231,841.       163,070.       179,194.       206,820.       531,381.       1,312,306.         13 First five years. If the Form 980 is for the organization's first, second, third, fourth, or fifth tay ear as a section 5010(c)       12       27,400,419.         14 Public support percentage form 2012 Schedule A, Part II, line 14.       14       83.455.95         15 Public support texertage for 2013 (line 6, column  | 3    | The value of services or facilities       |                       |                      |                           |                                 |                     |                  |
| 4 Total. Add lines 1 through 3       8,851,297       11,702,997       14,116,707       8,109,170       9,703,031       52,483,202         5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 11 that exceeds 2% of the amount shown on line 11, column (f)       2,329,611       2,329,611         6 Public support. Subtactine 5 from line 4       50,153,591       50,153,591         Section B, Total Support       (a) 2009       (b) 2010       (c) 2011       (d) 2012       (e) 2013       (f) Total Calledar year (or fistal year beginning in) b         7 Amounts from line 4       8,851,297       11,702,997       14,116,707       8,109,170       9,703,031       52,483,202         8 Gross income from interest, divides a governation on similar sources and income from similar sources and stop there are services and income from similar sources and income from similar sou   |      | furnished by a governmental unit to       |                       |                      |                           |                                 |                     |                  |
| 5 The portion of total contributions<br>by each person (differ than a<br>governmental unit or publicly<br>supported organization) included<br>on line 1 that exceeds 2% of the<br>amount shown on line 11,<br>column (1)       2,329,611.         6 Public support. Subtract times them line 4.       5 0,153,591.         Section B. Total Support       5 0,153,591.         Calendar year (or fiseal year beginning in) ><br>amount shown on line 11,<br>column (1)       (a) 2009       (b) 2010       (c) 2011       (d) 2012       (e) 2013       (f) Total         7 Amounts from line 4       8,551,297.       11,702,997.       14,116,707.       8,109,170.       9,703,031.       52,483,202.         8 Gross income from interest,<br>dividends, payments received on<br>securities loans, rents, royatiles<br>and income from unrelated business<br>activities, whether or not the<br>business is regularly carried on<br>or Other income. Do not include gain<br>or loss from the sale of capital<br>assets (Explain in Part IV)       231,841.       163,070.       179,194.       206,820.       531,381.       1,312,306.         11 Total support. Add lines 7 through 10       231,841.       163,070.       179,194.       206,820.       531,381.       1,312,306.         14 Public support percentage for 2013 (line 6, courn (f) divided by line 11,<br>courn of the organization for the reganization for the capital in State second.       12       27,400,419.         15 Prost time gares. If the Form organization for the capital in Part IV line 533 1/3% support test - 2013. (If the organization for the capital in Part I   |      | the organization without charge $\dots$   |                       |                      |                           |                                 |                     |                  |
| by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)  | 4    | Total. Add lines 1 through 3              | 8,851,297.            | 11,702,997.          | 14,116,707.               | 8,109,170.                      | 9,703,031.          | 52,483,202.      |
| governmental unit or publicly<br>supported organization) included<br>on line 1 that exceeds 2% of the<br>amount shown on line 11,<br>column (f)       2,329,611.         6 Public support. Subtract line 5 from line 4.       50,153,591.         Section B. Total Support       (a) 2009       (b) 2010       (c) 2011       (d) 2012       (e) 2013       (f) Total         7 Amounts from line 4       (a) 2009       (b) 2010       (c) 2011       (d) 2012       (e) 2013       (f) Total         8 Gross income from interest,<br>dividends, payments received on<br>securities clarks, rents, royalties<br>and income from similar sources<br>activities, whether or not the<br>business is regularly carried on<br>or loss from the sale of capital<br>assets (Explain in Part IV)       916, 058.       1, 174, 503.       1, 210, 350.       1, 510, 209.       1, 496, 216.       6, 307, 336.         11 Total support. Add lines 7 through 10       231, 841.       163, 070.       179, 194.       206, 820.       531, 381.       1, 312, 306.         12       27, 400, 419.       2       60, 102, 844.       163, 070.       179, 194.       206, 820.       531, 381.       1, 312, 306.         13 First five years. If the Form 990 is for the organization function of Public Support Percentage       1       1       1       83, 1/3% support tescentage for 2013 (line 6, column (f) divided by line 11, column (f).       14       83, 45.9 %       15       9.15.1 %       18.3 1/3% cormes, check this box  | 5    | The portion of total contributions        |                       |                      |                           |                                 |                     |                  |
| supported organization) included<br>on line 1 that exceeds 2% of the<br>amount shown on line 11,<br>column (f)       2,329,611.         6       Public support. Subtract line 5 hom line 1.       50,153,591.         Section B. Total Support       (a) 2009       (b) 2010       (c) 2011       (d) 2012       (e) 2013       (f) Total<br>support. Subtract line 5 hom line 4.         7       Amounts from line 4.       8,851,297.       11,702,997.       14,116,707.       8,109,170.       9,703,031.       52,483,202.         8       Ross income from interest,<br>dividends, payments received on<br>securities loans, rents, royaties<br>and income from unrelated business<br>activities, whether or not the<br>business is regularly carried on<br>or loss from the sale of capital<br>assets (Explain in Part IV)       916,058.       1,174,503.       1,210,350.       1,510,209.       1,496,216.       6,307,336.         11       Total support. Add lines 7 through 10       231,841.       163,070.       179,194.       206,820.       531,381.       1,312,306.         12       27,400,419.       2       27,400,419.       5       83.55.8       %         13       First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3)<br>organization, check this box and stop here       5       83.55.8       %         14       163 31/3% support test - 2013. If the organization did not check the box on line 13, and line 14 i   |      | by each person (other than a              |                       |                      |                           |                                 |                     |                  |
| on line 1 that exceeds 2% of the<br>amount shown on line 11,<br>column (f)       2,329,611.         6 Public support. Subtract tire 5 from line 4.       50,153,591.         Section B. Total Support       (g) 2009       (b) 2010       (c) 2011       (g) 2012       (e) 2013       (f) Total         7 Amounts from line 4       8,851,297.       11,702,997.       14,116,707.       8,109,170.       9,703,031.       52,483,202.         8 Gross income from interest,<br>dividends, payments received on<br>securities loans, rents, royalties<br>and income from similar sources.       916,058.       1,174,503.       1,210,350.       1,510,209.       1,496,216.       6,307,336.         9 Net income. Do not incide gain<br>or loss from the sale of capital<br>assets (Explain in Part IV)       231,841.       163,070.       179,194.       206,820.       531,381.       1,312,306.         10 Other income. Do not incide gain<br>or loss from the sale of capital<br>assets (Explain in Part IV)       231,841.       163,070.       179,194.       206,820.       531,381.       1,312,306.         13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3)<br>organization, check this box and stop here       58         14 Public support percentage from 2013 (line 6, column (f) divided by line 11, column (f))       14       83.455 %         13 3 1/3% support test - 2013. If the organization di and the che ko ason line 13, and line 1   |      | governmental unit or publicly             |                       |                      |                           |                                 |                     |                  |
| amount shown on line 11, column (f)       2,329,611.         6       Public support. Notwart line 5 from line 4.       50,153,591.         Section B. Total Support         Calendar year (of fisal year beginning in)       (a) 2009       (b) 2010       (c) 2011       (d) 2012       (e) 2013       (f) Total         7       Amounts from line 4       8,851,297.       11,702,997.       14,116,707.       8,109,170.       9,703,031.       52,483,202.         8       Ross income from interest, dividends, payments received on securities loans, rents, royalties and income from sinitar sources       916,058.       1,210,350.       1,510,209.       1,496,216.       6,307,336.         9       Net income from unrelated business activities, whether or not the business is regularly carried on       916,058.       1,714,503.       1,210,350.       1,510,209.       1,496,216.       6,307,336.         10       Other income. Do not include gain or loss from the atel of capital assets (Explain in Part IV)       231,841.       163,070.       179,194.       206,820.       531,381.       1,312,306.         11       Totat support. Add lines 7 through 10       231,841.       163,070.       179,194.       206,820.       531,381.       1,312,306.         13       First five years. If the Form 990 is for thoreganization's first, second, third, fourth, or fifth tax year as  |      | supported organization) included          |                       |                      |                           |                                 |                     |                  |
| column (f)       2,329,611.         6       Public support. Subtract time 5 trem line 4.       50,153,591.         Section B. Total Support       (a) 2009       (b) 2010       (c) 2011       (d) 2012       (e) 2013       (f) Total         7       Amounts from line 4       8,851,297.       11,702,997.       14,116,707.       8,109,170.       9,703,031.       52,483,202.         8       Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources       916,058.       1,174,503.       1,210,350.       1,510,209.       1,496,216.       6,307,336.         9       Net income from unrelated business a set (kiplain in Part IV.)       231,841.       163,070.       179,194.       206,820.       531,381.       1,312,306.         11       Total support. Add lines 7 through 10       231,841.       163,070.       179,194.       206,820.       531,381.       1,312,306.         12       27,400,419.       12       27,400,419.       12       27,400,419.       13         13       First five years. If the Form 990 is to the organization's first, second, third, fourth, or fifth tax year as a sectio 501(c)(3)       organization, check this box and stop here.       14       83.45.96       96         14       Public support percentage foro 2013 (line 6, colunn (f) divided b  |      | on line 1 that exceeds 2% of the          |                       |                      |                           |                                 |                     |                  |
| 6       Public support. Subtract line 3 from line 4       50,153,591.         Section B. Total Support         Calendar year (or fiscal year beginning in) ►         (a) 2009       (b) 2010       (c) 2011       (d) 2012       (e) 2013       (f) Total         8       Gross income from interest,<br>dividends, payments received on<br>securities loans, rents, royatiles<br>and income from similar sources       916,058.       1,174,503.       1,210,350.       1,510,209.       1,496,216.       6,307,336.         9       Net income from unrelated business<br>activities, whether or not the<br>business is regularly carried on<br>or loss from the sale of capital<br>assets (Explain in Part IV)       231,841.       163,070.       179,194.       206,820.       531,381.       1,312,306.         17 Total support. Add lines 7 through 10         12 27,400,419.         231,841.       163,070.       179,194.       206,820.       531,381.       1,312,306.         12 27,400,419.         12 27,400,419.         14 Public Support Percentage for 2013 (in the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3)         organization, check this box and stop here         Section C. Computation of Public Support Percentage         14       14       83.45 %  |      | amount shown on line 11,                  |                       |                      |                           |                                 |                     |                  |
| 6 Public support. Subtact the 5 from tine 4.       50,153,591.         Section B. Total Support         7 Amounts from line 4       8,851,297.       11,702,997.       14,116,707.       8,109,170.       9,703,031.       52,483,202.         8 Gross income from interest, dividends, payments received on securities loans, rents, royatiles and income from similar sources.       916,058.       1,174,503.       1,210,350.       1,510,209.       1,496,216.       6,307,336.         9 Net income from unrelated business activities, whether or not the business is regularly carried on include gain or loss from the sale of capital assets (Explain in Part IV)       231,841.       163,070.       179,194.       206,820.       531,381.       1,312,306.         11 Total support. Add lines 7 through 10       231,841.       163,070.       179,194.       206,820.       531,381.       1,312,306.         12 Cross receipts from related activities, etc. (see instructions)       12       27,400,419.       15       15       83.58 %         14 Public support percentage for 2013 (line 6, colurm (f) divided by line 11, colurn (f))       14       83.45 %       15         15 Public support percentage for 2013 (line 6, colurm (f) divided by line 11, colurn (f))       14       83.45 %       15         14 Public support percentage for 2013 (line 6, colurm (f) divided by line 11, colurn (f))       14       83.45 % <td< th=""><th></th><th>column (f)</th><th></th><th></th><th></th><th></th><th></th><th>2,329,611.</th></td<>   |      | column (f)                                |                       |                      |                           |                                 |                     | 2,329,611.       |
| Calendar year (or fiscal year beginning in)       (a) 2009       (b) 2010       (c) 2011       (d) 2012       (e) 2013       (f) Total         7 Amounts from line 4       8, 851, 297.       11, 702, 997.       14, 116, 707.       8, 109, 170.       9, 703, 031.       52, 483, 202.         8 Gross income from interest, dividends, payments received on securities loans, rents, royaties and income from similar sources.       916, 058.       1, 174, 503.       1, 210, 350.       1, 510, 209.       1, 496, 216.       6, 307, 336.         9 Net income from minetated business activities, whether or not the business is regularly carried on in Part IV.)       916, 058.       1, 174, 503.       1, 210, 350.       1, 510, 209.       1, 496, 216.       6, 307, 336.         10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV.)       231, 841.       163, 070.       179, 194.       206, 820.       531, 381.       1, 312, 306.         11 Total support. Add lines 7 through 10       231, 841.       163, 070.       179, 194.       206, 820.       531, 381.       1, 312, 306.         12       Corson coeipts from related activities, etc. (see instructions)       12       27, 400, 419.       13         13       First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here.       14       83.4  | 6    |   |                       |                      |                           |                                 |                     | 50,153,591.      |
| 7 Amounts from line 4       8,851,297       11,702,997       14,116,707       8,109,170       9,703,031       52,483,202         8 Gross income from interest, dividends, payments received on securities loans, rents, royatties and income from similar sources       916,058       1,174,503       1,210,350       1,510,209       1,496,216       6,307,336         9 Net income from unrelated business activities, whether or not the business is regularly carried on iols from the sale of capital assets (Explain in Part IV)       231,841       163,070       179,194       206,820       531,381       1,312,306         11 Total support. Add lines 7 through 10       231,841       163,070       179,194       206,820       531,381       1,312,306         12 Gross receipts from related activities, etc. (see instructions)       12       27,400,419       13       14       83.45 %         13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3)       organization, check this box and stop here       14       83.45 %         14 Public support percentage for 2013 (line 6, column (f) divided by line 11, column (f))       14       83.58 %       16a 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization       13         17 10% - facts-and-circumstances et - 2013. If the organization did not check a box on line 13, r16a, or 16b, and line 14 is 10% or more, and if the organization q   | Sec  | ction B. Total Support                    |                       |                      |                           |                                 |                     |                  |
| 8       Gross income from interest,<br>dividends, payments received on<br>securities loans, rents, royalties<br>and income from similar sources       916,058.       1,174,503.       1,210,350.       1,510,209.       1,496,216.       6,307,336.         9       Net income from unrelated business<br>activities, whether or not the<br>business is regularly carried on<br>or loss from the sale of capital<br>assets (Explain in Part IV.)       231,841.       163,070.       179,194.       206,820.       531,381.       1,312,306.         11       Total support. Add lines 7 through 10       231,841.       163,070.       179,194.       206,820.       531,381.       1,312,306.         12       Gross receipts from related activities, etc. (see instructions)       12       27,400,419.         13       First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3)       organization, check this box and stop here         14       Public support percentage form 2012 Schedule A, Part II, line 14       15       83.58       %         15       Public support percentage from 2012 Schedule A, Part II, line 13 or 16a, and line 15 is 31/3% or more, check this box and<br>stop here. The organization qualifies as a publicly supported organization       IX         14       Public support percentage form 2012 Schedule A, Part II, line 13 or 16a, and line 15 is 31/3% or more, check this box and<br>stop here. The organization qualifies as a publicly supported organization       IX   | Cale | ndar year (or fiscal year beginning in) 🕨 | (a) 2009              | <b>(b)</b> 2010      | (c) 2011                  | (d) 2012                        | (e) 2013            | (f) Total        |
| dividends, payments received on<br>securities loans, rents, royatties<br>and income from similar sources       916,058.       1,174,503.       1,210,350.       1,510,209.       1,496,216.       6,307,336.         9 Net income from unrelated business<br>activities, whether or not the<br>business is regularly carried on<br>or loss from the sale of capital<br>assets (Explain in Part IV.)       231,841.       163,070.       179,194.       206,820.       531,381.       1,312,306.         11 Total support. Add lines 7 through 10       231,841.       163,070.       179,194.       206,820.       531,381.       1,312,306.         12 Gross receipts from related activities, etc. (see instructions)       12       27,400,419.         3 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3)<br>organization, check this box and stop here       58         4 Public support percentage for 2013 (line 6, column (f) divided by line 11, column (f))       14       83.45       %         16 33 1/3% support test - 2013. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and<br>stop here. The organization qualifies as a publicly supported organization       IX         17a 10% - facts-and-circumstances test - 2013. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more,<br>and if the organization qualifies as a publicly supported organization       IX         17a 10% - facts-and-circumstances test - 2013. If the organization did not check a b  | 7    | Amounts from line 4                       | 8,851,297.            | 11,702,997.          | 14,116,707.               | 8,109,170.                      | 9,703,031.          | 52,483,202.      |
| securities loans, rents, royalties<br>and income from similar sources       916,058.       1,174,503.       1,210,350.       1,510,209.       1,496,216.       6,307,336.         9 Net income from unrelated business<br>activities, whether or not the<br>business is regularly carried on       1       1       6,307,336.         10 Other income. Do not include gain<br>or loss from the sale of capital<br>assets (Explain in Part IV.)       231,841.       163,070.       179,194.       206,820.       531,381.       1,312,306.         12 Gross receipts from related activities, etc. (see instructions)       12       27,400,419.       60,102,844.         13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3)<br>organization, check this box and stop here       Image: Computation of Public Support Percentage         14 Public support percentage for 2013 (line 6, column (f) divided by line 11, column (fi))       14       83.45.9%         15 Public support percentage for 2013 (line 6, column (f) divided by line 13, and line 14 is 33 1/3% or more, check this box and<br>stop here. The organization dualifies as a publicly supported organization       Image: Computation on the organization dual to the ck a box on line 13, 16a, or 16b, and line 14 is 10% or more,<br>and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization<br>meets the "facts-and-circumstances" test. The organization dual not check a box on line 13, 16a, or 16b, and line 14 is 10% or more,<br>and if the organization meets the "facts-and-circumstances" test, check   | 8    | Gross income from interest,               |                       |                      |                           |                                 |                     |                  |
| securities loans, rents, royalties<br>and income from similar sources       916,058.       1,174,503.       1,210,350.       1,510,209.       1,496,216.       6,307,336.         9 Net income from unrelated business<br>activities, whether or not the<br>business is regularly carried on       1       1       6,307,336.         10 Other income. Do not include gain<br>or loss from the sale of capital<br>assets (Explain in Part IV.)       231,841.       163,070.       179,194.       206,820.       531,381.       1,312,306.         12 Gross receipts from related activities, etc. (see instructions)       12       27,400,419.       60,102,844.         13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3)<br>organization, check this box and stop here       Image: Computation of Public Support Percentage         14 Public support percentage for 2013 (line 6, column (f) divided by line 11, column (fi))       14       83.45.9%         15 Public support percentage for 2013 (line 6, column (f) divided by line 13, and line 14 is 33 1/3% or more, check this box and<br>stop here. The organization dualifies as a publicly supported organization       Image: Computation on the organization dual to the ck a box on line 13, 16a, or 16b, and line 14 is 10% or more,<br>and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization<br>meets the "facts-and-circumstances" test. The organization dual not check a box on line 13, 16a, or 16b, and line 14 is 10% or more,<br>and if the organization meets the "facts-and-circumstances" test, check   |      | dividends, payments received on           |                       |                      |                           |                                 |                     |                  |
| and income from similar sources       916,058.       1,174,503.       1,210,350.       1,510,209.       1,496,216.       6,307,336.         9 Net income from unrelated business activities, whether or not the business is regularly carried on       10       Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)       231,841.       163,070.       179,194.       206,820.       531,381.       1,312,306.         11 Total support. Add lines 7 through 10       231,841.       163,070.       179,194.       206,820.       531,381.       1,312,306.         12 Gross receipts from related activities, etc. (see instructions)       12       27,400,419.       60,102,844.         13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3)       501,02,844.         organization, check this box and stop here       502       531,381.       1,312,306.         5ection C. Computation of Public Support Percentage       50       501(c)(3)       503,138.       58         14 Public support percentage for 2013. (line 6, column (f) divided by line 11, column (f))       14       83.45       58         15 33 1/3% support test - 2012. If the organization did not check a box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization       17         10% -facts-and-circumstances* test   |      | -   |                       |                      |                           |                                 |                     |                  |
| activities, whether or not the<br>business is regularly carried on  |      | and income from similar sources           | 916,058.              | 1,174,503.           | 1,210,350.                | 1,510,209.                      | 1,496,216.          | 6,307,336.       |
| business is regularly carried on         10       Other income. Do not include gain<br>or loss from the sale of capital<br>assets (Explain in Part IV.)         11       Total support. Add lines 7 through 10         12       Caross receipts from related activities, etc. (see instructions)         13       First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3)         organization, check this box and stop here         24       Public support percentage for 2013 (line 6, column (f) divided by line 11, column (f))       14       83.45 %         15       Public support test - 2013. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box<br>and stop here. The organization qualifies as a publicly supported organization       IX         17a       10% -facts-and-circumstances test - 2013. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more,<br>and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization<br>meets the "facts-and-circumstances test - 2012. If the organization did not check a box on line 13, 16a, or 17b, and line 14 is 10% or more,<br>and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the<br>organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the<br>organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the<br>organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in P  | 9    | Net income from unrelated business        |                       |                      |                           |                                 |                     |                  |
| business is regularly carried on         10       Other income. Do not include gain<br>or loss from the sale of capital<br>assets (Explain in Part IV.)         11       Total support. Add lines 7 through 10         12       Caross receipts from related activities, etc. (see instructions)         13       First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3)         organization, check this box and stop here         24       Public support percentage for 2013 (line 6, column (f) divided by line 11, column (f))       14       83.45 %         15       Public support test - 2013. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box<br>and stop here. The organization qualifies as a publicly supported organization       IX         17a       10% -facts-and-circumstances test - 2013. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more,<br>and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization<br>meets the "facts-and-circumstances test - 2012. If the organization did not check a box on line 13, 16a, or 17b, and line 14 is 10% or more,<br>and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the<br>organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the<br>organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the<br>organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in P  |      | activities, whether or not the            |                       |                      |                           |                                 |                     |                  |
| 10       Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)       231,841.163,070.179,194.206,820.531,381.1,312,306.60,102,844.         11       Total support. Add lines 7 through 10       60,102,844.         12       C77,400,419.         13       First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3)       12         organization, check this box and stop here       Section C. Computation of Public Support Percentage         14       Public support percentage for 2013 (line 6, column (f) divided by line 11, column (f))       14       83.45 %         15       Public support percentage form 2012 Schedule A, Part II, line 14       15       83.58 %         16a 33 1/3% support test - 2013. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization       X         17a 10% -facts-and-circumstances test - 2013. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization       X         17a 10% -facts-and-circumstances test - 2013. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organizatio   |      |   |                       |                      |                           |                                 |                     |                  |
| or loss from the sale of capital<br>assets (Explain in Part IV.)<br>11 Total support. Add lines 7 through 10<br>12 Gross receipts from related activities, etc. (see instructions)<br>13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3)<br>organization, check this box and stop here<br>Section C. Computation of Public Support Percentage<br>14 Public support percentage for 2013 (line 6, column (f) divided by line 11, column (f))<br>14 83.45 %<br>15 Public support percentage form 2012 Schedule A, Part II, line 14<br>15 83.58 %<br>16a 33 1/3% support test - 2013. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and<br>stop here. The organization qualifies as a publicly supported organization<br>b 33 1/3% support test - 2012. If the organization did not check a box on line 13 or 16a, and line 14 is 10% or more, check this box<br>and stop here. The organization qualifies as a publicly supported organization<br>b 33 1/3% support test - 2013. If the organization did not check a box on line 13, not line 14 is 33 1/3% or more, check this box<br>and stop here. The organization qualifies as a publicly supported organization<br>b 33 1/3% support test - 2012. If the organization did not check a box on line 13, not line 14 is 10% or more,<br>and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization<br>meets the "facts-and-circumstances test - 2012. If the organization qualifies as a publicly supported organization<br>b 10% -facts-and-circumstances test - 2012. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more,<br>and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization<br>meets the "facts-and-circumstances test - 2012. If the organization qualifies as a publicly supported organization<br>b 10% -facts-and-circumstances test - 2012. If the organizati | 10   |   |                       |                      |                           |                                 |                     |                  |
| 11       Total support. Add lines 7 through 10       60,102,844.         12       Gross receipts from related activities, etc. (see instructions)       12       27,400,419.         13       First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3)       organization, check this box and stop here         Section C. Computation of Public Support Percentage       14       83.45 %         14       Public support percentage for 2013 (line 6, column (f) divided by line 11, column (f))       14       83.45 %         15       Public support percentage from 2012 Schedule A, Part II, line 14       15       83.58 %         16a 33 1/3% support test - 2013. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization       X         17a       10% -facts-and-circumstances test - 2013. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization       10         17a       10% -facts-and-circumstances test - 2013. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test, check this box and stop h  |      | or loss from the sale of capital          |                       |                      |                           |                                 |                     |                  |
| 12       Gross receipts from related activities, etc. (see instructions)       12       27,400,419.         13       First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3)         organization, check this box and stop here       Section C. Computation of Public Support Percentage         14       Public support percentage for 2013 (line 6, column (f) divided by line 11, column (f))       14       83.45 %         15       Public support percentage from 2012 Schedule A, Part II, line 14       15       83.58 %         16a 33 1/3% support test - 2013. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization       X         17a       10% -facts-and-circumstances test - 2013. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization       X         17a       10% -facts-and-circumstances test - 2013. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualif  |      | assets (Explain in Part IV.)              | 231,841.              | 163,070.             | 179,194.                  | 206,820.                        | 531,381.            | 1,312,306.       |
| 13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3)         organization, check this box and stop here         Section C. Computation of Public Support Percentage         14 Public support percentage for 2013 (line 6, column (f) divided by line 11, column (f))       14       83.45       %         15 Public support percentage from 2012 Schedule A, Part II, line 14       15       83.58       %         16a 33 1/3% support test - 2013. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization       X         b 33 1/3% support test - 2012. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization       10         17a 10% -facts-and-circumstances test - 2013. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization         b 10% -facts-and-circumstances test - 2012. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization companization m   | 11   | Total support. Add lines 7 through 10     |                       |                      |                           |                                 |                     | 60,102,844.      |
| organization, check this box and stop here       Image: Section C. Computation of Public Support Percentage         14       Public support percentage for 2013 (line 6, column (f) divided by line 11, column (f))       Image: I  | 12   | Gross receipts from related activities,   | etc. (see instruction | ons)                 |                           |                                 | 12 27               | ,400,419.        |
| Section C. Computation of Public Support Percentage         14       Public support percentage for 2013 (line 6, column (f) divided by line 11, column (f))       14       83.45       %         15       Public support percentage from 2012 Schedule A, Part II, line 14       15       83.58       %         16a 33 1/3% support test - 2013. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization       IX         b 33 1/3% support test - 2012. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization       IX         17a 10% -facts-and-circumstances test - 2013. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization qualifies as a publicly supported organization       IX         b 10% -facts-and-circumstances" test. The organization qualifies as a publicly supported organization       IX         b 10% -facts-and-circumstances" test. The organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "f   | 13   | First five years. If the Form 990 is for  | r the organization's  | first, second, third | d, fourth, or fifth ta    | ax year as a sectio             | n 501(c)(3)         |                  |
| 14       Public support percentage for 2013 (line 6, column (f) divided by line 11, column (f))       14       83.45       %         15       Public support percentage from 2012 Schedule A, Part II, line 14       15       83.58       %         16a 33 1/3% support test - 2013. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization       Image: Column (f)  |      | organization, check this box and stop     | here                  |                      |                           |                                 |                     | <b>)</b>         |
| <ul> <li>15 Public support percentage from 2012 Schedule A, Part II, line 14</li> <li>15 83.58 %</li> <li>16a 33 1/3% support test - 2013. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization</li> <li>b 33 1/3% support test - 2012. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization</li> <li>17a 10% -facts-and-circumstances test - 2013. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test. The organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test. The organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test. The organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test. The organization did not check a box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization</li> </ul>  | Sec  | ction C. Computation of Publ              | ic Support Pe         | rcentage             |                           |                                 |                     |                  |
| <ul> <li>16a 33 1/3% support test - 2013. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization</li> <li>b 33 1/3% support test - 2012. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization</li> <li>17a 10% -facts-and-circumstances test - 2013. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization</li> </ul>   |      |   |                       |                      |                           |                                 |                     | , -              |
| <ul> <li>stop here. The organization qualifies as a publicly supported organization</li> <li>b 33 1/3% support test - 2012. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization</li> <li>17a 10% -facts-and-circumstances test - 2013. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization more, and if the organization meets the "facts-and-circumstances" test. The organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization</li> </ul>   |      |   |                       |                      |                           |                                 |                     | , -              |
| <ul> <li>b 33 1/3% support test - 2012. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization</li> <li>17a 10% -facts-and-circumstances test - 2013. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization</li> <li>b 10% -facts-and-circumstances test - 2012. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test. The organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test. The organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization</li> </ul>  | 16a  |   | -                     |                      |                           |                                 |                     |                  |
| and stop here. The organization qualifies as a publicly supported organization 17a 10% -facts-and-circumstances test - 2013. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization   |      |   |                       |                      |                           |                                 |                     |                  |
| <ul> <li>17a 10% -facts-and-circumstances test - 2013. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization</li></ul>   | b    |   |                       |                      |                           |                                 |                     | iis box          |
| and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization  |      |   |                       |                      |                           |                                 |                     | ▶∟               |
| meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization <b>b 10%</b> -facts-and-circumstances test - 2012. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization  | 17a  | 10% -facts-and-circumstances tes          | t - 2013. If the org  | anization did not c  | heck a box on line        | e 13, 16a, or 16b, a            | and line 14 is 10%  | or more,         |
| <ul> <li>b 10% -facts-and-circumstances test - 2012. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization</li> </ul>   |      | and if the organization meets the "fac    | ts-and-circumstan     | ces" test, check th  | nis box and <b>stop h</b> | ere. Explain in Pa              | t IV how the organ  | ization          |
| more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization  |      | meets the "facts-and-circumstances"       | test. The organiza    | tion qualifies as a  | publicly supported        | d organization                  |                     | ▶∟               |
| organization meets the "facts and circumstances" test. The organization qualifies as a publicly supported organization  | b    | 10% -facts-and-circumstances tes          | t - 2012. If the org  | anization did not c  | heck a box on line        | e 13, 16a, 16b, or <sup>-</sup> | 17a, and line 15 is | 10% or           |
|   |      | more, and if the organization meets the   | ne "facts-and-circu   | mstances" test, ch   | neck this box and         | <b>stop here.</b> Explain       | in Part IV how the  |                  |
| 18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions   |      | organization meets the "facts-and-cire    | cumstances" test.     | The organization o   | jualifies as a public     | cly supported orga              | anization           | ▶∐               |
| Schedule A (Form 990 or 990-F7) 2013  | 18   | Private foundation. If the organization   | n did not check a     | box on line 13, 16a  | a, 16b, 17a, or 17b       |                                 |                     |                  |

Schedule A (Form 990 or 990-EZ) 2013

## Schedule A (Form 990 or 990-EZ) 2013 THE ADLER PLANETARIUM Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Sec   | ction A. Public Support  |                     |                     |                      |                          |                    |                    |
|-------|--|---------------------|---------------------|----------------------|--------------------------|--------------------|--------------------|
| Cale  | ndar year (or fiscal year beginning in) 🕨  | (a) 2009            | (b) 2010            | (c) 2011             | (d) 2012                 | (e) 2013           | (f) Total          |
| 1     | Gifts, grants, contributions, and  |                     |                     |                      |                          |                    |                    |
|       | membership fees received. (Do not  |                     |                     |                      |                          |                    |                    |
|       | include any "unusual grants.")   |                     |                     |                      |                          |                    |                    |
| 2     | Gross receipts from admissions,<br>merchandise sold or services per-<br>formed, or facilities furnished in<br>any activity that is related to the<br>organization's tax-exempt purpose |                     |                     |                      |                          |                    |                    |
| 3     | Gross receipts from activities that  |                     |                     |                      |                          |                    |                    |
|       | are not an unrelated trade or bus-   |                     |                     |                      |                          |                    |                    |
|       | iness under section 513  |                     |                     |                      |                          |                    |                    |
| 4     | Tax revenues levied for the organ-   |                     |                     |                      |                          |                    |                    |
|       | ization's benefit and either paid to or expended on its behalf   |                     |                     |                      |                          |                    |                    |
| 5     | The value of services or facilities  |                     |                     |                      |                          |                    |                    |
|       | furnished by a governmental unit to  |                     |                     |                      |                          |                    |                    |
|       | the organization without charge  |                     |                     |                      |                          |                    |                    |
| 6     | Total. Add lines 1 through 5   |                     |                     |                      |                          |                    |                    |
|       | Amounts included on lines 1, 2, and  |                     |                     |                      |                          |                    |                    |
|       | 3 received from disqualified persons   |                     |                     |                      |                          |                    |                    |
| b     | Amounts included on lines 2 and 3 received<br>from other than disqualified persons that<br>exceed the greater of \$5,000 or 1% of the<br>amount on line 13 for the year                |                     |                     |                      |                          |                    |                    |
| c     | Add lines 7a and 7b  |                     |                     |                      |                          |                    |                    |
| 8     | Public support (Subtract line 7c from line 6.)   |                     |                     |                      |                          |                    |                    |
| Sec   | ction B. Total Support   |                     |                     |                      |                          |                    |                    |
| Cale  | ndar year (or fiscal year beginning in) 🕨  | (a) 2009            | (b) 2010            | (c) 2011             | (d) 2012                 | (e) 2013           | (f) Total          |
| 9     | Amounts from line 6  |                     |                     |                      |                          |                    |                    |
|       | Gross income from interest,<br>dividends, payments received on<br>securities loans, rents, royalties<br>and income from similar sources  |                     |                     |                      |                          |                    |                    |
| b     | Unrelated business taxable income  |                     |                     |                      |                          |                    |                    |
|       | (less section 511 taxes) from businesses   |                     |                     |                      |                          |                    |                    |
|       | acquired after June 30, 1975   |                     |                     |                      |                          |                    |                    |
| c     | Add lines 10a and 10b  |                     |                     |                      |                          |                    |                    |
|       | Net income from unrelated business<br>activities not included in line 10b,<br>whether or not the business is<br>regularly carried on   |                     |                     |                      |                          |                    |                    |
| 12    | Other income. Do not include gain or loss from the sale of capital   |                     |                     |                      |                          |                    |                    |
| 13    | assets (Explain in Part IV.)<br>Total support. (Add lines 9, 10c, 11, and 12.)   |                     |                     |                      |                          |                    | <u> </u>           |
|       | First five years. If the Form 990 is for   | r the organization' | s first second thir | rd fourth or fifth t | I<br>ax vear as a sectio | n 501(c)(3) organi | zation             |
|       | check this box and <b>stop here</b>  | -                   |                     |                      | -                        |                    |                    |
| Sec   | ction C. Computation of Publ   |                     |                     |                      |                          |                    |                    |
|       | Public support percentage for 2013 (   |                     |                     | column (f))          |                          | 15                 | %                  |
|       | Public support percentage from 2012  |                     | -                   |                      |                          | 16                 | <u> </u>           |
|       | ction D. Computation of Invest   |                     |                     |                      |                          |                    | 70                 |
|       | •  |                     |                     |                      |                          | 17                 | 0/                 |
|       | Investment income percentage for <b>20</b><br>Investment income percentage from  |                     |                     |                      |                          | 17                 | <u>%</u><br>%      |
|       |  |                     |                     |                      |                          |                    |                    |
| 198   | 33 1/3% support tests - 2013. If the   |                     |                     |                      |                          |                    |                    |
|       | more than 33 1/3%, check this box a  |                     |                     |                      |                          |                    | <b>P</b>           |
| b     | <b>33 1/3% support tests - 2012.</b> If the  | -                   |                     |                      |                          |                    |                    |
|       | line 18 is not more than 33 1/3%, che  |                     |                     |                      |                          |                    |                    |
|       | Private foundation. If the organization  | n did not check a   | box on line 14, 19  | a, or 19b, check tl  |                          |                    |                    |
| 33202 | 23 09-25-13  |                     |                     | 18                   | Scł                      | nedule A (Form 99  | 90 or 990-EZ) 2013 |

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|            |          |     | part for any additional information. (See instructions). |                |
|------------|----------|-----|--|----------------|
|            |          |     | II, LINE 10, EXPLANATION FOR OTHER INCOME:               |                |
|            | ELLANEOU |     | COME   |                |
| 2009       | AMOUNT:  | \$  | 68,691.  |                |
| 2010       | AMOUNT:  | \$  | 64,320.  |                |
| 2011       | AMOUNT:  | \$  | 59,494.  |                |
| 2012       | AMOUNT:  | \$  | 76,020.  |                |
| 2013       | AMOUNT:  | \$  | 0.   |                |
| FUNDI      | RAISING  |     |  |                |
| 2009       | AMOUNT:  | \$  | 163,150.   |                |
| 2010       | AMOUNT:  | \$  | 98,750.  |                |
| 2011       | AMOUNT:  | \$  | 102,500.   |                |
| 2012       | AMOUNT:  | \$  | 112,500.   |                |
| 2013       | AMOUNT:  | \$  | 119,800.   |                |
| RAFFI      | LE       |     |  |                |
| 2011       | AMOUNT:  | \$  | 17,200.  |                |
| 2012       | AMOUNT:  | \$  | 18,300.  |                |
| 2013       | AMOUNT:  | \$  | 11,800.  |                |
| FOOD       | SERVICE  | AND | CONCESSIONS  |                |
| 2013       | AMOUNT:  | \$  | 399,781.   |                |
|            |          |     |  |                |
|            |          |     |  |                |
|            |          |     |  |                |
| 332024 09- | -25-13   |     | Schedule A (Form   | 990 or 990 E71 |

| SCHEDULE C   | P  | olitical Campaign a  | and Lobbvin   | a Activities   | OMB No. 1545-0047   |  |  |  |
|--|--|--|---|--|---|--|--|--|
| (Form 990 or 990-EZ)   |  |  |   |  |   |  |  |  |
| Department of the Treasury<br>Internal Revenue Service   | Complete   | e if the organization is described rate instructions.  | l below. 🕨 Attach to  | Form 990 or Form 990-E<br>(Form 990 or 990-EZ) and   |   |  |  |  |
| <ul> <li>Section 501(c)(3) org</li> <li>Section 501(c) (other</li> </ul>                                   | anizations: Con<br>r than section 50                                     | Form 990, Part IV, line 3, or Form<br>nplete Parts I-A and B. Do not com<br>D1(c)(3)) organizations: Complete F  | m 990-EZ, Part V, line<br>oplete Part I-C.                                      | e 46 (Political Campaign A   | Activities), then   |  |  |  |
| <ul> <li>Section 501(c)(3) org</li> <li>Section 501(c)(3) org</li> <li>If the organization answ</li> </ul> | vered "Yes," to<br>anizations that<br>anizations that<br>vered "Yes," to | e Part I-A only.<br>Form 990, Part IV, line 4, or Forn<br>have filed Form 5768 (election und<br>have NOT filed Form 5768 (electio<br>Form 990, Part IV, line 5 (Proxy<br>tions: Complete Part III. | der section 501(h)): Co<br>n under section 501(h                                | mplete Part II-A. Do not co<br>)): Complete Part II-B. Do n                                  | mplete Part II-B.<br>ot complete Part II-A.   |  |  |  |
| Name of organization   | · · · · ·  |  |   | Emplo  | over identification number  |  |  |  |
| Part I-A Comple  |  | ER PLANETARIUM<br>panization is exempt unde  | r section 501(c)  | or is a section 527 or   | 36-6210902  |  |  |  |
| <ol> <li>Provide a description</li> <li>Political expenditure</li> </ol>                                   | on of the organiz  | ation's direct and indirect political  | l campaign activities ir  | n Part IV.   | -   |  |  |  |
|  |  | anization is exempt unde   |   |  |   |  |  |  |
| 1 Enter the amount of  | f any excise tax   | incurred by the organization unde  | r section 4955  | ▶ \$   |   |  |  |  |
| 3 If the organization in   | ncurred a sectio<br>ade?   | incurred by organization manager<br>n 4955 tax, did it file Form 4720 fo   | or this year?   |  |   |  |  |  |
| Part I-C Comple  | ete if the org   | panization is exempt unde  | r section 501(c),   |  | c)(3).  |  |  |  |
| <ol> <li>Enter the amount or<br/>exempt function ac</li> <li>Total exempt function<br/>line 17b</li> </ol> | f the filing organ<br>tivities<br>on expenditures                        | d by the filing organization for sect<br>ization's funds contributed to othe<br>s. Add lines 1 and 2. Enter here an<br><b>1120-POL</b> for this year?  | er organizations for se<br>d on Form 1120-POL,                                  | ction 527<br>► \$  | Yes No  |  |  |  |
| 5 Enter the names, ac<br>made payments. Fo<br>contributions receiv   | ddresses and en<br>or each organiza<br>ved that were pr                  | nployer identification number (EIN<br>tion listed, enter the amount paid<br>omptly and directly delivered to a<br>additional space is needed, provic   | ) of all section 527 pol<br>from the filing organiza<br>separate political orga | itical organizations to whicl<br>ation's funds. Also enter th<br>nization, such as a separat | n the filing organization<br>e amount of political  |  |  |  |
| (a) Name   |  | (b) Address  | (c) EIN   | (d) Amount paid from<br>filing organization's<br>funds. If none, enter -0                    | (e) Amount of political<br>contributions received and<br>promptly and directly<br>delivered to a separate<br>political organization.<br>If none, enter -0 |  |  |  |
|  |  |  |   |  |   |  |  |  |
|  |  |  |   |  |   |  |  |  |
|  |  |  |   |  |   |  |  |  |
| For Paperwork Reducti  | on Act Notice,   | see the Instructions for Form 99   | 0 or 990-EZ.  | Schedule C   | (Form 990 or 990-EZ) 2013   |  |  |  |
| LHA  |  |  |   |  |   |  |  |  |

| Schedule C (Form 990 or 990-EZ) 2013 $ { m T}$ | CHE | ADLER | PLANETARIUM |
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|--|-----|-------|-------------|

| Part II-A Complete if the orga<br>(election under sect                         |   | npt under sectio                             | n 501(c)(3) and fil                            | ed Form 5768                                  |                                |
|--|---|--|--|---|--------------------------------|
| A Check  if the filing organization expenses, and share                        | on belongs to an affile<br>of excess lobbying e | • • •  | Part IV each affiliated                        | group member's nam                            | ne, address, EIN,              |
| Limit  | s on Lobbying Expe                              |  |  | <b>(a)</b> Filing<br>organization's<br>totals | (b) Affiliated group<br>totals |
| 1a Total lobbying expenditures to influe                                       | ence public opinion (                           | grass roots lobbying)                        |  |   |                                |
| <b>b</b> Total lobbying expenditures to influence                              | ence a legislative boo                          | ly (direct lobbying)                         |  |   |                                |
| <b>c</b> Total lobbying expenditures (add lin                                  |   |  |  |   |                                |
| d Other exempt purpose expenditure   |   |  |  |   |                                |
| e Total exempt purpose expenditures  |   |  |  |   |                                |
| f Lobbying nontaxable amount. Enter<br>If the amount on line 1e, column (a) or |   |  |  |   |                                |
| Not over \$500,000   |   | bying nontaxable am<br>the amount on line 1e |  |   |                                |
| Over \$500,000 but not over \$1,000  |   | 0 plus 15% of the exc                        |  |   |                                |
| Over \$1,000,000 but not over \$1,500  |   | 0 plus 10% of the exc                        |  |   |                                |
| Over \$1,500,000 but not over \$17,0   |   | 0 plus 5% of the exce                        |  |   |                                |
| Over \$17,000,000  | \$1,000,0                                       | •  | . , ,  |   |                                |
| g Grassroots nontaxable amount (ent  | er 25% of line 1f)                              |  |  |   |                                |
| h Subtract line 1g from line 1a. If zero                                       | or less, enter -0-                              |  |  |   |                                |
| i Subtract line 1f from line 1c. If zero                                       | or less, enter -0                               |  |  |   |                                |
| j If there is an amount other than zero  | -   |  |  | Γ   | Yes No                         |
| reporting section 4911 tax for this y  |   | raging Period Under                          | Section 501(h)                                 | L   |                                |
|  | tions that made a s                             | ection 501(h) election                       | n do not have to comp<br>s 2a through 2f on pa |   |                                |
|  | Lobbying Exper                                  | ditures During 4-Yea                         | ar Averaging Period                            |   | 1                              |
| Calendar year<br>(or fiscal year beginning in)                                 | <b>(a)</b> 2010                                 | <b>(b)</b> 2011                              | <b>(c)</b> 2012                                | <b>(d)</b> 2013                               | (e) Total                      |
| 2a Lobbying nontaxable amount  |   |  |  |   |                                |
| <b>b</b> Lobbying ceiling amount<br>(150% of line 2a, column(e))               |   |  |  |   |                                |
| c Total lobbying expenditures  |   |  |  |   |                                |
| d Grassroots nontaxable amount   |   |  |  |   |                                |
| e Grassroots ceiling amount  |   |  |  |   |                                |
| (150% of line 2d, column (e))  |   |  |  |   |                                |
| f Grassroots lobbying expenditures   |   |  |  |   |                                |

Schedule C (Form 990 or 990-EZ) 2013

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## Schedule C (Form 990 or 990 EZ) 2013 THE ADLER PLANETARIUM

## Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

| For e    | ach "Yes," response to lines 1a through 1i below, provide in Part IV a detailed description  | (a              | I)            | (b           | )                                       |
|----------|--|-----------------|---------------|--------------|---|
| of th    | e lobbying activity.   | Yes             | No            | Amo          | ount                                    |
| 1        | During the year, did the filing organization attempt to influence foreign, national, state or  |                 |               |              |   |
|          | local legislation, including any attempt to influence public opinion on a legislative matter   |                 |               |              |   |
|          | or referendum, through the use of:   |                 |               |              |   |
| а        | Volunteers?  | X               |               |              |   |
| b        | Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?   | Х               |               |              |   |
|          | Media advertisements?  |                 | X             |              |   |
|          | Mailings to members, legislators, or the public?   | X               |               |              | 569.                                    |
|          | Publications, or published or broadcast statements?  |                 | X             |              |   |
| f        | Grants to other organizations for lobbying purposes?   | v               | Х             | 24           | 000                                     |
| g        |  | X               | x             |              | 1,808.                                  |
|          | Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?  |                 | X             |              |   |
|          | Other activities?  |                 | Δ             | 2 5          | 5,377.                                  |
|          | Total. Add lines 1c through 1i   |                 | X             | <u></u>      | , |
|          | Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?  |                 | <u>A</u>      |              |   |
|          | If "Yes," enter the amount of any tax incurred under section 4912  |                 |               |              |   |
|          | If "Yes," enter the amount of any tax incurred by organization managers under section 4912<br>If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? |                 |               |              |   |
| Par      | t III-A Complete if the organization is exempt under section 501(c)(4), section  | on 501(c)       | (5) or se     | ction        |   |
| l ai     | 501(c)(6).   | 511 00 1(0)     | (0), 01 00    | otion        |   |
|          |  |                 |               | Yes          | No                                      |
| 1        | Were substantially all (90% or more) dues received nondeductible by members?   |                 | 1             |              |   |
| 2        | Did the organization make only in-house lobbying expenditures of \$2,000 or less?  |                 |               |              |   |
| 3        | Did the organization agree to carry over lobbying and political expenditures from the prior year?  |                 | 3             |              |   |
| -        | t III-B Complete if the organization is exempt under section 501(c)(4), section  |                 | (5), or se    | ction        |   |
|          | 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered   | "No," OF        | R (b) Par     | t III-A, lin | 1e 3, is                                |
|          | answered "Yes."  |                 |               |              |   |
| 1        | Dues, assessments and similar amounts from members   |                 | 1             |              |   |
| 2        | Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political  | cal             |               |              |   |
|          | expenses for which the section 527(f) tax was paid).   |                 |               |              |   |
| а        | Current year   |                 | 2a            |              |   |
| b        | Carryover from last year   |                 | <b>2</b> b    |              |   |
| С        | Total  |                 | 2c            |              |   |
| 3        | Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  |                 | 3             | <u> </u>     |   |
| 4        | If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exc   |                 |               |              |   |
|          | does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and p  | olitical        |               |              |   |
| _        | expenditure next year?   |                 | 4             |              |   |
| -        | Taxable amount of lobbying and political expenditures (see instructions)         t IV       Supplemental Information   |                 | 5             |              |   |
|          |  |                 | A 15 - 0      |              |   |
|          | ide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group  | ilist); Part II | -A, line 2; a | nd Part II-B | , line I.                               |
|          | complete this part for any additional information.<br>RT II-B, LINE 1, LOBBYING ACTIVITIES:  |                 |               |              |   |
| <u> </u> | (I II D, DINE I, DODDIING ACTIVITIED.  |                 |               |              |   |
| EX       | PLANATION: THE ADLER PLANETARIUM DEVOTED AN INSUBST  | ANTIAI          | PART          | OF II        | 'S                                      |
| AC       | TIVITIES TO MONITORING AND COMMUNICATING WITH FEDER  | AL ANI          | ) STAT        | E            |   |
| ELI      | ECTED OFFICIALS REGARDING LEGISLATIVE MATTERS.   |                 |               |              |   |
|          |  |                 |               |              |   |

Schedule C (Form 990 or 990-EZ) 2013

332043 11-08-13

13570225 145594 105845

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(Form 990)

### **Supplemental Financial Statements**

Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
 Attach to Form 990.
 Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990

| OMB No. 1545-0047 |  |  |  |  |  |  |
|-------------------|--|--|--|--|--|--|
| 2012              |  |  |  |  |  |  |
| 2013              |  |  |  |  |  |  |
|                   |  |  |  |  |  |  |
| Open to Public    |  |  |  |  |  |  |
| Inspection        |  |  |  |  |  |  |

Department of the Treasury Internal Revenue Service Name of the organization

| about | Ocheu |  | 1 330) | and |  |
|-------|-------|--|--------|-----|--|
|       |       |  |        |     |  |
|       |       |  |        |     |  |
|       |       |  |        |     |  |

Employer identification number

|         | THE ADLER PLANETARIUM  |  | 36-6210902                              |
|---------|--|--|---|
| Pa      | rt I Organizations Maintaining Donor Advised Fun                           | ds or Other Similar Funds or             | r Accounts.Complete if the              |
|         | organization answered "Yes" to Form 990, Part IV, line 6.                  |  |   |
|         |  | (a) Donor advised funds                  | (b) Funds and other accounts            |
| 1       | Total number at end of year  |  |   |
| 2       | Aggregate contributions to (during year)                                   |  |   |
| 3       | Aggregate grants from (during year)  |  |   |
| 4       | Aggregate value at end of year   |  |   |
| 5       | Did the organization inform all donors and donor advisors in writing the   |  | funds                                   |
| Ŭ       | are the organization's property, subject to the organization's exclusiv    |  |   |
| 6       | Did the organization inform all grantees, donors, and donor advisors       |  |   |
| 0       |  |  |   |
|         | for charitable purposes and not for the benefit of the donor or donor      |  |   |
| Pa      | impermissible private benefit?   |  |   |
|         |  |  | IV, line 7.                             |
| 1       | Purpose(s) of conservation easements held by the organization (chec        |  |   |
|         | Preservation of land for public use (e.g., recreation or education         |  |   |
|         | Protection of natural habitat  | Preservation of a certified              | d historic structure                    |
|         | Preservation of open space   |  |   |
| 2       | Complete lines 2a through 2d if the organization held a qualified cons     | servation contribution in the form of a  | a conservation easement on the last     |
|         | day of the tax year.   |  |   |
|         |  |  | Held at the End of the Tax Year         |
| а       | Total number of conservation easements                                     |  | 2a                                      |
| b       | Total acreage restricted by conservation easements                         |  | 2b                                      |
| С       | Number of conservation easements on a certified historic structure in      | cluded in (a)                            | 2c                                      |
| d       | Number of conservation easements included in (c) acquired after 8/1        | 7/06, and not on a historic structure    |   |
|         | listed in the National Register  |  | 2d                                      |
| 3       | Number of conservation easements modified, transferred, released, e        |  | ganization during the tax               |
|         | year ▶   |  |   |
| 4       | Number of states where property subject to conservation easement           | s located                                |   |
| 5       | Does the organization have a written policy regarding the periodic mo      | onitoring, inspection, handling of       |   |
|         | violations, and enforcement of the conservation easements it holds?        |  | Yes 🛛 No                                |
| 6       | Staff and volunteer hours devoted to monitoring, inspecting, and enf       |  |   |
| 7       | Amount of expenses incurred in monitoring, inspecting, and enforcin        | g conservation easements during the      | e year ▶ \$                             |
| 8       | Does each conservation easement reported on line 2(d) above satisfy        | the requirements of section 170(h)(      | 4)(B)(i)                                |
|         | and section 170(h)(4)(B)(ii)?  |  |   |
| 9       | In Part XIII, describe how the organization reports conservation ease      |  |   |
|         | include, if applicable, the text of the footnote to the organization's fin |  |   |
|         | conservation easements.  |  |   |
| Pa      | rt III Organizations Maintaining Collections of Art, H                     | listorical Treasures, or Othe            | er Similar Assets.                      |
|         | Complete if the organization answered "Yes" to Form 990, Pa                | •  |   |
| -<br>1a | If the organization elected, as permitted under SFAS 116 (ASC 958),        | not to report in its revenue statemen    | t and balance sheet works of art.       |
|         | historical treasures, or other similar assets held for public exhibition,  |  |   |
|         | the text of the footnote to its financial statements that describes the    |  |   |
| h       | If the organization elected, as permitted under SFAS 116 (ASC 958),        |  | d balance sheet works of art bistorical |
| ~       | treasures, or other similar assets held for public exhibition, education   | •  |   |
|         | relating to these items:   |  |   |
|         | -  |  | ¢                                       |
|         | (i) Revenues included in Form 990, Part VIII, line 1                       |  |   |
| ~       |  | er ether similar assets for financial as |   |
| 2       | If the organization received or held works of art, historical treasures,   | •  | airi, provide                           |
|         | the following amounts required to be reported under SFAS 116 (ASC          | , .                                      |   |
| a       | Revenues included in Form 990, Part VIII, line 1                           |  |   |
| b       | Assets included in Form 990, Part X  |  | • \$                                    |
|         |  |  |   |
| LHA     | For Paperwork Reduction Act Notice, see the Instructions for For           | ·m 990.                                  | Schedule D (Form 990) 2013              |

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2013.05060 THE ADLER PLANETARIUM

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| Schedule D (Form 990) 2013 THE ADLER PLANETARIUM |  |                            |               |            |                          | 2 Page <b>2</b> |            |             |              |             |
|--|--|----------------------------|---------------|------------|--------------------------|-----------------|------------|-------------|--------------|-------------|
| Pa   | t III Organizations Maintaining C  | collections of A           | rt, Histo     | rical Tr   | easures,                 | or Othe         | er Simil   | ar Ass      | ets(contin   | nued)       |
| 3  | Using the organization's acquisition, accessi  | on, and other record       | s, check a    | ny of the  | following the            | at are a si     | ignificant | use of its  | s collectior | n items     |
|  | (check all that apply):  |                            |               |            |                          |                 |            |             |              |             |
| а  | LX Public exhibition   | d                          |               |            | hange progr              | ams             |            |             |              |             |
| b  | Scholarly research   | е                          | L Ot          | her        |                          |                 |            |             |              |             |
| С  | <b>X</b> Preservation for future generations   |                            |               |            |                          |                 |            |             |              |             |
| 4  | Provide a description of the organization's co   |                            |               |            |                          |                 |            | ose in Pa   | ırt XIII.    |             |
| 5  | During the year, did the organization solicit o  |                            |               |            |                          |                 |            |             | _            |             |
|  | to be sold to raise funds rather than to be ma   |                            |               |            |                          |                 |            | L           | Yes          | X No        |
| Pai  | t IV Escrow and Custodial Arran  |                            | ete if the or | rganizatio | n answered               | "Yes" to        | Form 990   | ), Part IV, | line 9, or   |             |
|  | reported an amount on Form 990, Pa   |                            |               |            |                          |                 |            |             |              |             |
| 1a   | Is the organization an agent, trustee, custod  |                            |               |            |                          |                 |            | Г           | ٦.,          | □           |
|  | on Form 990, Part X?   |                            |               |            |                          |                 |            | L           | Yes          | └── No      |
| b  | If "Yes," explain the arrangement in Part XIII   | and complete the fo        | llowing tab   | ole:       |                          |                 |            |             |              |             |
|  |  |                            |               |            |                          |                 |            |             | Amount       |             |
|  | Beginning balance  |                            |               |            |                          |                 |            |             |              |             |
| a  | Additions during the year  |                            |               |            |                          |                 |            |             |              |             |
| e<br>r   | Distributions during the year  |                            |               |            |                          |                 |            |             |              |             |
| 20   | Ending balance<br>Did the organization include an amount on F  | orm 000 Part V lina        |               |            |                          |                 | [ !! ]     |             | Yes          | No          |
|  | If "Yes," explain the arrangement in Part XIII.  |                            |               |            |                          |                 |            | ····· ∟     |              |             |
| Pa   |  |                            |               |            |                          |                 | 0.         | <u></u>     |              |             |
|  |  | (a) Current year           | (b) Prio      |            | (c) Two yea              |                 |            | /ears back  | (e) Four     | years back  |
| 1a   | Beginning of year balance  | 3,929,191.                 |               | 60,572.    |                          | 0,889.          | . /        | 07,568      | - · · /      | ,932,434.   |
| b  | Contributions  | 78,035.                    |               | 10,000.    |                          |                 |            | 500,000     |              | ,000,000.   |
| c  | Net investment earnings, gains, and losses   | 548,268.                   |               | 86,607.    |                          | 8,226.          |            | 279,901     |              | 250.        |
| d  | Grants or scholarships   |                            |               |            |                          |                 |            |             |              |             |
| е  | Other expenditures for facilities  |                            |               |            |                          |                 |            |             |              |             |
|  | and programs   | 190,645.                   |               | 27,988.    |                          | 2,091.          |            | 96,580      |              | 25,116.     |
| f  | Administrative expenses  |                            |               |            |                          |                 |            |             |              |             |
| g  | End of year balance  | 4,364,849.                 | 3,9           | 29,191.    | 3,56                     | 0,572.          | 3,5        | 590,889     | · 2,         | ,907,568.   |
| 2  | Provide the estimated percentage of the cur  | rent year end balanc       | e (line 1g,   | column (a  | a)) held as:             |                 |            |             |              |             |
| а  | Board designated or quasi-endowment  |                            | _%            |            |                          |                 |            |             |              |             |
| b  | Permanent endowment  80.12   | %                          |               |            |                          |                 |            |             |              |             |
| с  | Temporarily restricted endowment   | <b>9.88</b> %              |               |            |                          |                 |            |             |              |             |
|  | The percentages in lines 2a, 2b, and 2c should be a should be should be a should be a should be a should be should be a should | •                          |               |            |                          |                 |            |             |              |             |
| 3a   | Are there endowment funds not in the posse   | ession of the organization | ation that a  | are held a | nd administ              | ered for th     | he organiz | zation      | -            |             |
|  | by:  |                            |               |            |                          |                 |            |             |              | Yes No      |
|  | (i) unrelated organizations  |                            |               |            |                          |                 |            |             | <b>3a(i)</b> | X           |
|  | (ii) related organizations   |                            |               |            |                          |                 |            |             | 3a(ii)       | X           |
| b  | If "Yes" to 3a(ii), are the related organizations  |                            |               |            |                          |                 |            |             | <b>3</b> b   |             |
| 4  | Describe in Part XIII the intended uses of the   |                            | wment fur     | nds.       |                          |                 |            |             |              |             |
| Pai  | t VI Land, Buildings, and Equipm   |                            | <b>_</b>      |            |                          |                 |            |             |              |             |
|  | Complete if the organization answere   |                            |               |            |                          |                 |            |             |              |             |
|  | Description of property  | (a) Cost or o              |               | • •        | or other                 |                 | ccumulate  |             | (d) Bool     | < value     |
|  | Land   | basis (investn             |               | Dasis      | (other)                  | uep             | preciation |             |              |             |
|  | Land   |                            | <u> </u>      | 41 9/      | 9,999.                   | 17 7            | 768,2      | 31 7        | 24 02        | 1,768.      |
|  | Buildings  |                            |               |            | <u>9,999</u> .<br>0,278. |                 | 771,1      |             |              | 9,095.      |
|  | Leasehold improvements   |                            |               |            | <u>0,278.</u><br>5,885.  |                 | L68,5      |             |              | 7,299.      |
|  | Equipment  |                            |               |            | <u>3,883.</u><br>8,549.  |                 | 207,5      |             |              | 1,021.      |
|  | Other<br>Add lines 1a through 1e. (Column (d) must e   |                            |               |            |                          | , _             | ,_         |             |              | 9,183.      |
| Tota   | Add miles ta through the (Column (d) must e  | quai i Unii 330, Pall      | Λ, ΟΟΙΔΙΤΙΠ   |            |                          |                 |            |             | -            | ) 990) 2013 |
|  |  |                            |               |            |                          |                 |            | Juneaul     | רטות א (רטות | 1 990) 2013 |

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| Part VII Investments - Other Securities.                             |                            |  |                          |
|--|----------------------------|--|--------------------------|
| Complete if the organization answered "Yes"                          | to Form 990, Part IV, line | 11b. See Form 990, Part X, line 12.    |                          |
| (a) Description of security or category (including name of security) | <b>(b)</b> Book value      | (c) Method of valuation: Cost or       | end-of-year market value |
| (1) Financial derivatives  |                            |  |                          |
| (2) Closely-held equity interests                                    |                            |  |                          |
| (3) Other  |                            |  |                          |
| (A)  |                            |  |                          |
| (B)  |                            |  |                          |
| (C)  |                            |  |                          |
| (D)  |                            |  |                          |
| (E)  |                            |  |                          |
| (F)  |                            |  |                          |
| (G)  |                            |  |                          |
| (H)  |                            |  |                          |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)     |                            |  |                          |
| Part VIII Investments - Program Related.                             |                            |  |                          |
| Complete if the organization answered "Yes"                          | to Form 990, Part IV, line | 11c. See Form 990, Part X, line 13.    |                          |
| (a) Description of investment  | (b) Book value             | (c) Method of valuation: Cost or       | end-of-year market value |
| (1)  |                            |  |                          |
| (2)  |                            |  |                          |
| (3)  |                            |  |                          |
| (4)  |                            |  |                          |
| (5)  |                            |  |                          |
| (6)  |                            |  |                          |
| (7)  |                            |  |                          |
| (8)  |                            |  |                          |
| (9)  |                            |  |                          |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)     |                            |  |                          |
| Part IX Other Assets.  |                            |  |                          |
| Complete if the organization answered "Yes"                          | to Form 990, Part IV, line | 11d. See Form 990, Part X, line 15.    |                          |
| (a)  | Description                |  | (b) Book value           |
| (1)  |                            |  |                          |
| (2)  |                            |  |                          |
| (3)  |                            |  |                          |
| (4)  |                            |  |                          |
| (5)  |                            |  |                          |
| (6)  |                            |  |                          |
| (7)  |                            |  |                          |
| (8)  |                            |  |                          |
| (9)  |                            |  |                          |
| Total. (Column (b) must equal Form 990, Part X, col. (B) line        | e 15.)                     |  |                          |
| Part X Other Liabilities.  |                            |  | · ·                      |
| Complete if the organization answered "Yes"                          | to Form 990, Part IV, line | 11e or 11f. See Form 990, Part X, line | 25.                      |
| 1. (a) Description of liability                                      |                            | (b) Book value                         |                          |
| (1) Federal income taxes   |                            |  |                          |
| (2) DEFERRED PENSION BENEFIT   | PLAN                       |  |                          |
| (3) LIABILITY  |                            | 4,234,102.                             |                          |
| (4) RETIREMENT ANNUNITY DUE T  | O FORMER                   |  |                          |
| (5) OFFICER BENEFICIARY  |                            | 59,764.                                |                          |
| (6) INTEREST RATE SWAP   |                            | 195,372.                               |                          |

CAPITAL LEASE OBLIGATIONS

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII X

#### Schedule D (Form 990) 2013

13570225 145594 105845

(7) (8) 258,459.

| Sche   | edule D (Form 990) 2013 THE ADLER PLANETARIUM  |                                  |                                 | 36-          | 6210902                         | Page <b>4</b>         |
|--|--|----------------------------------|---------------------------------|--------------|---------------------------------|-----------------------|
| Pa   | rt XI Reconciliation of Revenue per Audited Financial Stateme  | ents Wi                          |                                 |              |                                 |                       |
|  | Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.  |                                  |                                 |              |                                 |                       |
| 1  | Total revenue, gains, and other support per audited financial statements   |                                  |                                 | 1            | 19,943                          | ,318.                 |
| 2  | Amounts included on line 1 but not on Form 990, Part VIII, line 12:  |                                  |                                 |              |                                 |                       |
| а  | Net unrealized gains on investments  | 2a                               | 2,200,124.                      |              |                                 |                       |
| b  | Donated services and use of facilities   |                                  | 296,410.                        |              |                                 |                       |
| с  | Recoveries of prior year grants  |                                  |                                 |              |                                 |                       |
| d  | Other (Describe in Part XIII.)   |                                  | 409,133.                        |              |                                 |                       |
| е  | Add lines 2a through 2d  |                                  |                                 | 2e           | 2,905                           |                       |
| 3  | Subtract line 2e from line 1   |                                  |                                 | 3            | 17,037                          | ,651.                 |
| 4  | Amounts included on Form 990, Part VIII, line 12, but not on line 1:   |                                  |                                 |              |                                 |                       |
| а  | Investment expenses not included on Form 990, Part VIII, line 7b   | 4a                               | 63,611.                         |              |                                 |                       |
| b  | Other (Describe in Part XIII.)   | 4b                               |                                 |              |                                 |                       |
| с  | Add lines <b>4a</b> and <b>4b</b>  |                                  |                                 | 4c           |                                 | <u>,611.</u>          |
| 5  | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)  |                                  |                                 | 5            | 17,101                          | ,262.                 |
| Pa   | rt XII Reconciliation of Expenses per Audited Financial Statem   | ents W                           | lith Exnenses ner               | Doti         | IFD                             |                       |
|  |  | 01110 11                         | nui Expenses per                | neu          | arn.                            |                       |
|  | Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.  |                                  |                                 | neu          | -                               |                       |
| 1  |  |                                  | · · ·                           | 1            | 20,209                          | ,291.                 |
| 1 2  | Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.  |                                  |                                 |              | -                               | ,291.                 |
| -  | Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.<br>Total expenses and losses per audited financial statements  |                                  | · · ·                           |              | -                               | <u>,291.</u>          |
| 2  | Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.<br>Total expenses and losses per audited financial statements<br>Amounts included on line 1 but not on Form 990, Part IX, line 25:   | 2a                               |                                 |              | -                               | <u>,291.</u>          |
| 2<br>a   | Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.<br>Total expenses and losses per audited financial statements<br>Amounts included on line 1 but not on Form 990, Part IX, line 25:<br>Donated services and use of facilities<br>Prior year adjustments   | 2a<br>2b                         | 296,410.                        |              | -                               | <u>,291.</u>          |
| 2<br>a   | Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.<br>Total expenses and losses per audited financial statements<br>Amounts included on line 1 but not on Form 990, Part IX, line 25:<br>Donated services and use of facilities   | 2a<br>2b<br>2c                   |                                 |              | 20,209                          |                       |
| 2<br>a   | Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.<br>Total expenses and losses per audited financial statements<br>Amounts included on line 1 but not on Form 990, Part IX, line 25:<br>Donated services and use of facilities<br>Prior year adjustments<br>Other losses<br>Other (Describe in Part XIII.)   | 2a<br>2b<br>2c<br>2d             | 296,410.                        |              | 20,209                          | ,073.                 |
| 2<br>a<br>b<br>c<br>d                          | Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.<br>Total expenses and losses per audited financial statements<br>Amounts included on line 1 but not on Form 990, Part IX, line 25:<br>Donated services and use of facilities<br>Prior year adjustments<br>Other losses<br>Other (Describe in Part XIII.)<br>Add lines <b>2a</b> through <b>2d</b>  | 2a<br>2b<br>2c<br>2d             | 296,410.                        | 1            | 20,209                          | ,073.                 |
| 2<br>a<br>b<br>c<br>d<br>e                     | Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.<br>Total expenses and losses per audited financial statements<br>Amounts included on line 1 but not on Form 990, Part IX, line 25:<br>Donated services and use of facilities<br>Prior year adjustments<br>Other losses<br>Other (Describe in Part XIII.)   | 2a<br>2b<br>2c<br>2d             | 296,410.                        | 1<br>2e      | 20,209                          | ,073.                 |
| 2<br>b<br>c<br>d<br>e<br>3                     | Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.<br>Total expenses and losses per audited financial statements<br>Amounts included on line 1 but not on Form 990, Part IX, line 25:<br>Donated services and use of facilities<br>Prior year adjustments<br>Other losses<br>Other (Describe in Part XIII.)<br>Add lines <b>2a</b> through <b>2d</b><br>Subtract line <b>2e</b> from line <b>1</b>  | 2a<br>2b<br>2c<br>2d             | 296,410.                        | 1<br>2e      | 20,209                          | ,073.                 |
| 2<br>b<br>c<br>d<br>3<br>4                     | Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.<br>Total expenses and losses per audited financial statements<br>Amounts included on line 1 but not on Form 990, Part IX, line 25:<br>Donated services and use of facilities<br>Prior year adjustments<br>Other losses<br>Other (Describe in Part XIII.)<br>Add lines <b>2a</b> through <b>2d</b><br>Subtract line <b>2e</b> from line <b>1</b><br>Amounts included on Form 990, Part IX, line 25, but not on line 1:<br>Investment expenses not included on Form 990, Part VIII, line 7b  | 2a<br>2b<br>2c<br>2d             | 296,410.                        | 1<br>2e      | 20,209<br>1,116<br>19,093       | ,073.<br>,218.        |
| 2<br>a<br>b<br>c<br>d<br>e<br>3<br>4<br>a      | Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.<br>Total expenses and losses per audited financial statements<br>Amounts included on line 1 but not on Form 990, Part IX, line 25:<br>Donated services and use of facilities<br>Prior year adjustments<br>Other losses<br>Other (Describe in Part XIII.)<br>Add lines <b>2a</b> through <b>2d</b><br>Subtract line <b>2e</b> from line <b>1</b><br>Amounts included on Form 990, Part IX, line 25, but not on line 1:<br>Investment expenses not included on Form 990, Part VIII, line 7b<br>Other (Describe in Part XIII.)<br>Add lines <b>4a</b> and <b>4b</b> | 2a<br>2b<br>2c<br>2d<br>4a<br>4b | 296,410.<br>819,663.<br>63,611. | 1<br>2e      | 20,209<br>1,116<br>19,093<br>63 | <u>,073.</u><br>,218. |
| 2<br>b<br>c<br>d<br>e<br>3<br>4<br>b<br>c<br>5 | Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.<br>Total expenses and losses per audited financial statements<br>Amounts included on line 1 but not on Form 990, Part IX, line 25:<br>Donated services and use of facilities<br>Prior year adjustments<br>Other losses<br>Other (Describe in Part XIII.)<br>Add lines <b>2a</b> through <b>2d</b><br>Subtract line <b>2e</b> from line <b>1</b><br>Amounts included on Form 990, Part IX, line 25, but not on line 1:<br>Investment expenses not included on Form 990, Part VIII, line 7b<br>Other (Describe in Part XIII.)                                      | 2a<br>2b<br>2c<br>2d<br>4a<br>4b | 296,410.<br>819,663.<br>63,611. | 1<br>2e<br>3 | 20,209<br>1,116<br>19,093       | <u>,073.</u><br>,218. |

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

#### PART III, LINE 1A:

| EXPLANATION: IN CONFORMITY WITH THE ACCOUNTING PRACTICES GENERALLY         |
|--|
| FOLLOWED BY MUSEUMS, THE ADLER'S COLLECTIONS, WHICH WERE ACQUIRED THROUGH  |
| PURCHASES AND CONTRIBUTIONS SINCE THE ADLER'S INCEPTION, ARE NOT           |
| RECOGNIZED AS ASSETS ON THE STATEMENT OF FINANCIAL POSITION. PURCHASES OF  |
| COLLECTION ITEMS ARE RECORDED AS DECREASES IN UNRESTRICTED NET ASSETS IN   |
| THE YEAR IN WHICH THE ITEMS ARE ACQUIRED. THERE WERE NO EXPENDITURES FOR   |
| COLLECTIONS IN THE YEAR ENDED JUNE 30, 2014. EXPENDITURES FOR COLLECTIONS  |
| TOTALED \$90,101 DURING THE YEAR ENDED JUNE 30, 2013. THE ADLER'S          |
| COLLECTIONS ARE MADE UP OF APPROXIMATELY 10,000 ARTIFACTS OF HISTORICAL    |
| SIGNIFICANCE THAT ARE HELD FOR EDUCATIONAL, RESEARCH, SCIENTIFIC, AND      |
| CURATORIAL PURPOSES. THE COLLECTIONS ARE SUBJECT TO A POLICY THAT REQUIRES |
| 332054<br>09-25-13<br>26   |
| 13570225 145594 105845 2013.05060 THE ADLER PLANETARIUM 105845_1           |

PROCEEDS FROM THEIR SALES TO BE USED TO ACQUIRE OTHER ITEMS FOR

COLLECTIONS.

PART III, LINE 4:

EXPLANATION: FROM ITS INCEPTION, THE ADLER PLANETARIUM AND ASTRONOMY MUSEUM (THE ADLER) HAS HELD ONE OF THE WORLD'S FOREMOST COLLECTIONS OF INSTRUMENTS RELATING TO ASTRONOMY. TODAY, THE ADLER POSSESSES A MAJOR COLLECTION OF HISTORIC SCIENTIFIC INSTRUMENTS; COLLECTIONS OF RARE BOOKS AND OF WORKS ON PAPER DEALING WITH ASTRONOMY, SCIENTIFIC INSTRUMENTS AND RELATED SUBJECTS; A COLLECTION OF REPLICAS AND SIMILAR "HAND-ON" OBJECTS USED FOR EDUCATIONAL PURPOSES; AND ARCHIVES PERTAINING TO THE HISTORY OF THE ADLER ITSELF. THE ADLER'S HISTORIC SCIENTIFIC INSTRUMENT COLLECTION NOW CONTAINS ABOUT 1800 THREE-DIMENSIONAL ARTIFACTS DATING FROM THE 12TH THROUGH THE 20TH CENTURIES, RANGING FROM MEDIEVAL ASTROLABES AND ARMILLARY SPHERES TO SUNDIALS, PLANETARUIM, AND TELESCOPES FROM THE SCIENTIFIC REVOLUTION TO THE INSTRUMENTS OF THE PRESENT CENTURY FOR CELESTIAL NAVIGATION. THE RARE BOOK COLLECTION (NUMBERING ABOUT 2,400) AND WORKS ON PAPER COLLECTION (755 WORKS) COVER SUBJECTS RELATED TO ASTRONOMY. THE EDUCATIONAL COLLECTION FURNISHES REALISTIC MODELS AND REPLICAS FOR USE BY THE EDUCATORS ON THE MUSEUM FLOOR AND OFF-SITE, IN SITUTATIONS WHERE THE USE OF DELICATE ARTIFACTS WOULD BE INAPPROPRIATE.

PART V, LINE 4:

EXPLANATION: THE ENDOWMENT FUNDS ARE TO BE USED PRIMARILY FOR THE MAINTENANCE AND OPERATION OF THE FACILITIES OF THE ADLER PLANETARIUM. THE ADLER PLANETARIUM HAS ADOPTED INVESTMENT AND SPENDING POLICIES FOR ENDOWMENT ASSETS THAT ATTEMPT TO PROVIDE A PREDICTABLE STREAM OF FUNDING TO PROGRAMS SUPPORTED BY ITS ENDOWMENT WHILE SEEKING TO MAINTAIN THE Schedule D (Form 990) 2013 027

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PURCHASING POWER OF THE ENDOWMENT ASSETS.

PART X, LINE 2:

EXPLANATION: THE ACCOUNTING STANDARD FOR UNCERTAINTY IN INCOME TAXES ADDRESSES THE DETERMINATION OF WHETHER TAX BENEFITS CLAIMED OR EXPECTED TO BE CLAIMED ON A TAX RETURN SHOULD BE RECORDED IN THE FINANCIAL STATEMENTS. UNDER THIS GUIDANCE, THE ADLER MAY RECOGNIZE THE TAX BENEFIT FROM AN UNCERTAIN TAX POSITION ONLY IF IT IS MORE-LIKELY-THAN-NOT THAT THE TAX POSITION WILL BE SUSTAINED ON EXAMINATION FROM TAXING AUTHORITIES, BASED ON THE TECHNICAL MERITS OF THE POSITIONS. EXAMPLES OF TAX POSITIONS INCLUDE THE TAX-EXEMPT STATUS OF THE ADLER AND VARIOUS POSITIONS RELATED TO THE POTENTIAL SOURCES OF UNRELATED BUSINESS TAXABLE INCOME. THE TAX BENEFITS RECOGNIZED IN THE FINANCIAL STATEMENTS FROM SUCH A POSITION, IF ANY, ARE MEASURED BASED ON THE LARGEST BENEFIT THAT HAS A GREATER THAN 50 PERCENT LIKELIHOOD OF BEING REALIZED UPON ULTIMATE SETTLEMENT. THERE WERE NO UNRECOGNIZED TAX BENEFITS IDENTIFIED OR RECORDED AS LIABILITIES FOR THE REPORTING PERIODS PRESENTED IN THESE FINANCIAL STATEMENTS. MANAGEMENT BELIEVES IT IS NO LONGER SUBJECT TO INCOME TAX EXAMINATIONS FOR YEARS PRIOR TO 2011.

| PART XI, LINE 2D - OTHER ADJUSTMENTS: |          |
|---------------------------------------|----------|
| FUNDRAISING EVENT DIRECT EXPENSES     | 378,949. |
| LOSS ON DISPOSED FIXED ASSETS         | 30,184.  |
| TOTAL TO SCHEDULE D, PART XI, LINE 2D | 409,133. |

| PART XII, LINE 2D - OTHER ADJUSTMENTS:          |                            |
|---|----------------------------|
| CHANGE IN VALUE OF DEFINED BENEFIT PENSION PLAN | 351,045.                   |
| UNREALIZED LOSS ON INTEREST RATE SWAP           | 59,485.                    |
| 332055  | Schedule D (Form 990) 2013 |
| 28  |                            |

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| Schedule D (Form 990) 2013         THE ADLER PLANETARIUM           Part XIII         Supplemental Information (continued) | 36-6210902 Page 5          |
|---|----------------------------|
| LOSS ON DISPOSED FIXED ASSETS   | 30,184.                    |
| FUNDRAISING EVENT DIRECT EXPENSES   | 378,949.                   |
| TOTAL TO SCHEDULE D, PART XII, LINE 2D  | 819,663.                   |
|   |                            |
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| 332055  | Schedule D (Form 990) 2013 |
| 332055<br>09-25-13 <b>29</b>  |                            |

| SCHEDULE G<br>(Form 990 or 990-EZ)<br>Department of the Treasury<br>Internal Revenue Service<br>Name of the organization<br>Part I Fundraisi<br>required to c<br>1 Indicate whether the<br>a Mail solicitation<br>b Internet and a<br>c Phone solicita<br>d In-person solicitation<br>g a Did the organization<br>key employees lister | OMB No. 1545-0047  2013  Open To Public Inspection  dentification number 0902  EZ filers are not                         |  |   |   |                                      |         |  |                        |  |
|--|--|--|---|---|--------------------------------------|---------|--|------------------------|--|
| b If "Yes," list the ten<br>compensated at lea   |  | ividuals or entities (fundraisers) purs<br>organization. | uant to                                       | o agre  | ements under which                   | the f   | undraiser is   | to be                  |  |
| (i) Name and address<br>or entity (fundr   | of individual  | (ii) Activity  | (iii)<br>fundr<br>have c<br>or con<br>contrib | Did<br>aiser<br>ustody<br>itrol of<br>utions? | (iv) Gross receipts<br>from activity | tò (o   | Amount paio<br>or retained b<br>fundraiser<br>ted in col. <b>(i)</b> | y) to (or retained by) |  |
|  |  |  | Yes   | No  |                                      |         |  |                        |  |
|  |  |  |   |   |                                      |         |  |                        |  |
|  |  |  |   |   |                                      |         |  |                        |  |
|  |  |  |   |   |                                      |         |  |                        |  |
|  |  |  |   |   |                                      |         |  |                        |  |
|  |  |  |   |   |                                      |         |  |                        |  |
|  |  |  |   |   |                                      |         |  |                        |  |
|  |  |  |   |   |                                      |         |  |                        |  |
|  |  |  |   |   |                                      |         |  |                        |  |
|  |  |  |   |   |                                      |         |  |                        |  |
|  |  |  |   |   |                                      |         |  |                        |  |
|  |  | 1  | 1   | L   |                                      |         |  |                        |  |
| 3 List all states in whic  |  | on is registered or licensed to solicit                  |   | oution  | s or has been notified               | d it is | exempt fror  | n registration         |  |
| or licensing.  |  |  |   |   |                                      |         |  |                        |  |
|  |  |  |   |   |                                      |         |  |                        |  |
|  |  |  |   |   |                                      |         |  |                        |  |
|  |  |  |   |   |                                      |         |  |                        |  |
|  |  |  |   |   |                                      |         |  |                        |  |
|  |  |  |   |   |                                      |         |  |                        |  |
|  |  |  |   |   |                                      |         |  |                        |  |
| LHA For Paperwork Rev<br>332081<br>09-12-13  | HA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. Schedule G (Form 990 or 990-EZ) 2013 |  |   |   |                                      |         |  |                        |  |

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### Schedule G (Form 990 or 990-EZ) 2013 THE ADLER PLANETARIUM

| Pa              | rt I        |   | -                                   |   |  |                              |
|-----------------|-------------|---|-------------------------------------|---|--|------------------------------|
|                 |             | of fundraising event contributions and gro  | oss income on Form 990 (a) Event #1 | -EZ, lines 1 and 6b. List (<br>(b) Event #2 | events with gross receip<br>(c) Other events | ots greater than \$5,000.    |
|                 |             |   | CELESTIAL                           | WOMEN IN                                    | NONE   | (d) Total events             |
|                 |             |   | BALL                                | SPACE SCIENC                                | NONE   | (add col. <b>(a)</b> through |
|                 |             |   | (event type)                        | (event type)                                | (total number)                               | col. <b>(c)</b> )            |
| nue             |             |   |                                     |   | (lotal hambol)                               |                              |
| Revenue         | 1           | Gross receipts  | 1,541,566.                          | 171,950.                                    |  | 1,713,516.                   |
|                 | 2           | Less: Contributions   | 1,437,766.                          | 155,950.                                    |  | 1,593,716.                   |
|                 | 3           | Gross income (line 1 minus line 2)  | 103,800.                            | 16,000.                                     |  | 119,800.                     |
|                 | 4           | Cash prizes   |                                     |   |  |                              |
| ŝ               | 5           | Noncash prizes  |                                     |   |  |                              |
| bense           | 6           | Rent/facility costs   |                                     |   |  |                              |
| Direct Expenses | 7           | Food and beverages  | 102,054.                            | 21,682.                                     |  | 123,736.                     |
|                 | 8           | Entertainment   | 3.840.                              |   |  | 3.840.                       |
|                 | 9           | Other direct expenses   | 3,840.<br>231,448.                  | 19,925.                                     |  | 3,840.                       |
|                 | 10          |   |                                     |   |  | 378,949.                     |
|                 | 11          | Net income summary. Subtract line 10 from li  |                                     |   |  | -259,149.                    |
| Pa              |             |   | answered "Yes" to Form              | 990, Part IV, line 19, or r                 | eported more than                            |                              |
|                 |             | \$15,000 on Form 990-EZ, line 6a.   |                                     |   |  |                              |
| e               |             |   | (a) Bingo                           | (b) Pull tabs/instant                       | (c) Other gaming                             | (d) Total gaming (add        |
| nue             |             |   |                                     | bingo/progressive bingo                     |  | col. (a) through col. (c))   |
| Revenue         |             |   |                                     |   |  |                              |
|                 | 1           | Gross revenue   |                                     |   |  |                              |
|                 | 2           | Cash prizes   |                                     |   |  |                              |
| ses             | 2           |   |                                     |   |  |                              |
| Direct Expenses | 3           | Noncash prizes  |                                     |   |  |                              |
| Direct          | 4           | Rent/facility costs   |                                     |   |  |                              |
|                 | 5           | Other direct expenses   |                                     |   |  |                              |
|                 | -           |   | Yes %                               | Yes %                                       | Yes %  |                              |
|                 | 6           | Volunteer labor   | Νο                                  | No  | No   |                              |
|                 | 7           | Direct expense summary. Add lines 2 through   | n 5 in column (d)                   |   | ►  |                              |
|                 | 8           | Net gaming income summary. Subtract line 7  | í from line 1, column (d)           |   |  |                              |
| ~               | <b>E</b> ~4 | tor the state(s) in which the successive second   | too apping activition               |   |  |                              |
|                 |             | ter the state(s) in which the organization opera<br>he organization licensed to operate gaming ac |                                     | atataa?                                     |  | Yes No                       |
|                 |             |   |                                     | states?                                     |  |                              |
| a               | 11          | No," explain:   |                                     |   |  |                              |
|                 |             |   |                                     |   |  |                              |
| 10a             | We          | ere any of the organization's gaming licenses re  | evoked, suspended or te             | erminated during the tax v                  | vear?  | Yes No                       |
|                 |             | Yes," explain:  |                                     |   | ,  |                              |
|                 | _           |   |                                     |   |  |                              |
|                 | _           |   |                                     |   |  |                              |
| 3320            | 32 09       | 9-12-13   |                                     |   | Schedule G (Fo                               | rm 990 or 990-EZ) 2013       |

| <u>Sc</u> h  | edule G (Form 990 or 990-EZ) 2013 THE ADLER PLANETARIUM 3   | <u>6 –</u> 6 | <u>21</u> 0 | <u>902</u> | Page <b>3</b> |
|--------------|---|--------------|-------------|------------|---------------|
|              | Does the organization operate gaming activities with nonmembers?  |              |             | Yes        | No            |
|              | Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? |              |             | Yes        |               |
| 13           | Indicate the percentage of gaming activity operated in:   |              |             |            |               |
| a            | I The organization's facility   |              | 13a         |            | %             |
|              | An outside facility   |              | 13b         |            | %             |
| 14           | Enter the name and address of the person who prepares the organization's gaming/special events books and records                                      | 3:           |             |            |               |
|              | Name  |              |             |            |               |
|              | Address ►   |              |             |            |               |
| 15a          | Does the organization have a contract with a third party from whom the organization receives gaming revenue?  |              |             | Yes        | 🗌 No          |
| k            | o If "Yes," enter the amount of gaming revenue received by the organization ▶\$ and the amoun   | nt           |             |            |               |
|              | of gaming revenue retained by the third party $\blacktriangleright$ \$  |              |             |            |               |
| c            | If "Yes," enter name and address of the third party:  |              |             |            |               |
|              | Name  |              |             |            |               |
|              | Address   |              |             |            |               |
| 16           | Gaming manager information:   |              |             |            |               |
|              | Name  |              |             |            |               |
|              | Gaming manager compensation <b>&gt;</b> \$  |              |             |            |               |
|              |   |              |             |            |               |
|              | Description of services provided  |              |             |            |               |
|              |   |              |             |            |               |
|              | Director/officer Employee Independent contractor  |              |             |            |               |
|              |   |              |             |            |               |
|              | Mandatory distributions:  |              |             |            |               |
| c            | I Is the organization required under state law to make charitable distributions from the gaming proceeds to<br>retain the state gaming license?       |              |             | Yes        |               |
| k            | Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in                                | the          |             |            |               |
|              | organization's own exempt activities during the tax year 🕨 \$   |              |             |            |               |
| Pa           | <b>ITT IV</b> Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v), and Pa                           |              | ies 9,      | 9b, 1      | 0b, 15b,      |
|              | 15c, 16, and 17b, as applicable. Also complete this part to provide any additional information (see instructio  | ns).         |             |            |               |
|              |   |              |             |            |               |
|              |   |              |             |            |               |
|              |   |              |             |            |               |
|              |   |              |             |            |               |
|              |   |              |             |            |               |
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| _            |   |              |             |            |               |
|              |   |              |             |            |               |
|              |   |              |             |            |               |
|              |   |              |             |            |               |
|              |   |              |             |            |               |
| 3320         | 83 09-12-13 Schedule G  | (Form        | 990 o       | or 990     | -EZ) 2013     |
| <b>F 7</b> ( | 32<br>225 145504 105845 2012 05060 mue anter pranemartim  |              |             |            |               |

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2013.05060 THE ADLER PLANETARIUM

| SC   | HEDULE J Compensation Information   | OMB No.             | 1545-00 | 47     |
|------|---|---------------------|---------|--------|
|      | rm 990) For certain Officers, Directors, Trustees, Key Employees, and Highest   | 20                  | 12      | )      |
| •    | Compensated Employees   | 20                  | IJ      |        |
| Dene | truent of the Treasury Complete if the organization answered "Yes" on Form 990, Part IV, line 23.<br>► Attach to Form 990. ► See separate instructions.       | Open to             | o Publ  | ic     |
|      | rtment of the Treasury<br>lal Revenue Service ► Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form99                         | Inspe               | ection  |        |
| Nam  | -   | ployer identificati |         | mber   |
|      |   | 36-621090           | 2       |        |
| Pa   | art I Questions Regarding Compensation  |                     |         |        |
|      |   |                     | Yes     | No     |
| 1a   | Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990,  |                     |         |        |
|      | Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.  |                     |         |        |
|      | First-class or charter travel   |                     |         |        |
|      | Travel for companions   | nce                 |         |        |
|      | Tax indemnification and gross-up payments   |                     |         |        |
|      | Discretionary spending account  |                     |         |        |
|      | a an i a a i i i i i a a a a a a a a a a  |                     |         |        |
| b    | If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or   |                     | x       |        |
| •    | reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain  | <u>1b</u>           |         |        |
| 2    | Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,  |                     | x       |        |
|      | trustees, and officers, including the CEO/Executive Director, regarding the items checked in line 1a?   | 2                   |         |        |
| 2    |   | 2                   |         |        |
| 3    | Indicate which, if any, of the following the filing organization used to establish the compensation of the organization'                                      |                     |         |        |
|      | CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to  | 5                   |         |        |
|      | establish compensation of the CEO/Executive Director, but explain in Part III.           X         Compensation committee         Written employment contract |                     |         |        |
|      |   |                     |         |        |
|      | □ Independent compensation consultant □ Form 990 of other organizations □ Approval by the board or compensation comm  | aittaa              |         |        |
|      |   | littee              |         |        |
| 4    | During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing  |                     |         |        |
| •    | organization or a related organization:   |                     |         |        |
| а    | Receive a severance payment or change-of-control payment?   | 4a                  |         | х      |
|      | Participate in, or receive payment from, a supplemental nonqualified retirement plan?   |                     |         | X      |
|      | Participate in, or receive payment from, an equity-based compensation arrangement?  |                     |         | X      |
| •    | If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.   |                     |         |        |
|      | ······································  |                     |         |        |
|      | Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.   |                     |         |        |
| 5    | For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation   |                     |         |        |
|      | contingent on the revenues of:  |                     |         |        |
| а    | The organization?   | 5a                  |         | Х      |
| b    | Any related organization?   | 5b                  |         | Х      |
|      | If "Yes" to line 5a or 5b, describe in Part III.  |                     |         |        |
| 6    | For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation   |                     |         |        |
|      | contingent on the net earnings of:  |                     |         |        |
| а    | The organization?   | 6a                  |         | Х      |
|      | Any related organization?   |                     |         | Х      |
|      | If "Yes" to line 6a or 6b, describe in Part III.  |                     |         |        |
| 7    | For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments   |                     |         |        |
|      | not described in lines 5 and 6? If "Yes," describe in Part III  | 7                   | X       |        |
| 8    | Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the   |                     |         |        |
|      | initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III   | 8                   | X       |        |
| 9    | If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in  |                     |         |        |
|      | Regulations section 53.4958-6(c)?   |                     | X       |        |
| LHA  | For Paperwork Reduction Act Notice, see the Instructions for Form 990.  | Schedule J (For     | n 990   | ) 2013 |

332111 09-13-13

#### Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

36-6210902

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| (A) Name and Title            |             | (B) Breakdown of         | W-2 and/or 1099-MI                        | SC compensation                           | (C) Retirement and other deferred | (D) Nontaxable benefits | (E) Total of columns | (F) Compensation reported as deferred |
|-------------------------------|-------------|--------------------------|---|---|-----------------------------------|-------------------------|----------------------|---------------------------------------|
|                               |             | (i) Base<br>compensation | (ii) Bonus &<br>incentive<br>compensation | (iii) Other<br>reportable<br>compensation | compensation                      | Denents                 | (B)(i)-(D)           | in prior Form 990                     |
| (1) MICHELLE B. LARSON, PH.D. | (i)         | 286,940.                 | 22,500.                                   | 29,451.                                   | 8,175.                            | 5,856.                  | 352,922.             | 0.                                    |
| -                             | (ii)        | 0.                       | 0.  | 0.  | 0.                                | 0.                      | 0.                   | 0.                                    |
| (2) JAN PROMER                | (i)         | 209,485.                 | 2,500.                                    | 0.  | 6,501.                            | 5,679.                  | 224,165.             | 0.                                    |
| EXECUTIVE VP AND COO          | (ii)        | 0.                       | 0.  | 0.  | 0.                                | 0.                      | 0.                   | 0.                                    |
|                               | (i)         |                          |   |   |                                   |                         |                      |                                       |
|                               | (ii)        |                          |   |   |                                   |                         |                      |                                       |
|                               | (i)         |                          |   |   |                                   |                         |                      |                                       |
|                               | (ii)        |                          |   |   |                                   |                         |                      |                                       |
|                               | (i)         |                          |   |   |                                   |                         |                      |                                       |
|                               | (ii)        |                          |   |   |                                   |                         |                      |                                       |
|                               | (i)         |                          |   |   |                                   |                         |                      |                                       |
|                               | (ii)        |                          |   |   |                                   |                         |                      |                                       |
|                               | (i)         |                          |   |   |                                   |                         |                      |                                       |
|                               | (ii)        |                          |   |   |                                   |                         |                      |                                       |
|                               | (i)<br>()   |                          |   |   |                                   |                         |                      |                                       |
|                               | (ii)<br>(i) |                          |   |   |                                   |                         |                      |                                       |
|                               | (i)<br>(ii) |                          |   |   |                                   |                         |                      |                                       |
|                               | (i)         |                          |   |   |                                   |                         |                      |                                       |
|                               | (ii)        |                          |   |   |                                   |                         |                      |                                       |
|                               | (i)         |                          |   |   |                                   |                         |                      |                                       |
|                               | (ii)        |                          |   |   |                                   |                         |                      |                                       |
|                               | (i)         |                          |   |   |                                   |                         |                      |                                       |
|                               | (ii)        |                          |   |   |                                   |                         |                      |                                       |
|                               | (i)         |                          |   |   |                                   |                         |                      |                                       |
|                               | (ii)        |                          |   |   |                                   |                         |                      |                                       |
|                               | (i)         |                          |   |   |                                   |                         |                      |                                       |
|                               | (ii)        |                          |   |   |                                   |                         |                      |                                       |
|                               | (i)         |                          |   |   |                                   |                         |                      |                                       |
|                               | (ii)        |                          |   |   |                                   |                         |                      |                                       |
|                               | (i)         |                          |   |   |                                   |                         |                      |                                       |
|                               | (ii)        |                          |   |   |                                   |                         |                      |                                       |

#### Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

#### PART I, LINE 1A:

EXPLANATION: THE PRESIDENT AND CEO HAS A MEMBERSHIP WITH THE CHICAGO CLUB

FOR HOLDING BUSINESS RELATED MEETINGS. THERE IS NO PERSONAL USE OF THIS

MEMBERSHIP SO THE BENEFIT IS NOT TREATED AS TAXABLE COMPENSATION TO THE

#### PRESIDENT AND CEO.

PART I, LINE 7:

EXPLANATION: BONUSES WERE PAID TO CERTAIN PERSONS LISTED IN PART VII

SECTION SECTION LINE A1 AT THE DISCRETION OF THE BOARD OF TRUSTEES AND

PRESIDENT AND CEO BASED ON SPECIAL ACHIEVEMENT CRITERIA THAT THE BOARD SET.

PART I, LINE 8:

EXPLANATION: THE PRESIDENT AND CEO'S SALARY AND BONUS ARE PAID PURSUANT

TO AN INITIAL EMPLOYMENT CONTRACT AGREEMENT.

| SCHEDULE L<br>(Form 990 or 990-EZ)                     |                                       | f the orga<br>2      | anization an<br>8b, or 28c, o | swere<br>or For   | ed "Yes<br>m 990-  | Interested<br>" on Form 990, Par<br>EZ, Part V, line 38a | t IV, line 25a, 25b, 2<br>or 40b.                     | 26, 27, 28a   |             | No. 1545-0        |         |
|--|---------------------------------------|----------------------|-------------------------------|-------------------|--------------------|--|---|---------------|-------------|-------------------|---------|
| Department of the Treasury<br>Internal Revenue Service | Informatio                            | Attach<br>n about So | to Form 99<br>hedule L (For   | 0 or Fo<br>rm 990 | orm 99<br>or 990-  | 0-EZ. See separa<br>EZ) and its instruction              | ate instructions.<br>s is at <sub>www.irs.gov/f</sub> | orm990.       |             | n To Pu<br>ection | blic    |
| Name of the organizatio                                | n                                     |                      |                               |                   |                    |  |   | Employe       | er identifi | cation n          | umber   |
| Part I Excess  |                                       |                      | PLANETA                       |                   |                    | ection 501(c)(4) orga                                    | anizations only)                                      | 36-6          | 21090       | 2                 |         |
|  |                                       |                      |                               |                   |                    | art IV, line 25a or 25b                                  |   | art V. line ₄ | 40b.        |                   |         |
| 1 (a) Name of disqual                                  |                                       | (b) Rela             | ationship bet                 | ween              | disqual            | ified  | ) Description of trar                                 |               |             | (d) Corr          | ected?  |
|  |                                       | F                    | erson and o                   | rganiza           | ation              | (0   |   | ISaction      |             | Yes               | No      |
|  |                                       |                      |                               |                   |                    |  |   |               |             |                   |         |
|  |                                       |                      |                               |                   |                    |  |   |               |             |                   |         |
|  |                                       |                      |                               |                   |                    |  |   |               |             |                   |         |
|  |                                       |                      |                               |                   |                    |  |   |               |             |                   |         |
| 2 Enter the amount of                                  | of tax incurred by                    | y the orga           | inization mar                 | nagers            | or disc            | qualified persons du                                     | ring the year under                                   |               |             |                   |         |
| section 4958<br>3 Enter the amount of                  |                                       |                      |                               |                   |                    | ranization   |   |               | \$          |                   |         |
|  | n tax, ii ariy, ori                   | iii ie 2, abi        | ove, reimburs                 | seu by            |                    |  |   |               | φ           |                   |         |
|  | o and/or Fro                          |                      |                               |                   |                    |  |   |               |             |                   |         |
|  | f the organization<br>n amount on Foi |                      |                               |                   |                    | , Part V, line 38a or F                                  | Form 990, Part IV, lir                                | ne 26; or if  | the organi  | zation            |         |
| (a) Name of  | (b) Relation                          | onship (             | c) Purpose                    | (d) Lo            | oan to or<br>m the | (e) Original   | (f) Balance due                                       | <b>(g)</b> In | (h) Appro   | oved (i)          | Written |
| interested person                                      | with orgar                            | lization             | of loan                       | organi            | ization?           | principal amount   |   | default?      | committ     | ee? ayre          | ement?  |
| MICHELLE B.  | LAROFFIC                              | ER RI                | ECRUITM                       |                   | From<br>X          | 200,000.   | 160,872.  | Yes No<br>X   | _           | No Yes<br>X       | _       |
|  |                                       |                      |                               |                   |                    | -  | -   |               |             |                   |         |
|  |                                       |                      |                               | _                 |                    |  |   |               |             |                   | _       |
|  |                                       |                      |                               |                   |                    |  |   |               |             |                   |         |
|  |                                       |                      |                               |                   |                    |  |   |               |             |                   |         |
|  |                                       |                      |                               |                   |                    |  |   |               | _           |                   | _       |
|  |                                       |                      |                               |                   |                    |  |   |               |             |                   | -       |
|  |                                       |                      |                               |                   |                    |  |   |               |             |                   |         |
| Total<br>Part III   Grants o                           | or Assistanc                          | o Bono               | fiting Into                   | rosto             | d Dou              | ► \$   | 160,872.  |               |             |                   |         |
|  | f the organizatio                     |                      | -                             |                   |                    |  |   |               |             |                   |         |
| (a) Name of intere                                     |                                       | (b)                  | Relationship                  | betwe             | een                | (c) Amount of  | (d) Type  | of            | (e) F       | Purpose           | of      |
|  |                                       | in                   | terested per<br>the organiz   |                   | nd                 | assistance   | assistan  | ice           | as          | sistance          |         |
|  |                                       | 1                    | and or guille                 |                   |                    |  | 1   |               |             |                   |         |
|  |                                       |                      |                               |                   |                    |  |   |               |             |                   |         |
|  |                                       |                      |                               |                   |                    |  |   |               |             |                   |         |
|  |                                       |                      |                               |                   |                    |  |   |               |             |                   |         |
|  |                                       |                      |                               |                   |                    |  |   |               |             |                   |         |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule L (Form 990 or 990-EZ) 2013

SEE PART V FOR CONTINUATIONS

## Schedule L (Form 990 or 990-EZ) 2013 THE ADLER PLANETARIUM Part IV Business Transactions Involving Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c

|                               | Tes Un Funn 990, Fait IV, Inte 2                                | 5a, 200, 01 200.              |                                |     |                               |
|-------------------------------|---|-------------------------------|--------------------------------|-----|-------------------------------|
| (a) Name of interested person | (b) Relationship between interes<br>person and the organization | ted (c) Amount of transaction | (d) Description of transaction |     | aring of<br>zation's<br>nues? |
|                               |   |                               |                                | Yes | No                            |
| CHARTER ONE BANK/RBS CITIZ    | TRUSTEE MARK PAUI   | HU 692,513                    | CORPORATE C                    | *   | Х                             |
| RBS ASSET FINANCE             | TRUSTEE MARK PAUI   | HU 577,444                    | OPERATING L                    |     | Х                             |
| PNC BANK/PNC CAPITAL MARKE    | TRUSTEE SCOTT SWA   | NS 368,834                    | LETTER OF C                    | 1   | Х                             |
|                               |   |                               |                                |     |                               |
|                               |   |                               |                                |     |                               |
|                               |   |                               |                                |     |                               |
|                               |   |                               |                                |     |                               |
|                               |   |                               |                                |     |                               |
|                               |   |                               |                                |     |                               |
|                               |   |                               |                                |     |                               |

#### Part V Supplemental Information

Provide additional information for responses to questions on Schedule L (see instructions).

SCHEDULE L, PART II, LOANS TO AND FROM INTERESTED PERSONS:

(A) NAME OF PERSON: MICHELLE B. LARSON

(C) PURPOSE OF LOAN: RECRUITMENT LOAN

SCH L, PART IV, BUSINESS TRANSACTIONS INVOLVING INTERESTED PERSONS:

(A) NAME OF PERSON: CHARTER ONE BANK/RBS CITIZENS BANK

(B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION:

TRUSTEE MARK PAULHUS IS PRESIDENT OF CHARTER ONE BANK & RBS CITIZENS

(D) DESCRIPTION OF TRANSACTION: CORPORATE CREDIT CARD PAYMENTS; BANK

FEES. THIS TRANSACTION FOLLOWED THE ORGANIZATION'S ESTABLISHED

PROCUREMENT POLICY AND THE RATES ARE COMPETITIVE WITH MARKET RATES. THE

TRUSTEE WAS NOT INVOLVED IN THE NEGOTIATIONS OR FINAL DECISION.

(A) NAME OF PERSON: RBS ASSET FINANCE

(B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION:

TRUSTEE MARK PAULHUS IS AN OFFICER OF RBS ASSET FINANCE

(D) DESCRIPTION OF TRANSACTION: OPERATING LEASE PAYMENTS. THIS

TRANSACTION FOLLOWED THE ORGANIZATION'S ESTABLISHED PROCUREMENT POLICY

AND THE RATES ARE COMPETITIVE WITH MARKET RATES. THE TRUSTEE WAS NOT

INVOLVED IN THE NEGOTIATIONS OR FINAL DECISION.

332132 09-25-13 Schedule L (Form 990 or 990-EZ) 2013

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| Part V Supplemental Information   |
|---|
| Complete this part to provide additional information for responses to questions on Schedule L (see instructions). |
|   |
| (A) NAME OF PERSON: PNC BANK/PNC CAPITAL MARKETS  |
| (B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION:  |
| TRUSTEE SCOTT SWANSON IS PRESIDENT OF PNC BANK  |
| (D) DESCRIPTION OF TRANSACTION: LETTER OF CREDIT AND REMARKETING FEES;  |
| SWAP SETTLEMENTS. THIS TRANSACTION FOLLOWED THE ORGANIZATION'S  |
| ESTABLISHED PROCUREMENT POLICY AND THE RATES ARE COMPETITIVE WITH MARKET  |
| RATES. THE TRUSTEE WAS NOT INVOLVED IN THE NEGOTIATIONS OR FINAL  |
| DECISION.   |
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#### SCHEDULE M (Form 990)

## **Noncash Contributions**

OMB No. 1545-0047

| Dpen | to  | Pu         | blic |  |
|------|-----|------------|------|--|
| Inci | 201 | <b>tio</b> | n    |  |

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Department of the Treasury Internal Revenue Service Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
 Attach to Form 990.

Information about Schedule M (Form 990) and its instructions is at www.irs.gov/form990

Employer identification number 36-6210902

l

| N | ame | ot | the | organız | ation |  |
|---|-----|----|-----|---------|-------|--|
|   |     |    |     |         |       |  |

#### THE ADLER PLANETARIUM

| Par | rt I Jypes of Property                               |                     |                            |                                |              |            |                              |         |        |       |
|-----|--|---------------------|----------------------------|--------------------------------|--------------|------------|------------------------------|---------|--------|-------|
|     |  | (a)                 | (b)                        | (c)                            | de utiene    |            | (d)                          |         |        |       |
|     |  | Check if applicable | Number of contributions or | Noncash contr<br>amounts repor |              |            | Aethod of de<br>ash contribu |         | •      | c .   |
|     |  | applicable          | items contributed          |                                |              | none       | asir contribu                | lion ai | nount  | 5     |
| 1   | Art - Works of art                                   |                     |                            |                                |              |            |                              |         |        |       |
| 2   | Art - Historical treasures                           |                     |                            |                                |              |            |                              |         |        |       |
| 3   | Art - Fractional interests                           |                     |                            |                                |              |            |                              |         |        |       |
| 4   | Books and publications                               |                     |                            |                                |              |            |                              |         |        |       |
| 5   | Clothing and household goods                         |                     |                            |                                |              |            |                              |         |        |       |
| 6   | Cars and other vehicles                              |                     |                            |                                |              |            |                              |         |        |       |
| 7   | Boats and planes                                     |                     |                            |                                |              |            |                              |         |        |       |
| 8   | Intellectual property                                |                     |                            |                                |              |            |                              |         |        |       |
| 9   | Securities - Publicly traded                         | Х                   | 8                          | 143,                           | 938.         | FAIR       | MARKET                       | VA      | LUE    |       |
| 10  | Securities - Closely held stock                      |                     |                            |                                |              |            |                              |         |        |       |
| 11  | Securities - Partnership, LLC, or                    |                     |                            |                                |              |            |                              |         |        |       |
|     | trust interests                                      |                     |                            |                                |              |            |                              |         |        |       |
| 12  | Securities - Miscellaneous                           |                     |                            |                                |              |            |                              |         |        |       |
| 13  | Qualified conservation contribution -                |                     |                            |                                |              |            |                              |         |        |       |
|     | Historic structures                                  |                     |                            |                                |              |            |                              |         |        |       |
| 14  | Qualified conservation contribution - Other          |                     |                            |                                |              |            |                              |         |        |       |
| 15  | Real estate - Residential                            |                     |                            |                                |              |            |                              |         |        |       |
| 16  | Real estate - Commercial                             |                     |                            |                                |              |            |                              |         |        |       |
| 17  | Real estate - Other                                  |                     |                            |                                |              |            |                              |         |        |       |
| 18  | Collectibles   |                     |                            |                                |              |            |                              |         |        |       |
| 19  | Food inventory                                       |                     |                            |                                |              |            |                              |         |        |       |
| 20  | Drugs and medical supplies                           |                     |                            |                                |              |            |                              |         |        |       |
| 21  | Taxidermy  |                     |                            |                                |              |            |                              |         |        |       |
| 22  | Historical artifacts                                 |                     |                            |                                |              |            |                              |         |        |       |
| 23  | Scientific specimens                                 |                     |                            |                                |              |            |                              |         |        |       |
| 24  | Archeological artifacts                              |                     |                            |                                |              |            |                              |         |        |       |
| 25  | Other ► (SOFTWARE )                                  | Х                   | 55                         | 596,                           | 410.         | FAIR       | MARKET                       | VA      | LUE    |       |
| 26  | Other ( FOOD - EVENTS )                              | Х                   | 13                         | 71,                            | 500.         | FAIR       | MARKET                       | VA      | LUE    |       |
| 27  | Other ► ( )  |                     |                            |                                |              |            |                              |         |        |       |
| 28  | Other  ( )   |                     |                            |                                |              |            |                              |         |        |       |
| 29  | Number of Forms 8283 received by the organiz         | zation durin        | g the tax year for c       | ontributions                   |              |            |                              |         |        |       |
|     | for which the organization completed Form 828        | 33, Part IV,        | Donee Acknowled            | gement                         | 29           |            |                              |         |        |       |
|     |  |                     |                            |                                |              |            |                              |         | Yes    | No    |
| 30a | During the year, did the organization receive by     | / contributio       | on any property rej        | oorted in Part I, lin          | es 1 - 28, t | hat it mus | st hold for                  |         |        |       |
|     | at least three years from the date of the initial of |                     |                            |                                |              |            |                              |         |        |       |
|     | the entire holding period?                           |                     |                            |                                |              |            |                              | 30a     |        | Х     |
| b   | If "Yes," describe the arrangement in Part II.       |                     |                            |                                |              |            |                              |         |        |       |
| 31  | Does the organization have a gift acceptance p       | oolicy that r       | equires the review         | of any non-standa              | ard contrib  | utions?    |                              | 31      | Х      |       |
|     | Does the organization hire or use third parties of   |                     |                            |                                |              |            |                              |         |        |       |
|     | contributions?                                       |                     | -                          |                                |              |            |                              | 32a     |        | Х     |
| b   | If "Yes," describe in Part II.                       |                     |                            |                                |              |            |                              |         |        |       |
| 33  | If the organization did not report an amount in      | column (c) f        | or a type of prope         | rty for which colur            | nn (a) is ch | ecked,     |                              |         |        |       |
|     | describe in Part II.                                 | . /                 |                            | -                              | . ,          | ,          |                              |         |        |       |
| ιцл | For Departwork Paduation Act Nation                  | the Instrue         | tions for Form 00          | 0                              |              |            | Sebedule M (                 | Готт    | 000) ( | 2012) |

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|      |   | nedule M (Form 990) (2 |

SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury

Supplemental Information to Form 990 or 990-EZ Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.
Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990

Internal Revenue Service Name of the organization

THE ADLER PLANETARIUM

Employer identification number 36-6210902

OMB No. 1545-0047

Open to Public

Inspection

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

THREE THEATERS ENGAGE VISITORS IN ALL AGES IN LEARNING TOGETHER.

THE ADLER SUPPORTS SCHOOL GROUPS THROUGH A VARIETY OF OFFERINGS,

RANGING FROM SKY SHOWS, TO FIELD TRIP GUIDES, TO INTERACTIVE SOFTWARE

EXPERIENCES. TEACHERS AND ADMINISTRATORS ENROLL IN THE ADLER'S

RESPECTED PROFESSIONAL DEVELOPMENT PROGRAMS AND MAY BORROW

CURRICULUM-RELATED SCIENCE KITS AND FIELD TRIP SUPPORT MATERIALS. THE

ADLER IS A NATIONAL LEADER IN SCIENCE EDUCATION AND SPONSORS PUBLIC

SYMPOSIA AND LECTURES, WHICH ARE ALSO SHARED WITH A ROBUST COMMUNITY OF

ON-LINE SUPPORTERS AND FRIENDS THROUGH SOCIAL MEDIA AND

WWW.ADLERPLANETARIUM.ORG. THE ADLER IS ALSO A FOUNDING PARTNER OF THE

CITIZEN SCIENCE ALLIANCE AND ZOONIVERSE ORG, AN ON-LINE GLOBAL

INITIATIVE THAT HAS ENGAGED ALMOST 1,200,000 PEOPLE IN FRONTIER

SCIENCE. THE ADLER PLANETARIUM HAS TAKEN THE LEAD AMONG PLANETARIUMS

WORLD-WIDE IN ESTABLISHING AN ASTRONOMY AND ASTROPHYSICS RESEARCH GROUP

IN A MUSEUM SETTING. ADLER PLANETARIUM ASTRONOMERS POSSESS RICH AND

DIVERSE EXPERTISE IN MANY AREAS OF ASTRONOMY AS WELL AS OTHER CLOSELY

RELATED SCIENCE FIELDS SUCH AS PARTICLE PHYSICS AND GEOPHYSICS. ADLER

RESEARCHERS ARE INVOLVED IN MANY PROJECTS AT THE LEADING EDGE OF

SCIENTIFIC KNOWLEDGE. THE ASTRONOMY DEPARTMENT HAS PARTICULARLY STRONG

GROUPS IN FOUR AREAS; STAR FORMATION, GAMMA RAY OBSERVATIONS, ASTEROID

CHARACTERIZATION AND ASTROPHYSICAL DATA MINING. WHEN MAX ADLER FOUNDED

THE ADLER PLANETARIUM IN 1930, HE RECOGNIZED THE IMPORTANCE OF

ESTABLISHING A COLLECTION OF ASTRONOMICAL ARTIFACTS TO TELL THE

 

 IMPORTANT HISTORY OF HUMANITY'S EXPLORATION OF THE UNIVERSE. MR. ADLER

 LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.
 Schedule O (Form 990 or 990-EZ) (2013)

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2013.05060 THE ADLER PLANETARIUM

| Schedule O (Form 990 or 990-EZ) (2013)                    | Page <b>2</b>                               |
|---|---|
| Name of the organization<br>THE ADLER PLANETARIUM         | Employer identification number $36-6210902$ |
| PURCHASED 500 ASTRONOMICAL, NAVIGATIONAL, AND MATHEMATICA | L INSTRUMENTS                               |
| FROM ANTON MENSING IN THE NETHERLANDS. HOUSED IN THE ADLE | R'S WEBSTER                                 |
| INSTITUTE FOR THE HISTORY OF ASTRONOMY, THE ADLER COLLECT | IONS TODAY                                  |
| CONTAIN 1,800 INSTRUMENTS AND MODELS FROM THE 12TH THROUG | н тне 20тн                                  |
| CENTURIES REPRESENTING MANY TYPES OF ASTRONOMICAL INSTRUM | ENTS, IT IS                                 |
| THE LARGEST COLLECTION OF SUCH MATERIAL IN THE WESTERN HE | MISPHERE AND                                |
| ONE OF THE MOST SIGNIFICANT IN THE WORLD. PORTIONS OF THE | SE COLLECTIONS                              |
| ARE ON DISPLAY THROUGHOUT THE YEAR TO USE IN EXHIBITS AT  | THE MUSEUM.                                 |
| MANY OBJECTS IN THE COLLECTIONS ARE ALSO AVAILABLE FOR US | E IN RESEARCH                               |
| PROJECTS FOR SCHOLARS AND GRADUATE STUDENTS.              |   |

FORM 990, PART VI, SECTION A, LINE 1:

EXPLANATION: AN "EXECUTIVE COMMITTEE" CONSISTING OF THE CHAIR, VICE CHAIRS, TREASURER, SECRETARY, PRESIDENT AND CEO, AND SIX (6) ADDIITONAL TRUSTEES (ONE OF WHICH MAY BE THE IMMEDIATE PAST CHAIR) ELECTED BY THE BOARD OF TRUSTEES AT THE REGULAR ANNUAL MEETING OF THE BOARD OF TRUSTEES SHALL, WHEN THE BOARD OF TRUSTEES IS NOT IN SESSION, HAVE AND EXERCISE ALL OF THE AUTHORITY OF THE BOARD OF TRUSTEES IN THE MANAGEMENT OF THE CORPORATION EXCEPT AS PROVIDED IN THE ILLINOIS NOT FOR PROFIT CORPORATION ACT. THE EXECUTIVE COMMITTEE SHALL REPORT ON ITS ACTIVITIES TO THE BOARD OF TRUSTEES AT THE BOARD'S LEGALLY CONVENED MEETINGS. THE PRESIDENT AND CEO SHALL SERVE AS EXECUTIVE SECTETARY TO THE EXECUTIVE COMMITTEE.

FORM 990, PART VI, SECTION B, LINE 11:EXPLANATION: THE FORM 990 IS REVIEWED BY MANAGEMENT OF THE ORGANIZATION ANDIF ANY QUESTIONS ARISE DURING THEIR REVIEW, THEY ARE ADDRESSED WITH THEIRPAID TAX PREPARER. A PRESENTATION OF THE FORM 990 IS PRESENTED TO THEFINANCE COMMITTEE WHO HAS BEEN DELEGATED THE REVIEW RESPONSIBILITY. ALL332212<br/>09-04-13Schedule O (Form 990 or 990-EZ) (2013)4213570225 145594 1058452013.05060 THE ADLER PLANETARIUM105845\_1

| Schedule O (Form 990 or 990-EZ) (2013)                    | Page <b>2</b>                               |
|---|---|
| Name of the organization<br>THE ADLER PLANETARIUM         | Employer identification number $36-6210902$ |
| BOARD MEMBERS RECEIVE A COPY OF THE FINAL FORM 990, INCLU | DING ALL                                    |
| APPLICABLE SCHEDULES, PRIOR TO FILING THE FORM WITH THE I | RS.   |

FORM 990, PART VI, SECTION B, LINE 12C:

EXPLANATION: IT IS THE POLICY OF THE ADLER PLANETARIUM, ITS BOARD OF TRUSTEES AND COMMITTEES TO ENSURE THAT BOARD MEMBERS AND EMPLOYEES IN ALL OF THEIR ACTIVITIES AVOID CONFLICTS OF INTEREST-ACTUAL, POTENTIAL OR PERCEIVED-WHILE PERFORMING THEIR MUSEUM-RELATED DUTIES. IN PARTICULAR, NO PERSONS SHOULD OBTAIN OR APPEAR TO OBTAIN SPECIAL ADVANTAGES FOR THEMSELVES, THEIR RELATIVES, OR THEIR CLOSE ASSOCIATES AS A RESULT OF THEIR AFFILIATION AS A BOARD MEMBER OR EMPLOYEE. ALL OFFICERS, DIRECTORS AND KEY EMPLOYEES ARE REQUESTED TO COMPLETE A CONFLICT OF INTEREST DISCLOSURE ANNUALLY. THE DISCLOSURES ARE REVIEWED BY EXECUTIVE STAFF AND IF A CONFLICT IS DETERMINED TO EXIST, THE MATTER IS BROUGHT TO THE EXECUTIVE COMMITTEE FOR FURTHER REVIEW. THE IMPLICATIONS IN PRACTICE FOR THIS POLICY VARY FROM ACTIVITY TO ACTIVITY AND THIS GENERAL POLICY SHOULD NOT LIMIT THE COOPERATION AND MUTUAL ASSISTANCE THAT IS NECESSARY FOR THE EFFECTIVE FUNCTIONING OF THE ORGANIZATION. IN ADDITION, THE ADLER IS A MEMBER OF THE AMERICAN ASSOCIATION OF MUSEUMS AND SUBSCRIBES TO THE CODE OF ETHICS FOR MUSEUMS. IN SUBSCRIBING TO THIS CODE, THE ADLER ASSUMES RESPONSIBILITY FOR THE ACTIONS OF EMPLOYEES OF THEIR GOVERNING AUTHORITY AND VOLUNTEERS IN THE PERFORMANCE OF MUSEUM-RELATED DUTIES. A COPY OF THE CODE OF ETHICS FOR MUSEUMS IS GIVEN TO EACH NEW FULL-TIME EMPLOYEE. IF A CONFLICT IS DETERMINED BETWEEN A BOARD MEMBER AND THE ORGANIZATION, THE CONFLICT IS NOTED AND THE BOARD MEMBER IS ASKED TO ABSTAIN FROM ANY DISCUSSION OF OR VOTING ON ISSUES RELATED TO THAT CONFLICT.

| FORM               | 990, P | ART  | VI,  | SECTION | в, | LINE  | 15: |     |       |             |                             |
|--------------------|--------|------|------|---------|----|-------|-----|-----|-------|-------------|-----------------------------|
| 332212<br>09-04-13 |        |      |      |         |    |       |     |     |       | Schedule O  | (Form 990 or 990-EZ) (2013) |
|                    |        |      |      |         |    |       |     | 43  |       |             |                             |
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| Schedule O (Form 990 or 990 EZ) (2013)                    | Page <b>2</b>                             |
|---|---|
| Name of the organization<br>THE ADLER PLANETARIUM         | Employer identification number 36-6210902 |
| EXPLANATION: IN FALL 2011, THE COMPENSATION COMMITTEE OF  | THE BOARD                                 |
| (COMPRISED OF INDEPENDENT BOARD MEMBERS AND THE ADLER PRE | SIDENT AND CEO)                           |
| INITIATED A COMPREHENSIVE REVIEW OF SALARIES AND BENEFITS | FOR ALL STAFF                             |
| POSITIONS, INCLUDING TOP MANAGEMENT, THAT WAS CONCLUDED I | N SPRING 2012 AND                         |
| FURTHER UPDATED IN LATE 2012. DATA FROM LOCAL AND NATIONA | L MUSEUMS, SCIENCE                        |
| CENTERS, UNIVERSITIES AND OTHER EDUCATIONAL INSTITUTIONS, | AND CHICAGO-BASED                         |
| PROFESSIONAL SERVICE FIRMS AND OTHER EMPLOYERS WAS CONSID | ERED. IN ADDITION,                        |
| THE COMPENSATION COMMITTEE INFORMALLY SURVEYS, ON A PERIO | DIC BASIS, SIMILAR                        |
| SIZED AND LOCATED NOT-FOR-PROFIT ORGANIZATIONS TO ATTRACT | , RETAIN, AND                             |
| REWARD HIGH-PERFORMING INDIVIDUALS. THE EXECUTIVE COMMITT | EE HAS ASSUMED THE                        |
| RESPONSIBILITIES OF THE COMPENSATION COMMITTEE. THE EXECU | TIVE COMMITTEE                            |
| REVIEWS THE COMPENSATION OF THE PRESIDENT AND CEO ANNUALL | Υ.  |

THE PRESIDENT AND CEO DOES NOT TAKE PART IN ANY DECISIONS REGARDING HER OWN COMPENSATION. CONTEMPORANEOUS DOCUMENTATION OF THE DELIBERATIONS AND DECISIONS IS KEPT.

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